



國家同步輻射研究中心  
National Synchrotron Radiation Research Center

# Basic Accelerator Physics

羅皓文 HAO-WEN LUO, JAN.2026

[luo.hw@nsrrc.org.tw](mailto:luo.hw@nsrrc.org.tw)

國立清華大學 工程與系統科學系 學士

國立清華大學 先進光源科技學位學程 工程與系統科學組 博士

科技部千里馬計畫 美國SLAC國家實驗室 訪問學者

同步輻射中心 射束動力小組 助研究員

Statistical optics based study on the undulator radiation of double minimum beta-y section in TPS

Adjustable phase undulator study for TPS

Design of a new booster to storage ring transfer line in TPS

Injection simulation of nonlinear kicker in TPS

Eddy current in the Ti-coating layer on the inner surface of a nonlinear kicker

Transverse coupling issues in TPS II

# Overview

## Synchrotron Radiation - Basic

### Goal: Accelerator as a SR source

Particle, energy...

### How to achieve the goal?

Generation of particle beam, acceleration, control the beam...



# Overview

A particle accelerator is a machine that uses electromagnetic fields to propel charged particles to very high speeds and energies, and to contain them in well-defined beams.

## ➤ Types

	Linear	Circular
Hadron (proton, ion ...)	SNS, J-PARC	LHC
Lepton (electron, muon ...)	SLC, LCLS	ALS, PF, TPS

## ➤ Applications

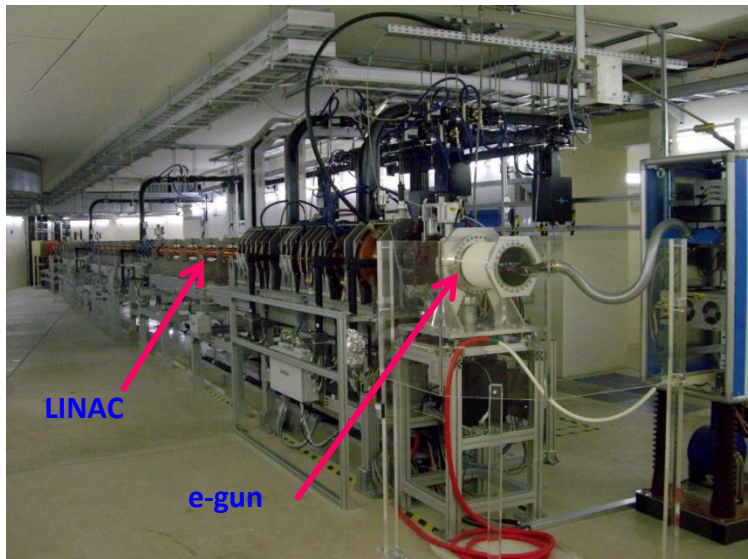
- particle physics, nuclear physics (collider, neutrino source)
- particle therapy 、radio-isotope production 、ion implanters
- **Biomedical and condensed-matter physics** (neutron, muon source)
- **SR source & FEL** e.g. 3 GeV, 518.4 m *TPS* 、1.5 GeV, 120 m *TLS*



**LHC @ CERN** (6.8 TeV, 26.7 km)



**LCLS @ SLAC**



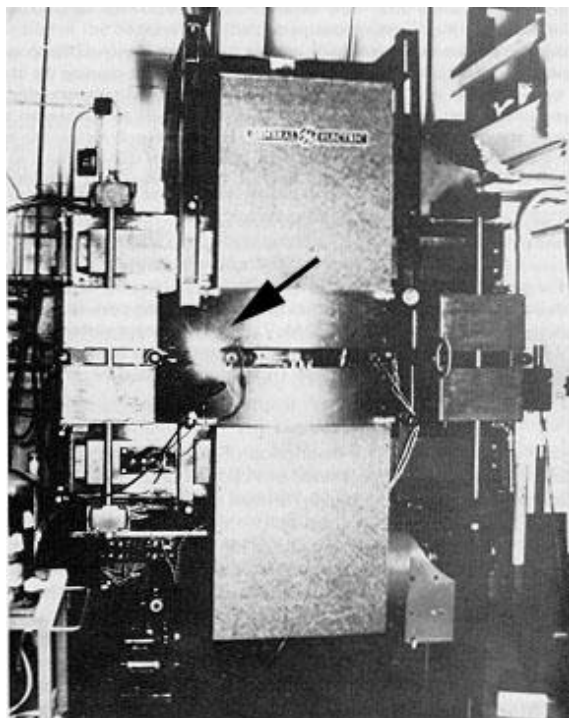
**TPS @ NSRRC**



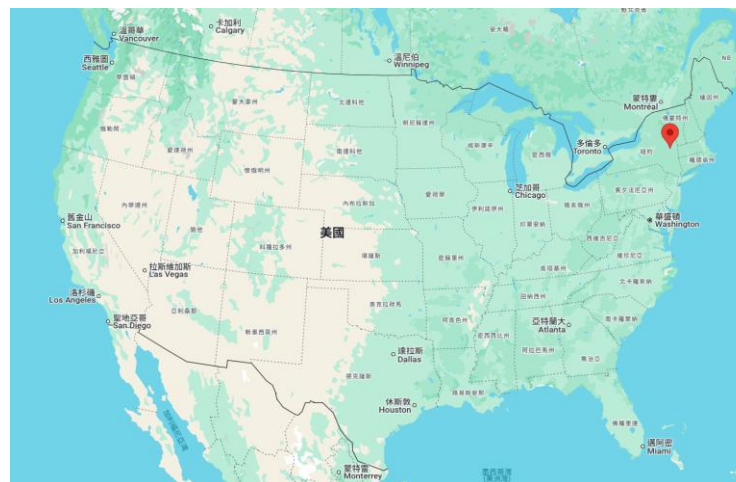


# Discovery of synchrotron radiation

General Electric Research Laboratory in Schenectady, New York, on April 24, 1947



X-Ray Data Booklet  
[https://xdb.lbl.gov/Section2/Sec\\_2-2.html](https://xdb.lbl.gov/Section2/Sec_2-2.html)



## Radiation from Electrons in a Synchrotron

F. R. ELDER, A. M. GUREWITSCH, R. V. LANGMUIR,  
 AND H. C. POLLOCK  
*Research Laboratory, General Electric Company,  
 Schenectady, New York  
 May 7, 1947*

**H**IGH energy electrons which are subjected to large accelerations normal to their velocity should radiate electromagnetic energy.<sup>1-4</sup> The radiation from electrons in a betatron or synchrotron should be emitted in a narrow cone tangent to the electron orbit, and its spectrum should extend into the visible region. This radiation has now been observed visually in the General Electric 70-Mev synchrotron.<sup>5</sup> This machine has an electron orbit radius of 29.3 cm and a peak magnetic field of 8100 gauss. The radiation is seen as a small spot of brilliant white light by an observer looking into the vacuum tube tangent to the orbit and toward the approaching electrons. The light is quite bright when the x-ray output of the machine at 70 Mev is 50 roentgens per minute at one meter from the target and can still be observed in daylight at outputs as low as 0.1 roentgen.

PHYSICAL REVIEW

VOLUME 74, NUMBER 1

JULY 1, 1948

## Radiation from Electrons Accelerated in a Synchrotron

F. R. ELDER, R. V. LANGMUIR, AND H. C. POLLOCK  
*General Electric Company, Schenectady, New York  
 (Received March 15, 1948)*

High energy electrons subjected to large radial accelerations radiate considerable energy in the optical spectrum. The distribution of energy in the light from a synchrotron beam has been measured and compared with theory at several electron energies up to 80 Mev. The results indicate reasonable agreement with theory. Measurement of total light output allowed an estimate of electron current in the beam. High speed photography of the light permitted observation of the size and motion of the beam within the accelerator tube.

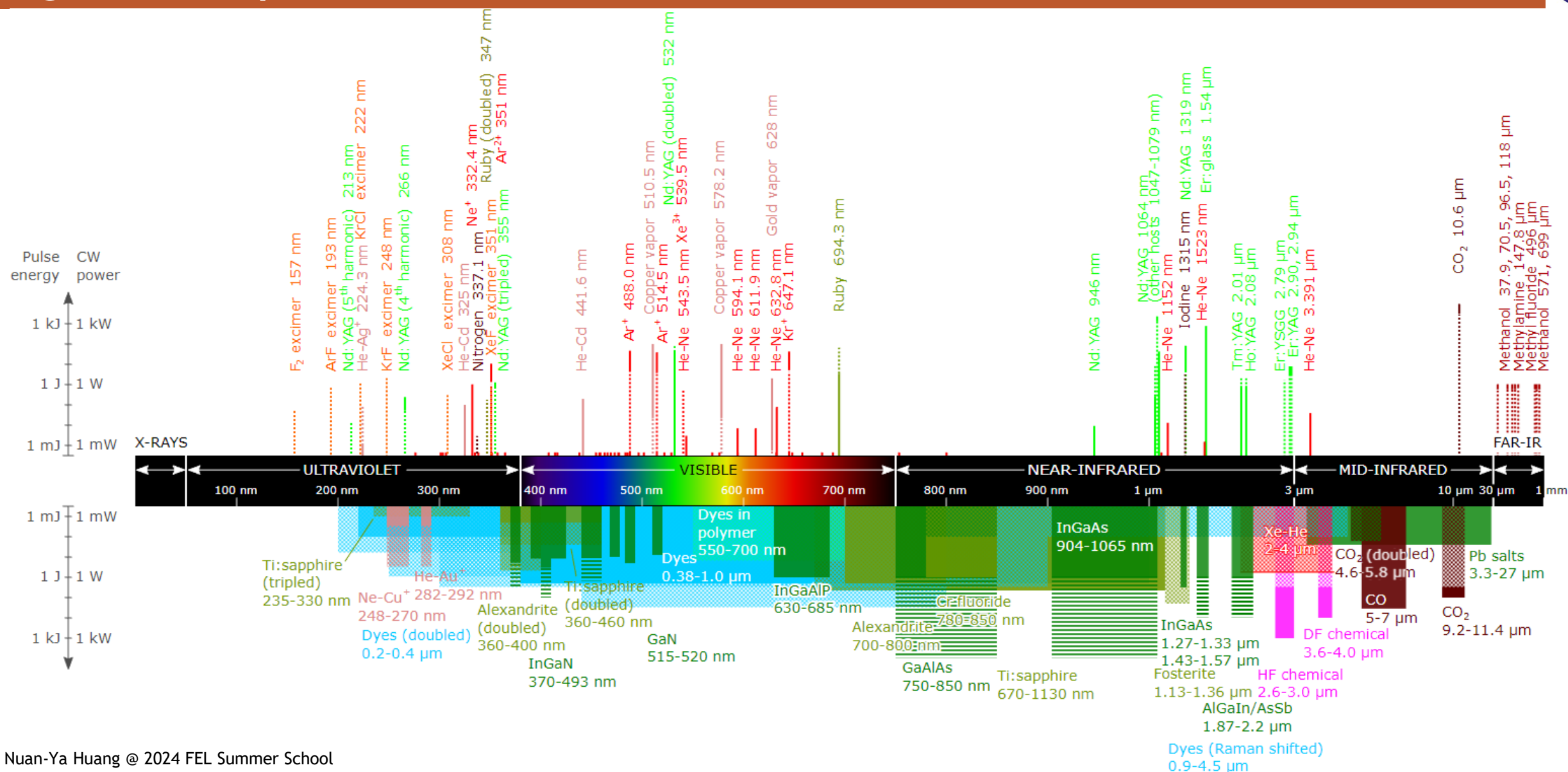
### 1. INTRODUCTION

**D**URING the early operation of a 70-Mev synchrotron<sup>1</sup> in this laboratory, intense visible radiation from the high energy electrons was observed<sup>2</sup> through the glass wall of the accelerating tube. Almost fifty years ago Lienard<sup>3</sup> pointed out that electrons rotating in a circle should radiate energy and he gave a formula for

tron orbit. In our machine the beam is first visible at about 30 Mev as a dull red spot. At 80 Mev, the present peak energy, the light is very brilliant and a bluish-white color. The spectral distribution of the radiation has been determined during the acceleration of electrons to several different levels of peak energy and in this paper is compared with the theory.



# Light to Explore the extreme resolution



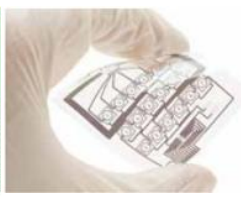
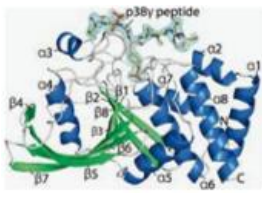
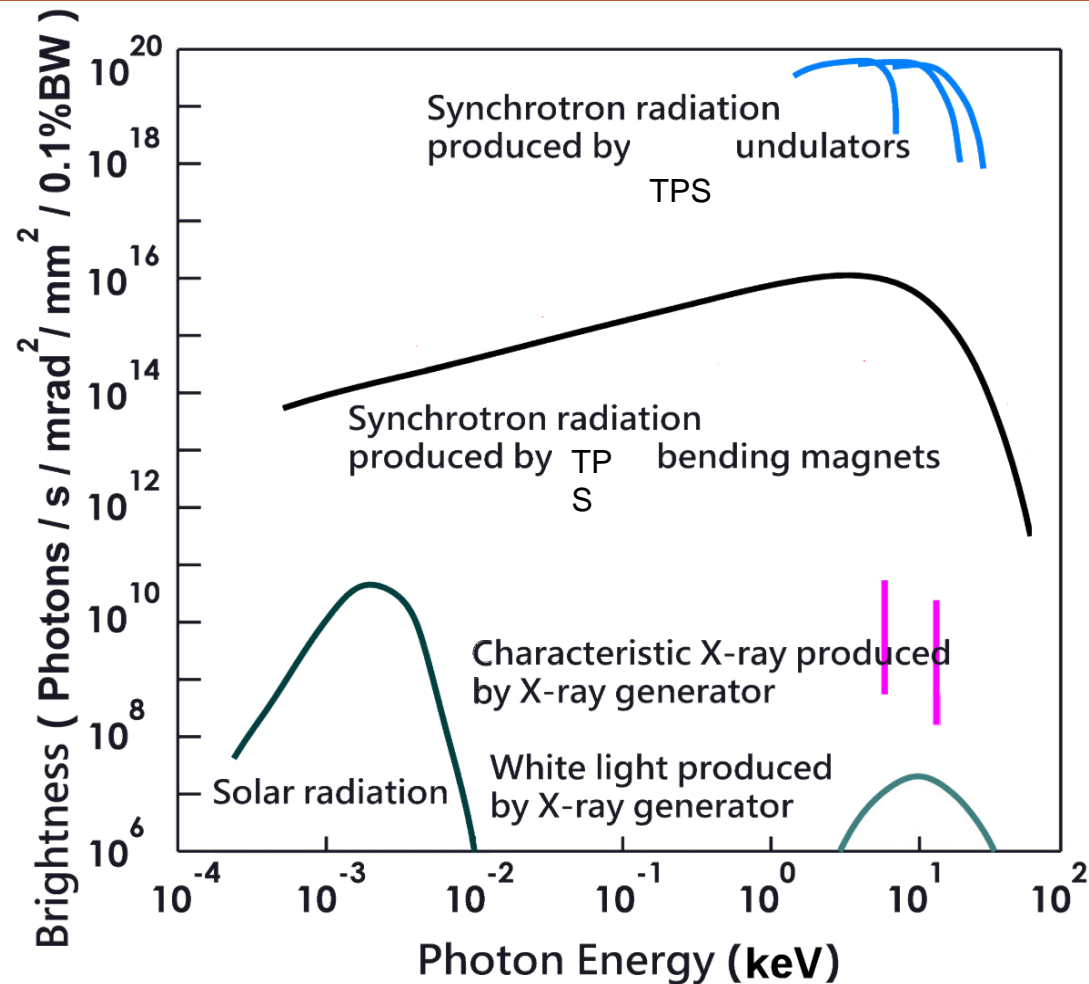
Nuan-Ya Huang @ 2024 FEL Summer School

# Properties of Synchrotron Radiation

- ✓ **High brightness** ( $\gg 10^6 \times$  Solar radiation)
- ✓ **Tunable wavelength** (extend to hard-X-ray)
- ✓ **Excellent collimation** ( $\sim 1/\gamma$ )
- ✓ **small spot size and divergence**
- ✓ **Full polarization**
- ✓ **Pulsed time structure** (several ps with spacing of ns)

$$\text{Brightness} = \frac{\text{flux}}{(2\pi)^2 \Sigma_x \Sigma_{x'} \Sigma_y \Sigma_{y'}} \left[ \frac{\text{photons}}{\text{sec} \cdot \text{mm}^2 \cdot \text{mrad}^2 \cdot 0.1\% \text{B.W.}} \right]$$

$$\text{spectral flux} = \frac{N_{\text{photon}}}{\Delta T \cdot \Delta \omega / \omega}$$

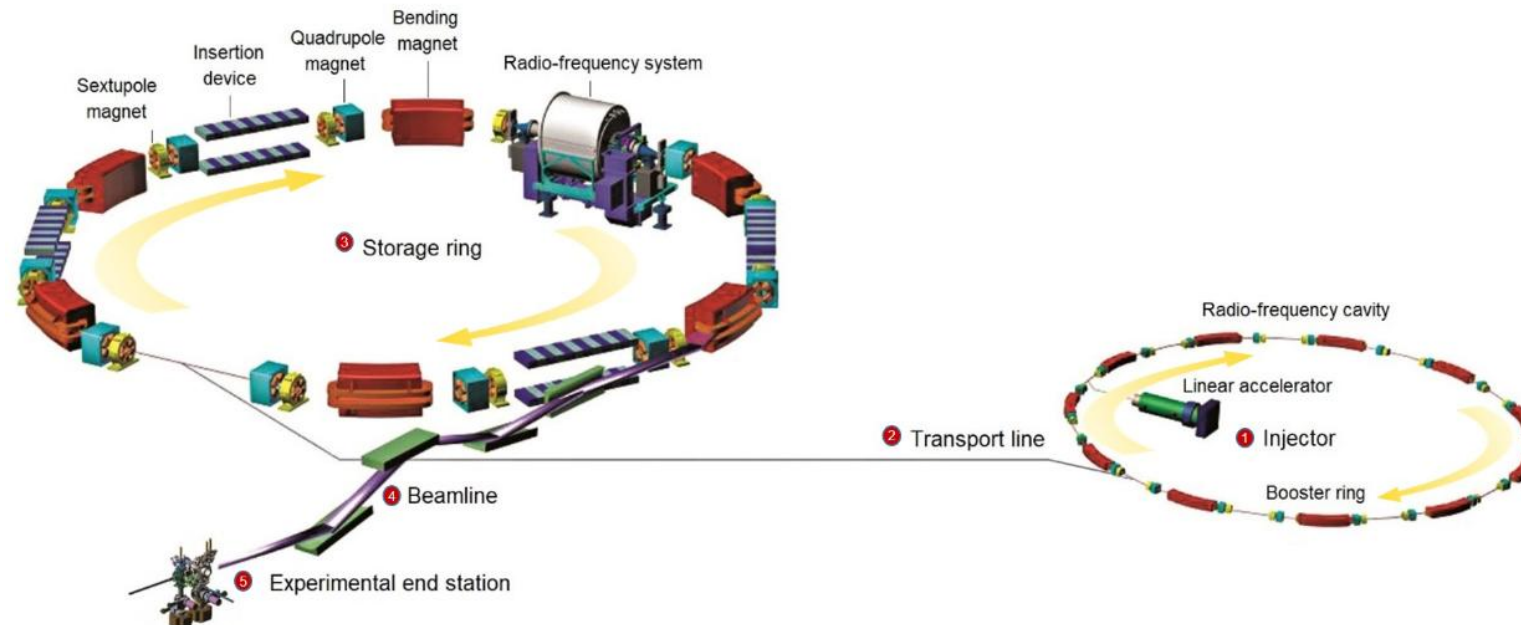




# Overview of SR and Linac-FEL Facilities

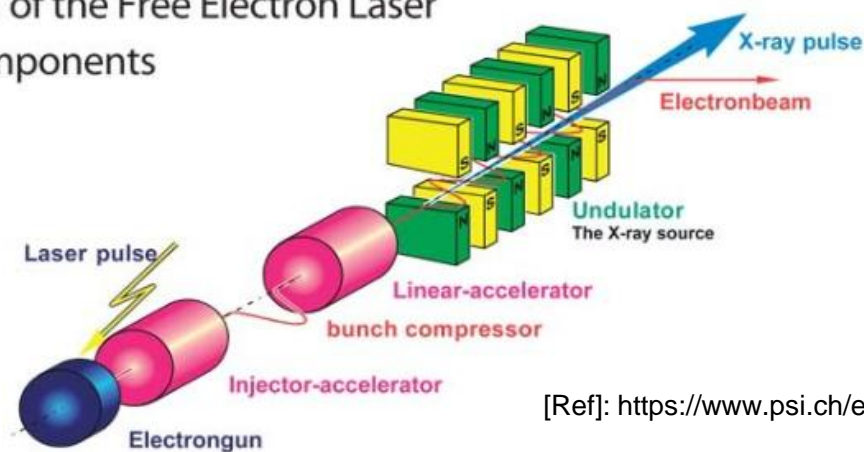


## SR (STORAGE RING)



Schematic design of the Free Electron Laser with different components

- 1) Electrongun
- 2) Injector
- 3) Accelerator
- 4) Undulator



## LINAC FEL (LINEAR ACCELERATOR FREE ELECTRON LASER)

[Ref]: <https://www.psi.ch/en/swissfel/how-it-works>

# World's Storage Ring Facilities



Encyclopedia of the Synchrotron Radiation Facilities

<https://www.aps.anl.gov/spring-8-encyclopedia-of-synchrotron-radiation-facilities%E2%80%932nd-edition>



# World's Free Electron Laser Facilities



# Synchrotron Radiation - Basic



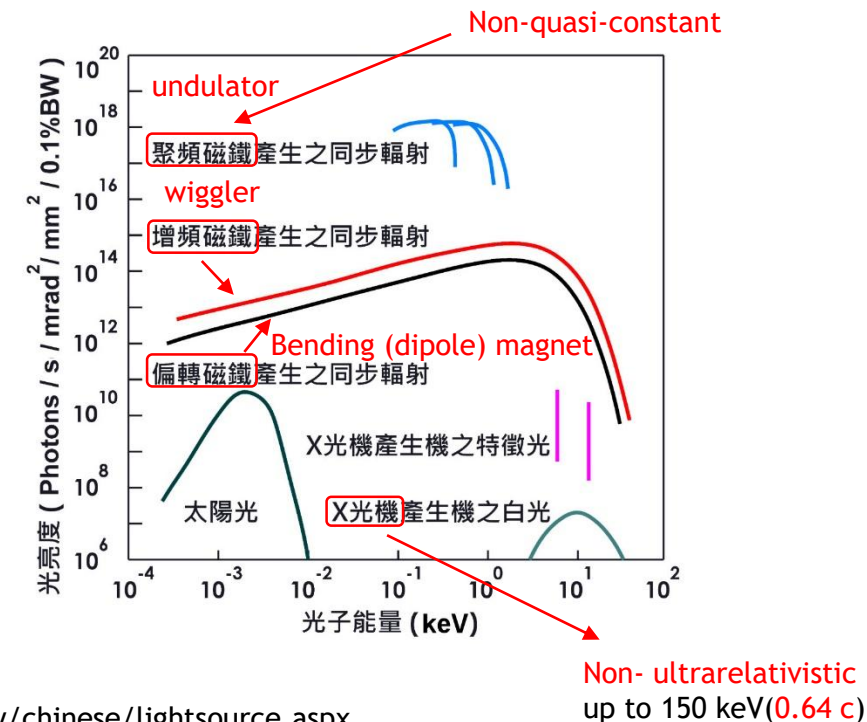
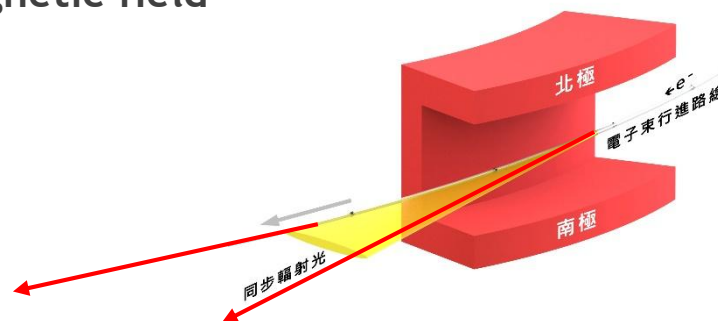
# What is synchrotron radiation

- All the radiation that generated by a synchrotron? → No
- Broad sense: Ultrarelativistic charged particle with acceleration
- Narrow sense: Ultrarelativistic charged particle with suitable quasi-constant normal acceleration

1. Charged: electromagnetic radiation
2. Ultrarelativistic :  $\gamma \gg 1$ , velocity is close (not only comparable) to  $c=299792458$  m/s
3. Suitable: acceleration is low enough
4. Normal acceleration: perpendicular to velocity
5. Quasi-constant acceleration: duration the pulse

→ **Identical** spectrum (universal function)

- Not necessary in a synchrotron or using magnetic field



<https://www.nsrcc.org.tw/chinese/lightsource.aspx>

# Why use B but not E for deflecting beam in an accelerator



James Clerk Maxwell  
1831 1879

$$\nabla \cdot \vec{B} = 0$$

Gauss's law for magnetism

$$\nabla \cdot \vec{D} = \rho$$

Gauss's law

$$\nabla \times \vec{E} = -\frac{\partial \vec{B}}{\partial t}$$

Faraday's law

$$\nabla \times \vec{H} = -\frac{\partial \vec{D}}{\partial t} + \vec{j}$$

Ampère's law

$$\vec{D} = \epsilon \vec{E}, \vec{B} = \mu \vec{H},$$

$\epsilon = \epsilon_0 \epsilon_r$ , the permittivity

$\mu = \mu_0 \mu_r$ , the permeability

$$c = \frac{1}{\sqrt{\mu_0 \epsilon_0}} = 2.99792458 \times 10^8 \text{ m/sec}$$



# What is synchrotron radiation: 1. Charged



## Why charged particle radiation?

- $c$  is finite

Lorentz transformation

$$\begin{aligned}\mathbf{E}' &= \gamma(\mathbf{E} + \boldsymbol{\beta} \times \mathbf{B}) - \frac{\gamma^2}{\gamma + 1} \boldsymbol{\beta}(\boldsymbol{\beta} \cdot \mathbf{E}) \\ \mathbf{B}' &= \gamma(\mathbf{B} - \boldsymbol{\beta} \times \mathbf{E}) - \frac{\gamma^2}{\gamma + 1} \boldsymbol{\beta}(\boldsymbol{\beta} \cdot \mathbf{E})\end{aligned}$$

$$c \rightarrow \infty \Rightarrow \begin{aligned} \boldsymbol{\beta} &= \mathbf{0} \\ \gamma &= 1 \end{aligned} \Rightarrow \begin{aligned} \mathbf{E}' &= \mathbf{E} \\ \mathbf{B}' &= \mathbf{B} \end{aligned}$$

- There is also no electromagnetic waves

Wave equations

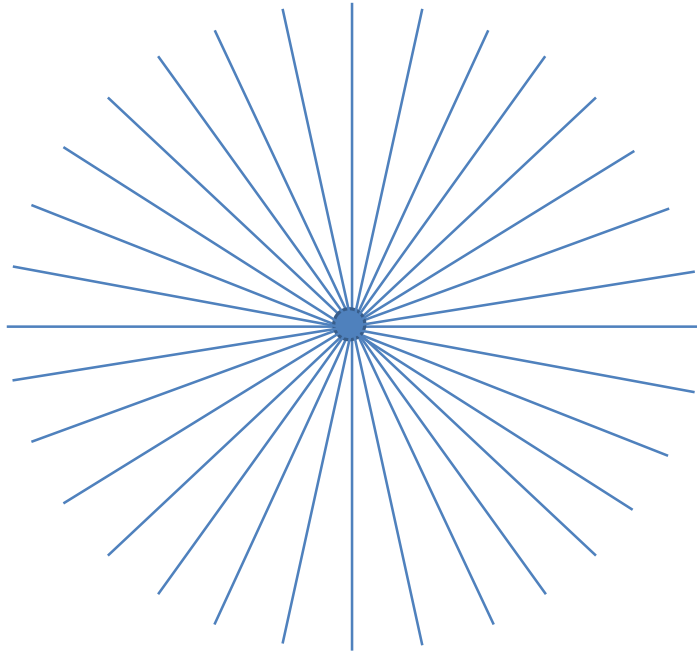
$$\begin{aligned}\nabla^2 \mathbf{A} &= \frac{1}{c^2} \frac{\partial^2 \mathbf{A}}{\partial t^2} \\ \nabla^2 \Phi &= \frac{1}{c^2} \frac{\partial^2 \Phi}{\partial t^2}\end{aligned}$$

$$c \rightarrow \infty \Rightarrow \begin{aligned} \nabla^2 \mathbf{A} &= \mathbf{0} \\ \nabla^2 \Phi &= 0 \end{aligned}$$

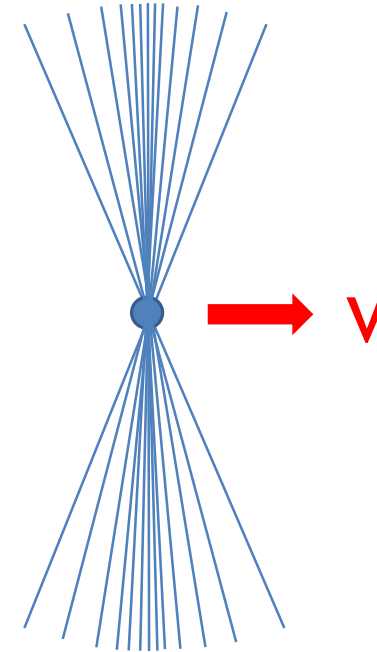
# What is synchrotron radiation: 1. Charged



Why charged particle radiation?



Static

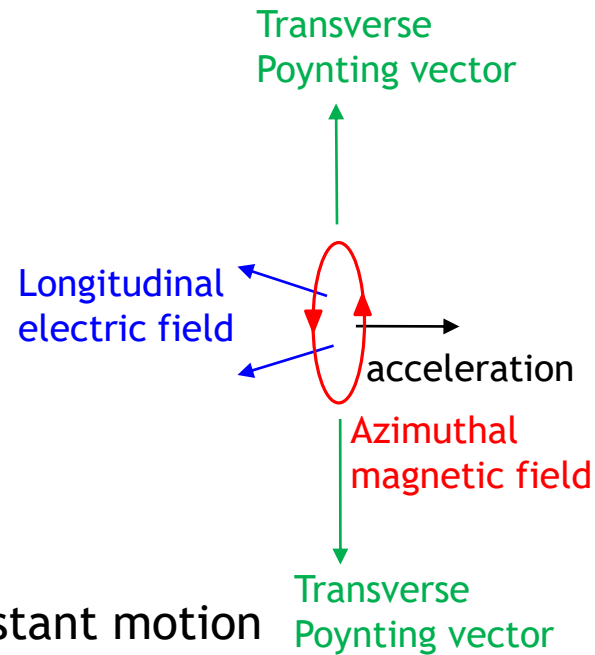
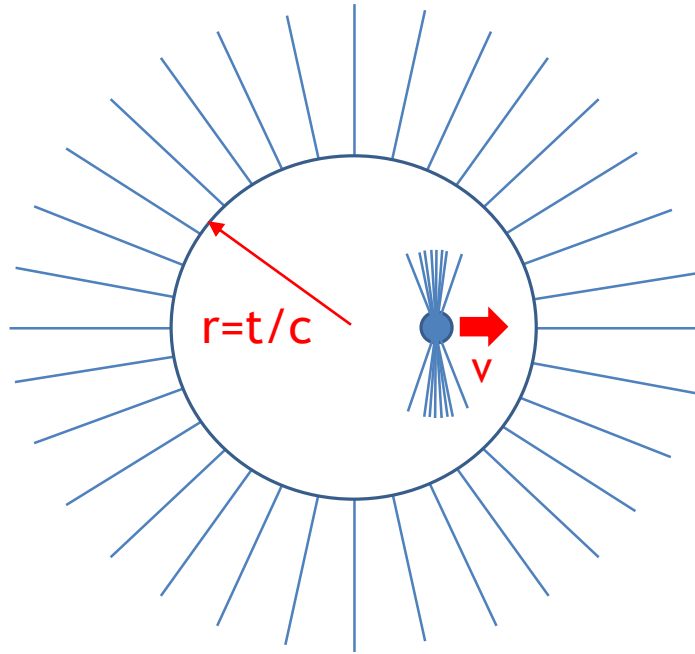


Constant motion  
(by Lorentz transformation)

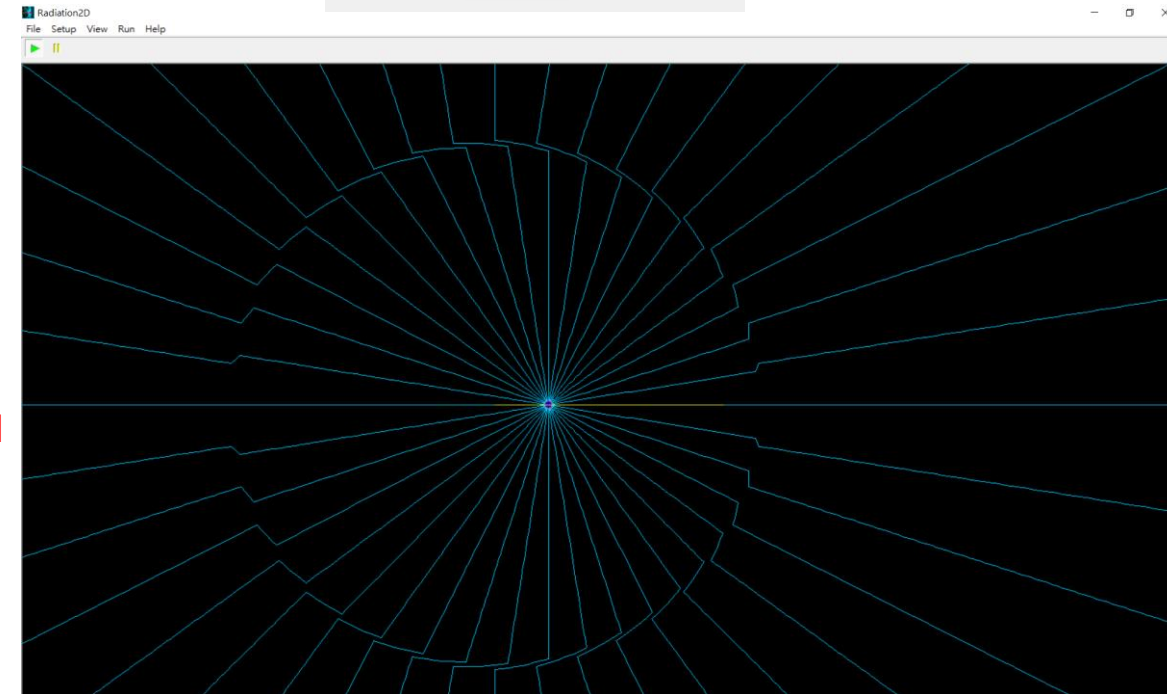
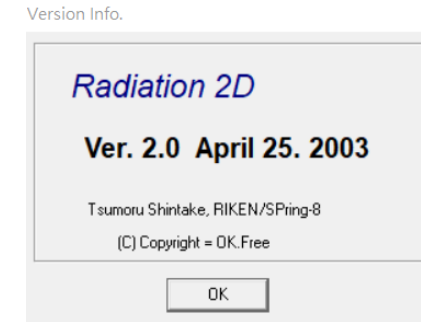


# What is synchrotron radiation: 1. Charged

## Why charged particle radiation?



Static → short acceleration → Constant motion  
Total time:  $t$

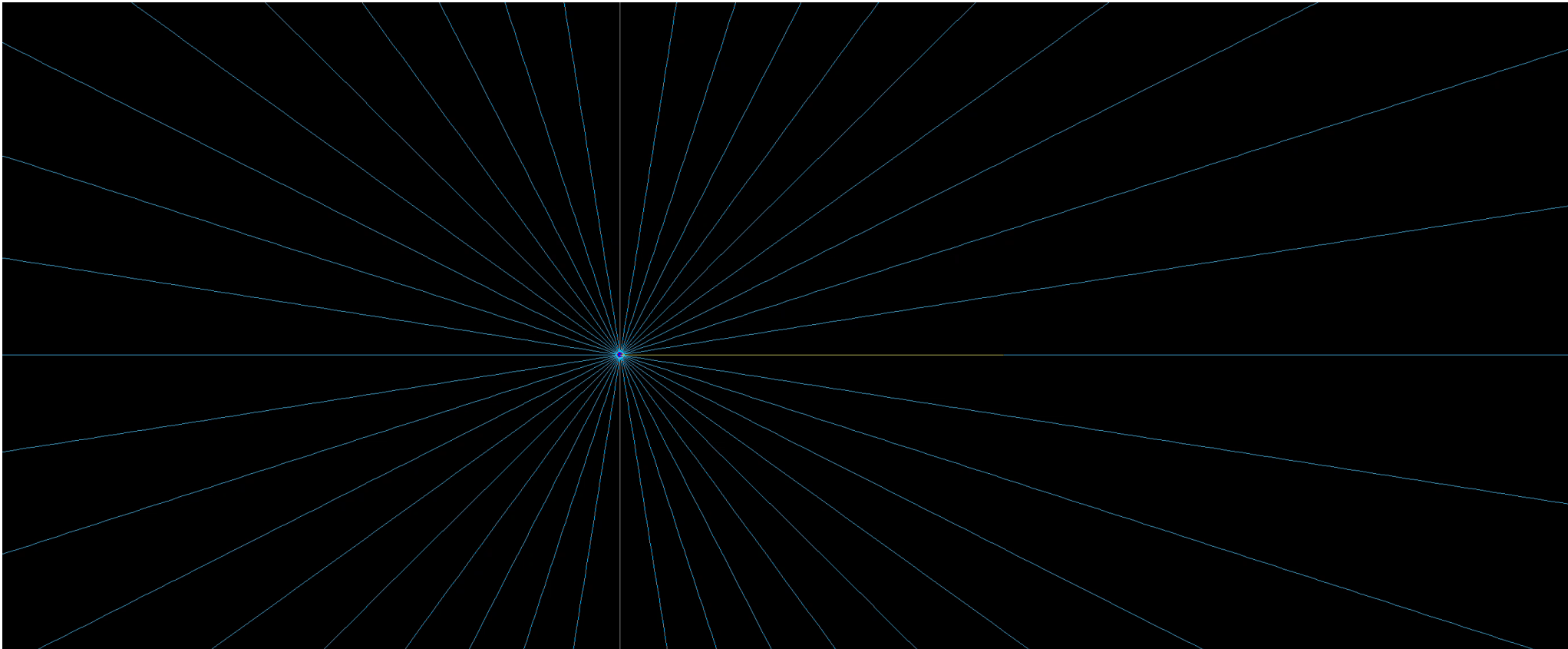


Tsumoru Shintake, NIM-A, 507, 1-2, 89, 2003

# What is synchrotron radiation: 1. Charged



Why charged particle radiation?





# What is synchrotron radiation: 1. Charged

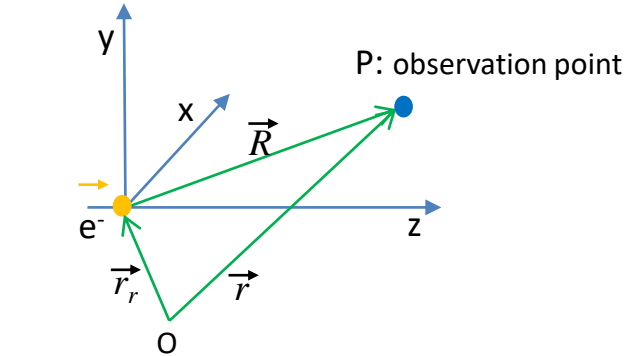
The wave equation in free space

$$\begin{cases} \vec{B} = \nabla \times \vec{A} \\ \vec{E} = -\frac{\partial \vec{A}}{\partial t} - \nabla \varphi \end{cases} \quad \begin{cases} \nabla^2 \vec{A} - \frac{1}{c^2} \frac{\partial^2 \vec{A}}{\partial t^2} = -\mu_0 \vec{j} \\ \nabla^2 \varphi - \frac{1}{c^2} \frac{\partial^2 \varphi}{\partial t^2} = -\frac{\rho}{\epsilon_0} \end{cases}$$

$$\begin{cases} \vec{A}(R, t) = \frac{\mu_0}{4\pi} \int \frac{\vec{j}(x, y, z)}{R} \Big|_{t_r} dx dy dz \\ \varphi(R, t) = \frac{1}{4\pi\epsilon_0} \int \frac{\rho(x, y, z)}{R} \Big|_{t_r} dx dy dz \end{cases}$$

# For a point charge  $e$  at rest

$$\begin{cases} \vec{A}(R, t) = 0 \\ \varphi(R, t) = \frac{1}{4\pi\epsilon_0} \frac{e}{R} \end{cases}$$



The continuity equation

$$\frac{\partial \rho}{\partial t} + \nabla \cdot \vec{j} = 0$$

$$t_r = t - \frac{R(t_r)}{c}, \quad \text{\# Because of the finite velocity of light, the integrals must be evaluated under the retarded time.}$$

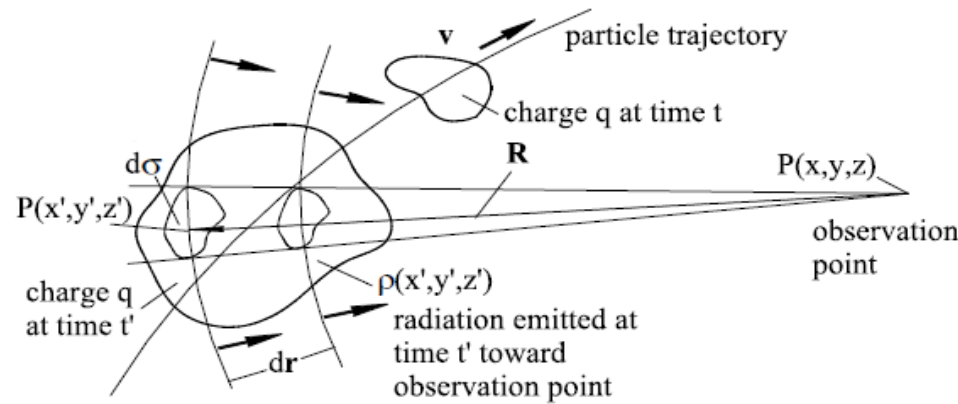
$R$ : the distance between the observation point and the charge element at the retarded time

$$\vec{R} = \vec{r} - \vec{r}_r, \quad \hat{n} = \frac{\vec{R}}{|\vec{R}|} \quad \text{the vector pointing from the charge element to the observation point}$$

# For the moving charge → Liénard-Wiechert Potential

$$\begin{cases} \vec{A}(R, t) = \frac{\mu_0 q}{4\pi R} \frac{\vec{v}}{1 - \hat{n} \cdot \vec{\beta}} \Big|_{t_r} \\ \varphi(R, t) = \frac{1}{4\pi\epsilon_0} \frac{q}{R} \frac{1}{1 - \hat{n} \cdot \vec{\beta}} \Big|_{t_r} \end{cases}$$

# What is synchrotron radiation: 1. Charged



Retarded position of a moving charge distribution

$$\begin{cases} \vec{A}(R, t) = \frac{\mu_0}{4\pi} \int \frac{\vec{j}(x, y, z)}{R} \bigg|_{t_r} dx dy dz \\ \varphi(R, t) = \frac{1}{4\pi\epsilon_0} \int \frac{\rho(x, y, z)}{R} \bigg|_{t_r} dx dy dz \end{cases}$$

**The radiation observed at point P, time t is the sum of all radiation arriving simultaneously at P.**

**For the case of moving charge, the above integral can not be replaced by  $q/R$  directly, it must be integrated over a finite volume followed by a transition to charge. (The movement of charge much be taken into account.)**

# Consider the contribution from all charges contained within a spherical shell centered at P with a radius R and thickness dr to the observation point P at time t

#1 field observed at time t is originate from the fractional charge within the volume element  $d\sigma dr$

#2. Element of this radiation is coming from different charge elements at different time and locations. (Depending on the direction of particle velocity, there is an increase or decrease of the radiation field at P)

$$\begin{aligned} \rightarrow dq &= \boxed{\rho d\sigma dr} + \boxed{\rho \vec{v} \cdot \hat{n} d\sigma dt} \\ &= \rho (1 - \hat{n} \cdot \vec{\beta}) d\sigma dr \end{aligned}$$

$$\begin{cases} \vec{A}(R, t) = \frac{\mu_0}{4\pi} \frac{q}{R} \frac{\vec{v}}{1 - \hat{n} \cdot \vec{\beta}} \bigg|_{t_r} \\ \varphi(R, t) = \frac{1}{4\pi\epsilon_0} \frac{q}{R} \frac{1}{1 - \hat{n} \cdot \vec{\beta}} \bigg|_{t_r} \end{cases}$$

# What is synchrotron radiation: 1. Charged

For a charge  $q$  moving with velocity  $\mathbf{v}$ , the field can be calculated from Liénard-Wiechert potentials

$$\vec{E} = \frac{-\partial \vec{A}}{\partial t} - \nabla \varphi, \quad \vec{B} = \nabla \times \vec{A}$$

$$\rightarrow \vec{E} = \frac{q}{4\pi\epsilon_0} \left[ \frac{\hat{n} - \vec{\beta}}{(1 - \hat{n} \cdot \vec{\beta})^3} \frac{1}{R^2} \right]_{ret} + \frac{q}{4\pi\epsilon_0 c} \left[ \frac{\hat{n} \times [(\hat{n} - \vec{\beta}) \times \dot{\vec{\beta}}]}{(1 - \hat{n} \cdot \vec{\beta})^3} \frac{1}{R} \right]_{ret}, \quad \vec{B} = \frac{1}{c} [\hat{n} \times \vec{E}]_{ret}$$

## Velocity field (coulomb regime)

The first term of the  $E$  field depends on the particle velocity and is inversely proportional to the square of the distance between radiation source and observer. For the particle at rest, this term will converge to the Coulomb field of a point charge  $q$ . The field is directed toward the observer for a positive charge at rest. It tilts into the direction of propagation as the velocity of the charge increases. For highly relativistic particles, this field becomes very small. For general case, we ignore this velocity field, and we are interested only in free radiation which is not anymore connected to electric charges.

## Acceleration field (radiation regime)

The second term depends on velocity and acceleration of the charge. This term scales linearly inversely proportional to the distance so this range reaches to larger distance from the radiation source. This term is non-zero only if the particle is accelerated.

→ Charged particles radiate EM wave when accelerated.



# Introduction to special relativity

## • Assumptions

1.  $c$  is a constant in all reference frames,  $c=299792458$  m/s
2. All physics laws are the same in all inertial frames

## • Properties

1. Limit of speed (i.e.  $c$ ) of all particles with finite rest mass
2. Energy and momentum relations

$$E = \gamma mc^2 = (\gamma - 1)mc^2 + mc^2 = E_k + mc^2$$

Total energy Kinetic energy Momentum Rest mass

$$p = \gamma mv$$

$$E^2 = (pc)^2 + (mc^2)^2$$

3. Lorentz factors:  $\gamma$  and  $\beta$

$$\beta = v/c$$

Normalized velocity

$$\gamma = \frac{1}{\sqrt{1 - (v/c)^2}} = \frac{1}{\sqrt{1 - \beta^2}}$$

$$\beta = \sqrt{1 - \frac{1}{\gamma^2}} \approx 1 - \frac{1}{2\gamma^2} \quad (\gamma \gg 1)$$

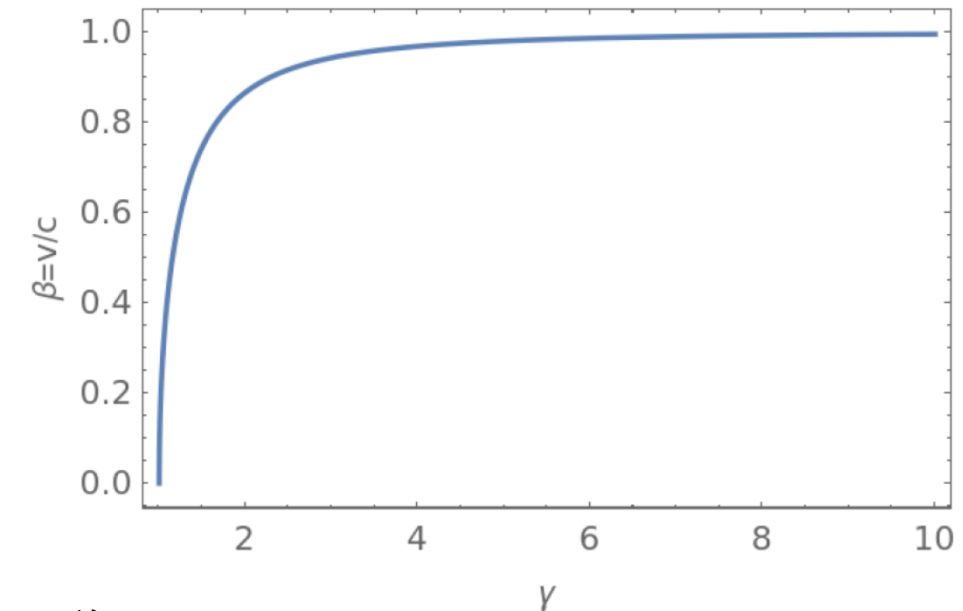
Rest mass of electron

$$m_e = 0.511 \text{ MeV}/c^2$$

Taiwan photon source (TPS)

$$E = 3 \text{ GeV} \rightarrow \gamma \approx 5870$$

$$\beta \approx 0.999999986$$



# What is synchrotron radiation: 2. Ultrarelativistic

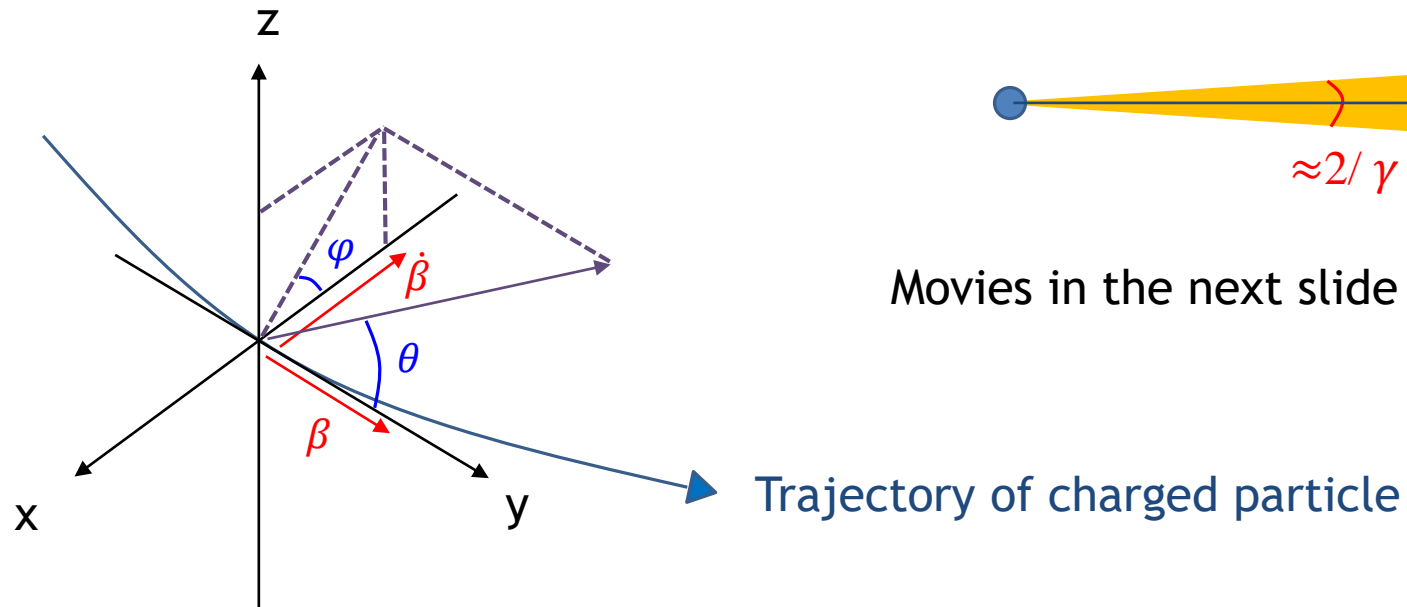


- Ultrarelativistic:  $\gamma \gg 1$

The divergence of power distribution decreases as kinetic energy increases

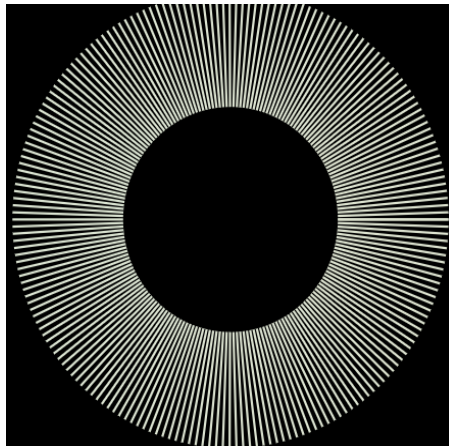
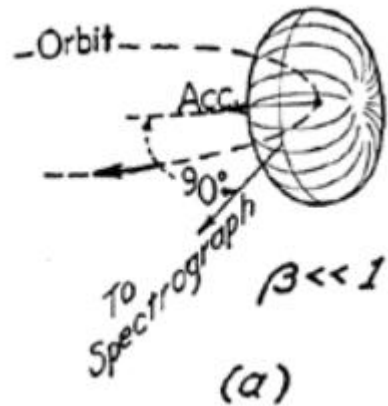
$$\frac{dP}{d\Omega} \propto \frac{1}{(1 - \beta \cos \theta)^3} \left[ 1 - \frac{\sin^2 \theta \cos^2 \varphi}{\gamma^2 (1 - \beta \cos \theta)^2} \right]$$

$$1 - \beta \cos \theta \approx \frac{\theta^2}{2} + \frac{1}{2\gamma^2} \rightarrow \sigma_\theta \approx \frac{1}{\gamma}$$

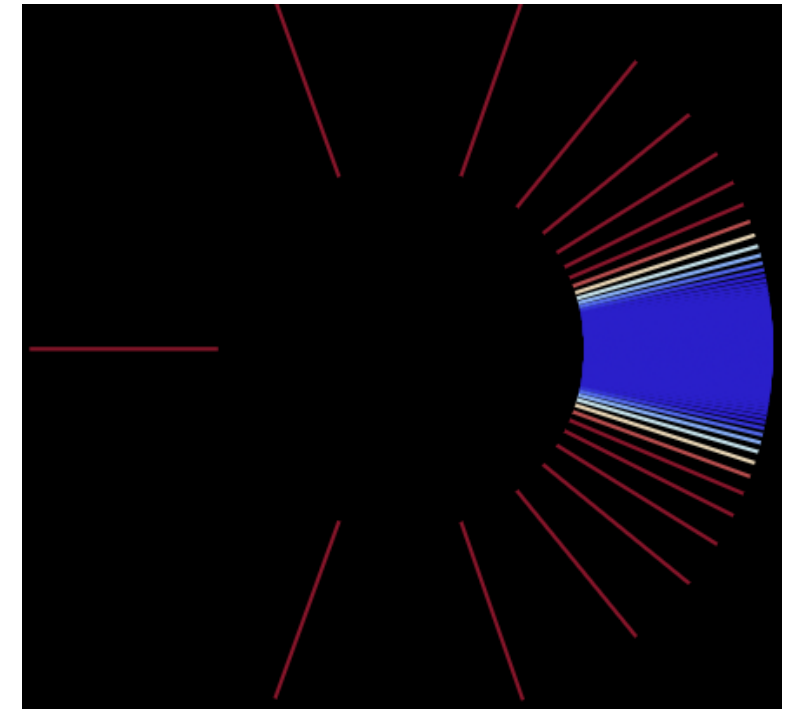
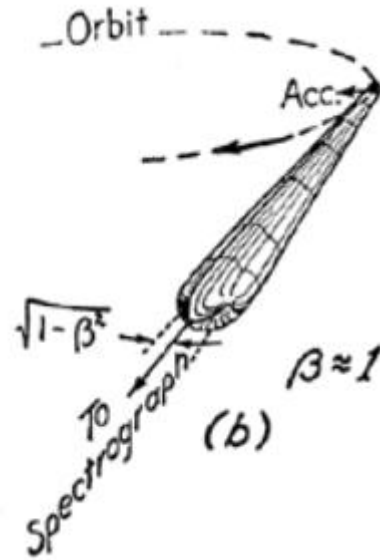


Movies in the next slide are  $\frac{dP}{d\Omega}$  with averaging over  $\varphi$

# What is synchrotron radiation: 2. Ultrarelativistic



- an evenly distributed light rays incident on an observer at rest



- **Relativistic aberration effects:** → Excellent collimation of SR light ( $\sim 1/\gamma$ )

For a moving observer, light rays appear to be tilted in the direction of motion

- **Doppler effect:**

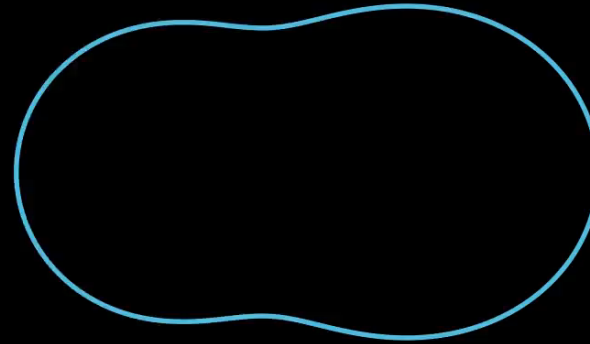
light that comes from the direction of motion is blue-shifted, while light from the opposite direction is red-shifted



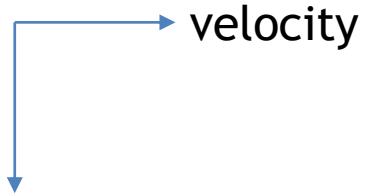
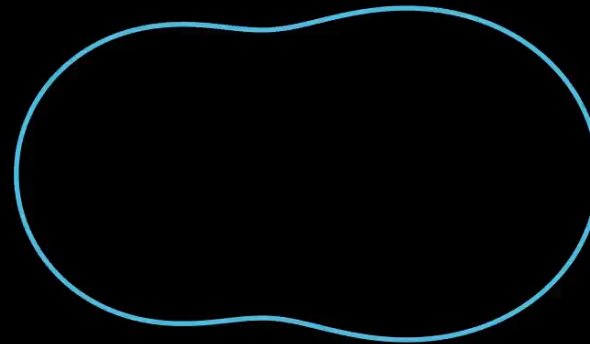
# What is synchrotron radiation: 2. Ultrarelativistic



$$\gamma = 1.00$$



$$\gamma = 1.00$$



acceleration

# What is synchrotron radiation: 2. Ultrarelativistic



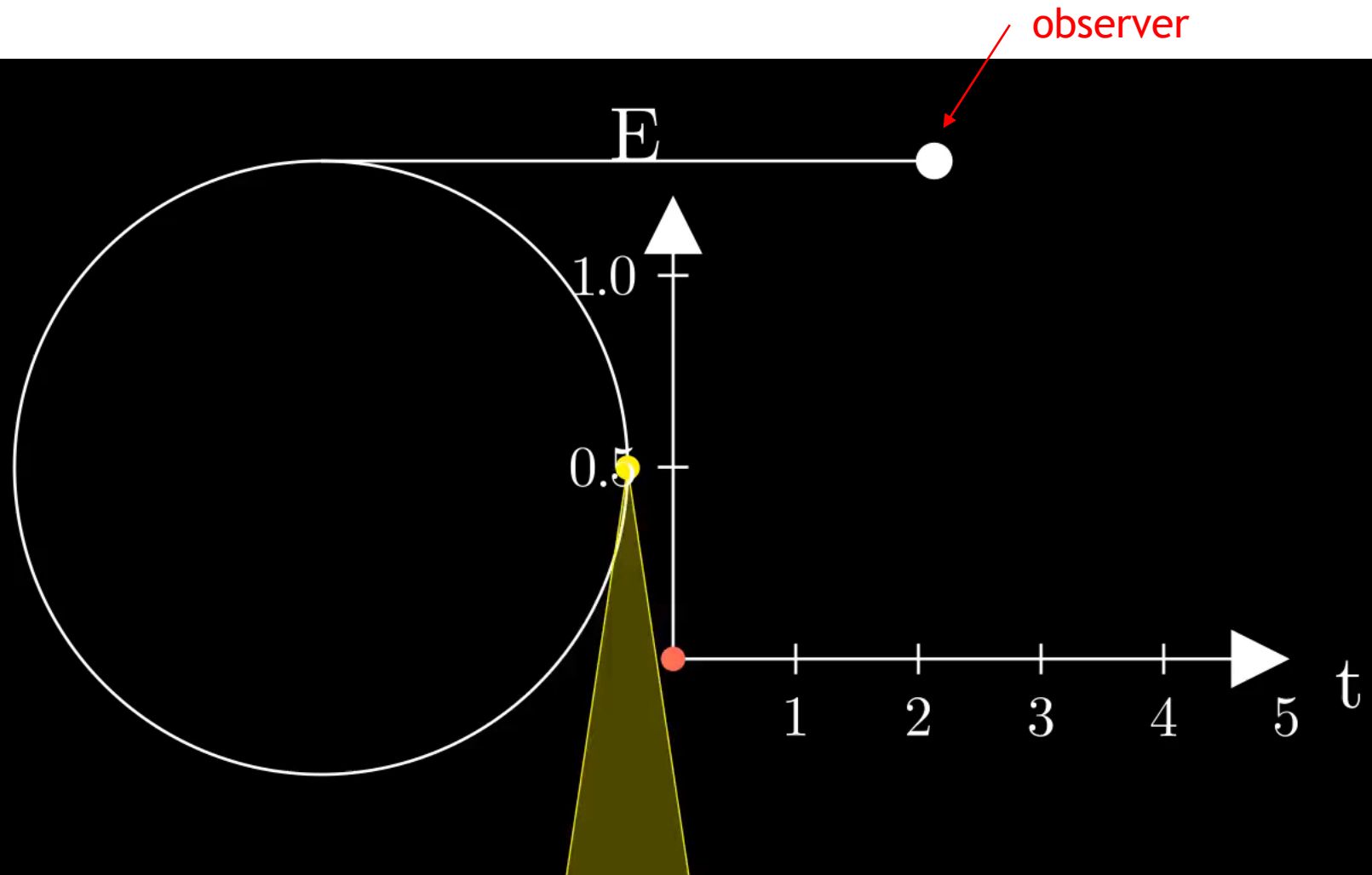
- Ultrarelativistic:  $\gamma \gg 1$  and corresponding instantaneous divergence of radiation beam

$\gamma$	$\beta = v/c$	$1/\gamma$ (mrad)
1.005	0.1	
1.155	0.5	
2.294	0.9	
7.089	0.99	140 (~8 degree)
2935 (TLS)	0.999999942	0.34
5871 (TPS)	0.999999986	0.17 (~0.01 degree)

# What is synchrotron radiation: 2. Ultrarelativistic



- High  $\gamma \Rightarrow$  short radiation pulse



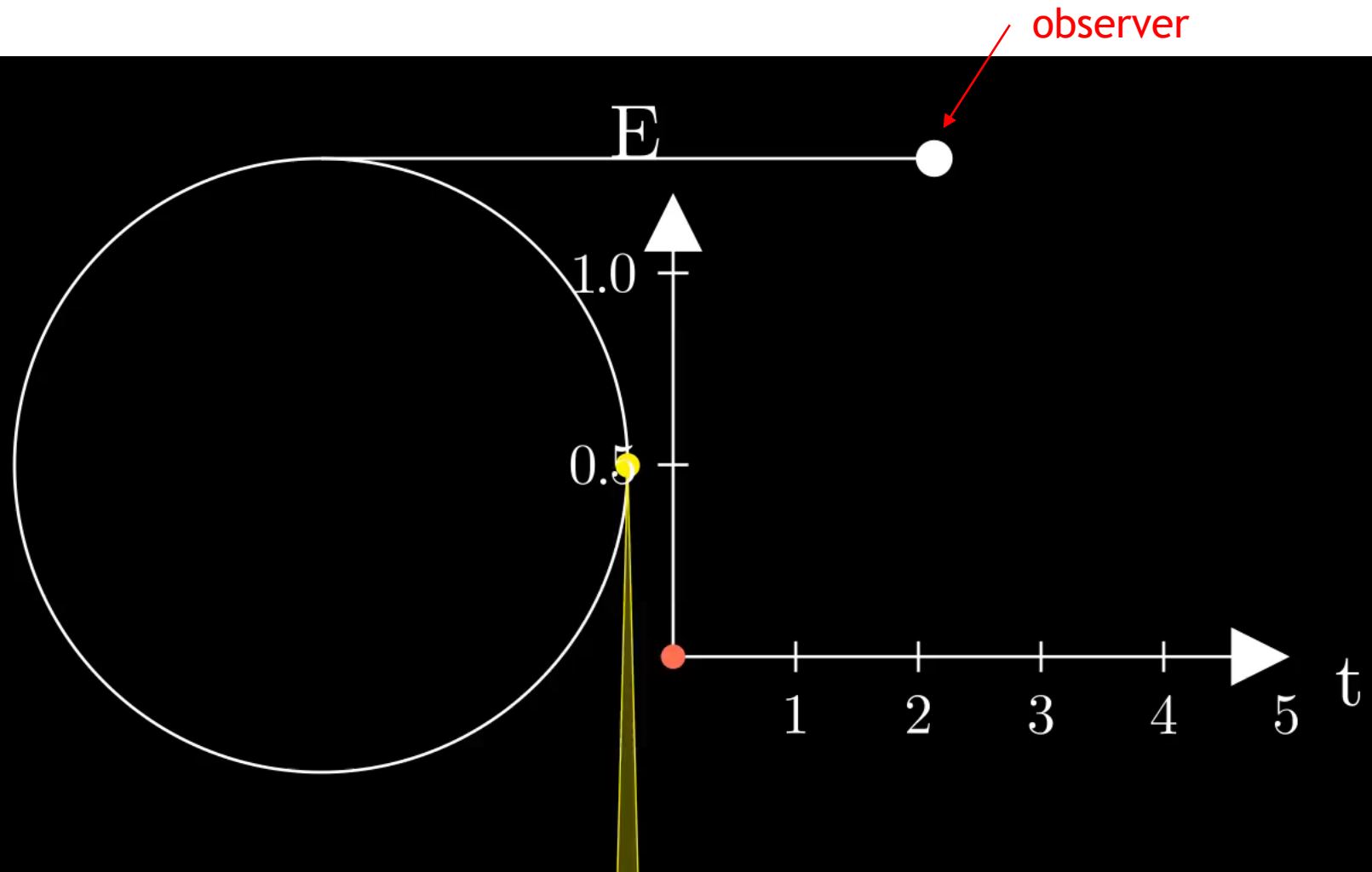
Without Doppler effect



# What is synchrotron radiation: 2. Ultrarelativistic

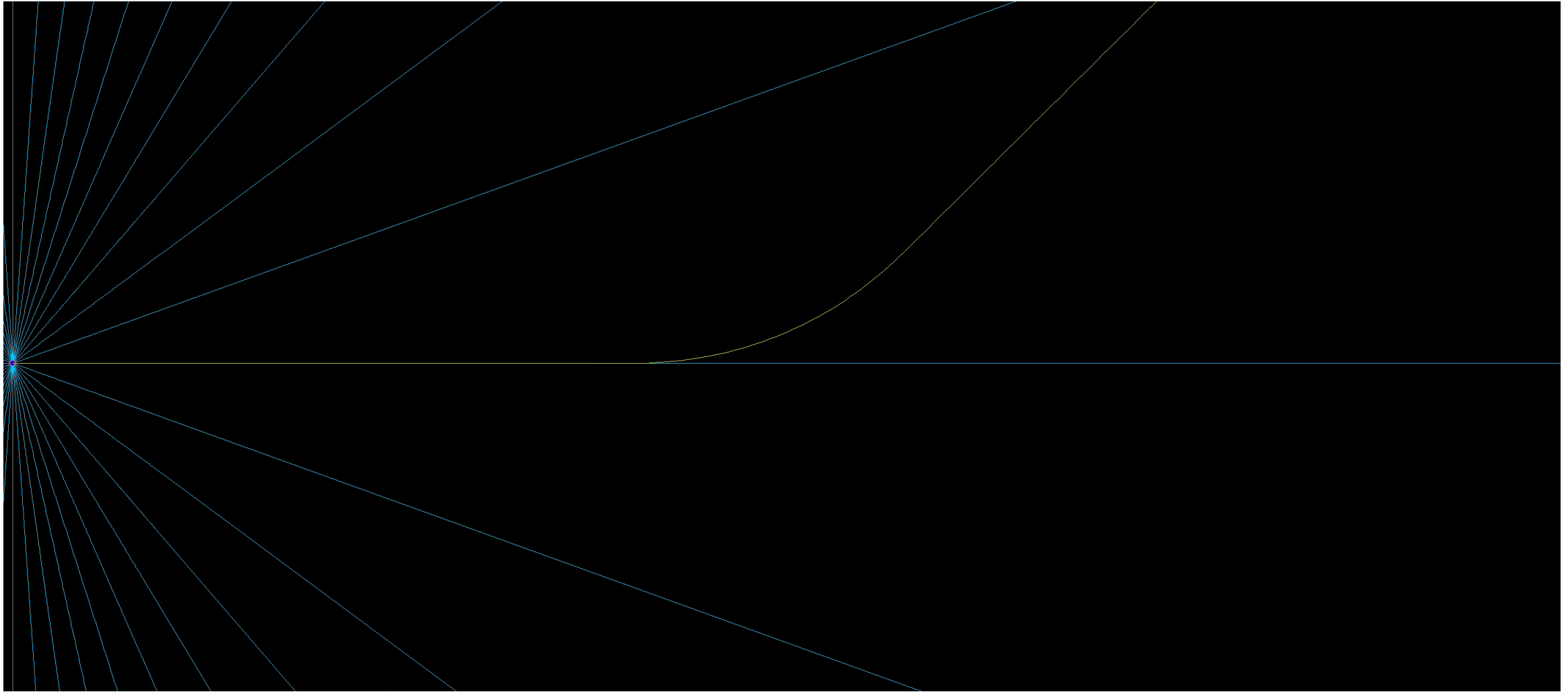


- High  $\gamma \Rightarrow$  short radiation pulse



Without Doppler effect

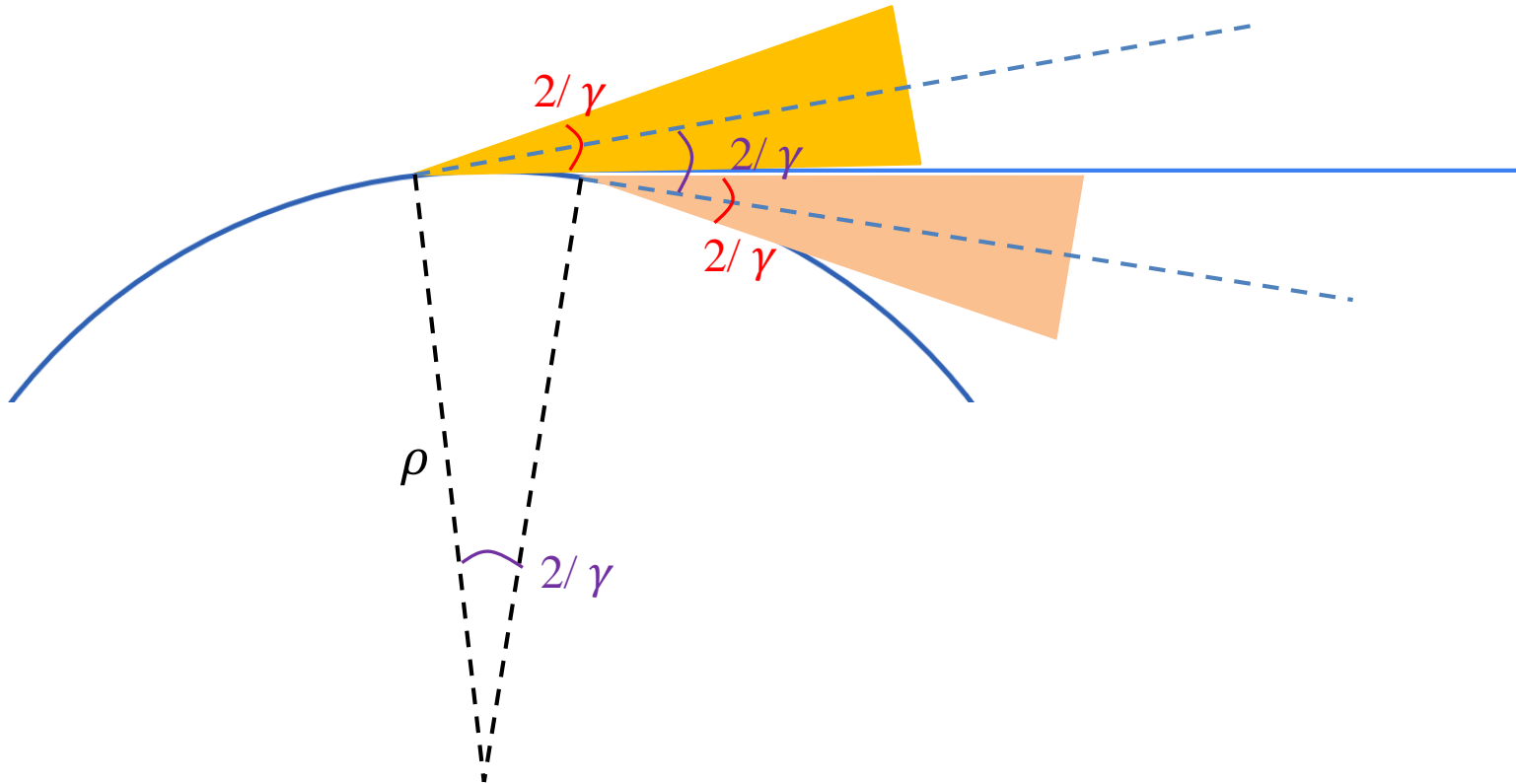
# What is synchrotron radiation: 2. Ultrarelativistic



# What is synchrotron radiation: 2. Ultrarelativistic



- Ultrarelativistic:  $\gamma \gg 1$  and corresponding instantaneous divergence of radiation beam

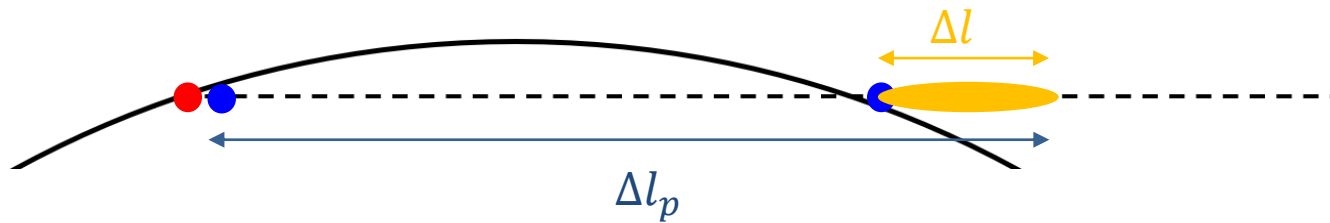




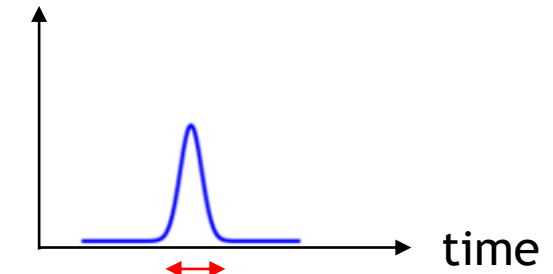
# What is synchrotron radiation: 2. Ultrarelativistic



- Ultrarelativistic:  $\gamma \gg 1$  and corresponding instantaneous divergence of radiation beam



Intensity of radiation beam seen by observer



$$\Delta t = \frac{4\rho}{3\gamma^3 c}$$

Time for electron to travel the arc  $\Delta t_e = \frac{2\rho}{\gamma\beta c}$

Distance for photon to travel  $\Delta l_p = \Delta t_e c = \frac{2\rho}{\gamma\beta}$

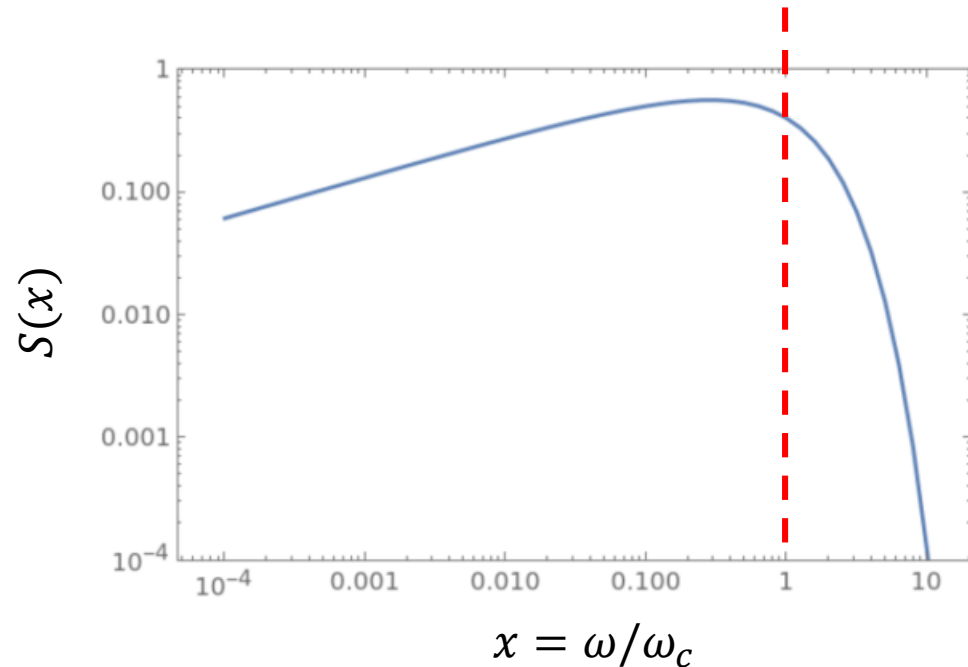
Pulse duration for an observer  $\Delta t = \frac{\Delta l}{c} \approx \frac{4\rho}{3\gamma^3 c}$

Doppler effect:  $O\left(\frac{\Delta t}{\Delta t_e}\right) = \frac{1}{\gamma^2}$

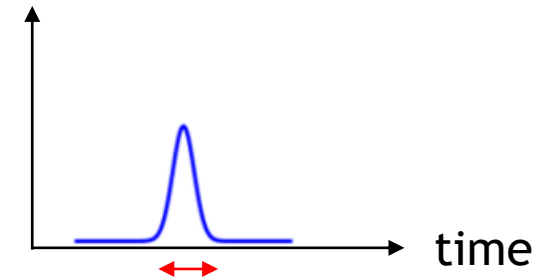
# What is synchrotron radiation: 2. Ultrarelativistic

- Critical frequency  $\omega_c = \frac{3}{2} \frac{\gamma^3 c}{\rho}$

$\frac{3}{2}$ : a factor such that the integrated power below and above  $\omega_c$  are the same.



Intensity of radiation beam seen by observer



$$\Delta t = \frac{4\rho}{3\gamma^3 c} \approx \frac{\rho}{\gamma^3 c} \rightarrow \Delta\omega \approx \frac{\gamma^3 c}{\rho}$$

Frequency spectrum (integrate over polar angle  $\theta$ )

$$\frac{d^2 W}{d\psi d\omega} = \frac{9\sqrt{3}}{8\pi} r_0 m c \gamma S\left(\frac{\omega}{\omega_c}\right)$$

Universal function of synchrotron radiation

$$S(x) = \frac{9\sqrt{3}}{8\pi} x \int_x^\infty K_{5/3}(x') dx'$$

# What is synchrotron radiation: 3. low enough acceleration



- Critical photon energy

$$u = \hbar\omega$$

$$u_c[\text{keV}] = 0.665E^2[\text{GeV}^2]B[\text{T}]$$

Visible light: 1.7~3.1 eV

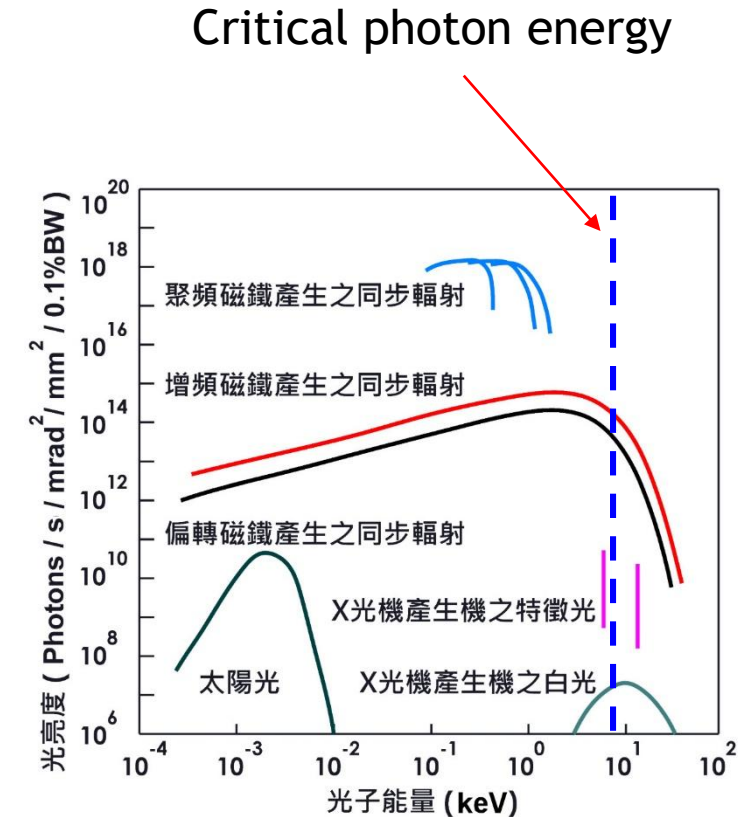
	$E[\text{GeV}]$	$B[\text{T}]$	$u_c$
GE	0.07	0.81	2.64 eV
TLS	1.5	1.43	2.14 keV
TPS	3.0	1.19	7.12 keV
SPring8	8.0	0.679	28.9 keV
Dream	2000=2 TeV	1000	2.66 TeV

Soft x-ray user

Hard x-ray user

2.66 TeV > 2 TeV Problem!!

Classical electrodynamics breaks down



<https://www.nsrcc.org.tw/chinese/lightsource.aspx>

[http://www.spring8.or.jp/en/about\\_us/whats\\_sp8/facilities/accelerators/storage\\_ring/](http://www.spring8.or.jp/en/about_us/whats_sp8/facilities/accelerators/storage_ring/)

Longitudinal acceleration also generates radiation, and the power distribution also collimated along the velocity direction when  $v$  is close to  $c$ .

$$\frac{P_{\text{longi}}}{P_{\text{trans}}} = \frac{1}{\beta^4 \gamma^2} \left( \frac{G\rho}{\gamma mc^2} \right)^2 \quad G: \text{accelerating gradient}$$

For TPS

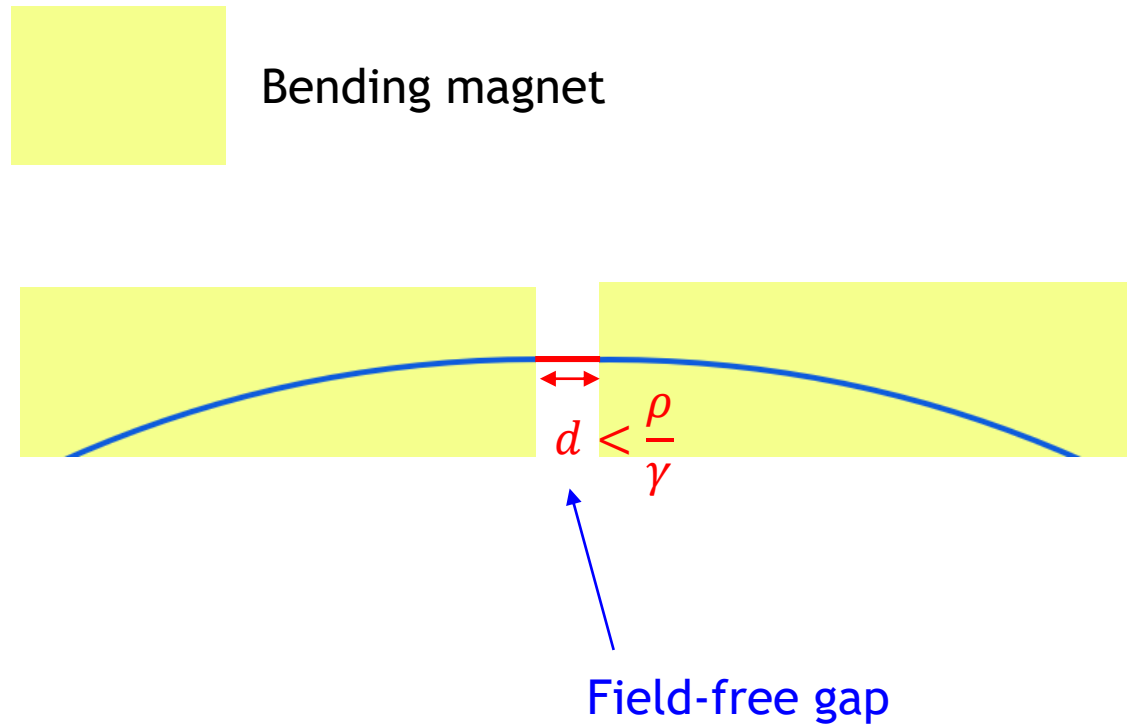
$$\gamma mc^2 = 3 \text{ GeV}$$

$$G \approx 10 \text{ MV/m}$$

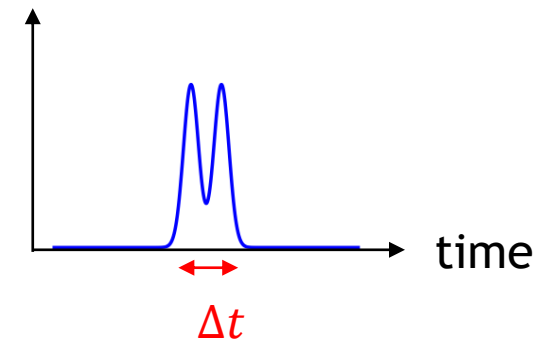
$$\rho = 8.4 \text{ m}$$

$$\rightarrow \frac{P_{\text{longi}}}{P_{\text{trans}}} = 2.05 \times 10^{-10}$$

# What is synchrotron radiation: 5. Quasi-constant acceleration



Intensity of radiation beam seen by observer



Characteristic frequency changes

Discussion in A. W. Chao's Lectures on Accelerator Physics.



## Goals

1. Charged: electromagnetic radiation
2. Ultrarelativistic :  $\gamma \gg 1$ , velocity is close (not only comparable) to  $c=299792458$  m/s
3. Suitable: acceleration is low enough
4. Normal acceleration: perpendicular to velocity
5. Quasi-constant acceleration: duration the pulse

## Questions

1. Which charged particle? Electron, proton or ions?
2. How large is  $\gamma$ ? 100, 1000, 10000 or even higher?
3. Included in 2 & 4?
4. How? Electric or magnetic field?
5. How long should the field in Q4 be?

# Accelerator for Synchrotron Radiation Source

# 1. Which charged particle? Electron, proton or ions?

- Total radiation power  $P = \frac{\beta^4 e^2 c^3}{2\pi} C_\gamma \frac{E^4}{\rho^2}$   $\rho$ : bending radius

$$C_\gamma = \frac{4\pi}{3} \frac{r_0}{(mc^2)^3} = \begin{cases} 8.845 \times 10^{-5} \text{ m}/(\text{GeV})^3 & \text{Electron} \\ 4.840 \times 10^{-14} \text{ m}/(\text{GeV})^3 & \text{Muon} \\ 7.783 \times 10^{-18} \text{ m}/(\text{GeV})^3 & \text{Proton} \end{cases}$$

- Ratio of the radiation power of electron and proton Mass ratio

$$8.845 \times 10^{-5} / (7.783 \times 10^{-18}) = 1.14 \times 10^{13} = \textcolor{red}{1836}^4$$

Energy loss per turn

	Advance photon source	Large hadron collider
Particle	Electron	Proton
$E$ [GeV]	7	7000
$\rho$ [m]	38.96	3096.2
$U_0 = P \times 2\pi\rho/\beta c$ [MeV]	5.45	0.006
$u_c$ [keV]	19.5	0.04=40 eV



Nuclear Instruments and Methods  
Volume 164, Issue 2, 15 August 1979, Pages 375-380



Observation of visible synchrotron radiation emitted by a high-energy proton beam at the edge of a magnetic field

R. Bossart, J. Bosser, L. Burnad, R. Coisson \*, E. D'Amico, A. Hofmann, J. Mann

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[https://doi.org/10.1016/0029-554X\(79\)90258-1](https://doi.org/10.1016/0029-554X(79)90258-1)

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Abstract

Theoretical studies show that owing to the abrupt change of the magnetic field occurring at the magnet edges synchrotron radiation will be emitted in the visible light range, by a high-energy proton beam.

Experiments have been carried out at the CERN Super Proton Synchrotron (SPS) in order to check for the validity of the theory and measure the properties of the emitted light.

Synchrotron radiation from proton beam has been observed decades ago

# 4. How? Electric or magnetic field?



- Lorentz force

$$\mathbf{F} = q(\mathbf{E} + \mathbf{v} \times \mathbf{B})$$

$$v \rightarrow c \Rightarrow \frac{F_E}{F_B} = \frac{\mathbf{E}}{c\mathbf{B}}$$

$$B=1 \text{ T} \rightarrow E \sim 300 \text{ MV/m}$$

Electrical breakdown for dry air  $\sim 3 \text{ MV/m}$

- Magnetic force  $\rightarrow$  Normal acceleration

## 2. How large is $\gamma$ ? 100, 1000, 10000 or even higher?



TPS Beamlines

[Home](#)

[Photon Source](#)

[Experimental Techniques](#)

[Beamline Directory](#)

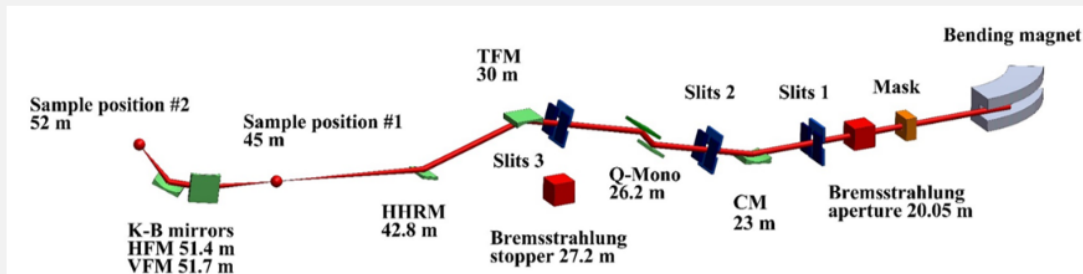
[Apply For Beamtime](#)

### 44A Quick-scanning X-ray Absorption Spectroscopy

#### Beamline Specification

- Energy range: 4.5 – 34 keV
- Flux (microfocused):  $5 \times 10^{11}$  ( $2 \times 10^{10}$ )  $\text{s}^{-1}$  at 10 keV
- Beam size (microfocused): 60 (H)  $\times$  200 (V) ( $5 \times 5$ )  $\mu\text{m}^2$
- Resolving power: 7000
- High harmonic ratio:  $< 10^{-4}$

#### Beamline Layout



#### Beamline Home

05A	07A	09A	13A
15A	19A	20A	21A
23A	24A	25A	27A
31A	32A	35A	38A
39A	41A	43A	44A
45A			

[Find a Beamline](#)

[44A Home](#)

[Specifications](#)

[Endstations](#)

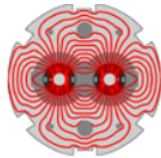
[Staff](#)

[BL Schedule](#)

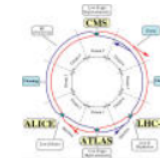
[Optical Layout](#)



## 2. How large is $\gamma$ ? 100, 1000, 10000 or even higher?



### MAGNETS



<a href="#">Home</a>	<a href="#">Introduction</a>	<a href="#">Pictures</a>	<a href="#">Favourites</a>	<a href="#">Photo Gallery</a>	<a href="#">Blog</a>
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There are a large [variety of magnets](#) in the LHC. However the big ones are the [main dipoles](#).

#### Main Dipoles

The main budget item and a serious technological challenge are the superconducting (1.9 K) dipoles which bend the beams around the 27 km circumference of the LHC. At 7 TeV these magnets have to produce a field of around 8.4 Tesla at a current of around 11,700 A. The magnets have two apertures, one for each of the counter-rotating beams. Each one is 14.3 metres long. A total of 1232 are needed.

- Vertical B field in the dipole bends the beam round via the Lorentz force
- Need very strong magnets to get the high energy beam around the circle. Superconducting (1.9 K) dipoles producing a field of 8.3 T - current 11,850 A
- 2-in-1 magnet design.
- Bending magnets (dipoles): 14.3 metres long. Cost: ~ 0.5 million CHF each. Need 1232 of them
- Quads etc to keep beam focused and the motion stable
- Stored magnetic energy up to 1.29 GJ per sector. Total stored energy in magnets = 11GJ
- One dipole weighs around 35 tonnes.



<https://lhc-machine-outreach.web.cern.ch/components/magnets.htm>

Since the magnetic field is  $\sim$  few T  $\rightarrow \gamma$ : order of  $10^3 \sim 10^4$ . Also, property 3 is satisfied in artificial accelerator.

# What is synchrotron radiation: 3. low enough acceleration



- Critical photon energy

$$u = \hbar\omega$$

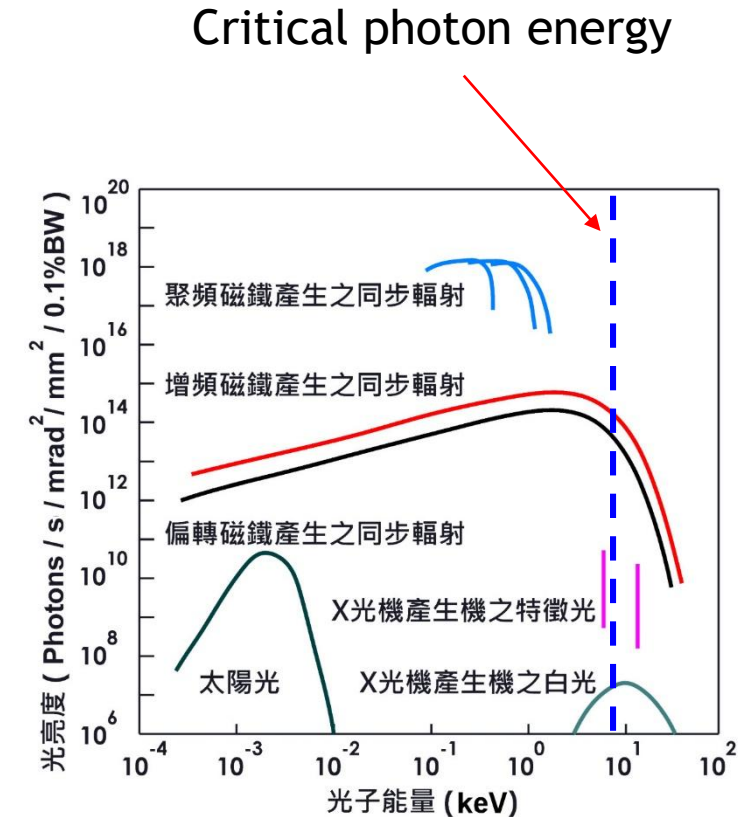
$$u_c[\text{keV}] = 0.665E^2[\text{GeV}^2]B[\text{T}]$$

Visible light: 1.7~3.1 eV

	$E[\text{GeV}]$	$B[\text{T}]$	$u_c$
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TLS	1.5	1.43	2.14 keV
TPS	3.0	1.19	7.12 keV
SPring8	8.0	0.679	28.9 keV

Soft x-ray user

Hard x-ray user



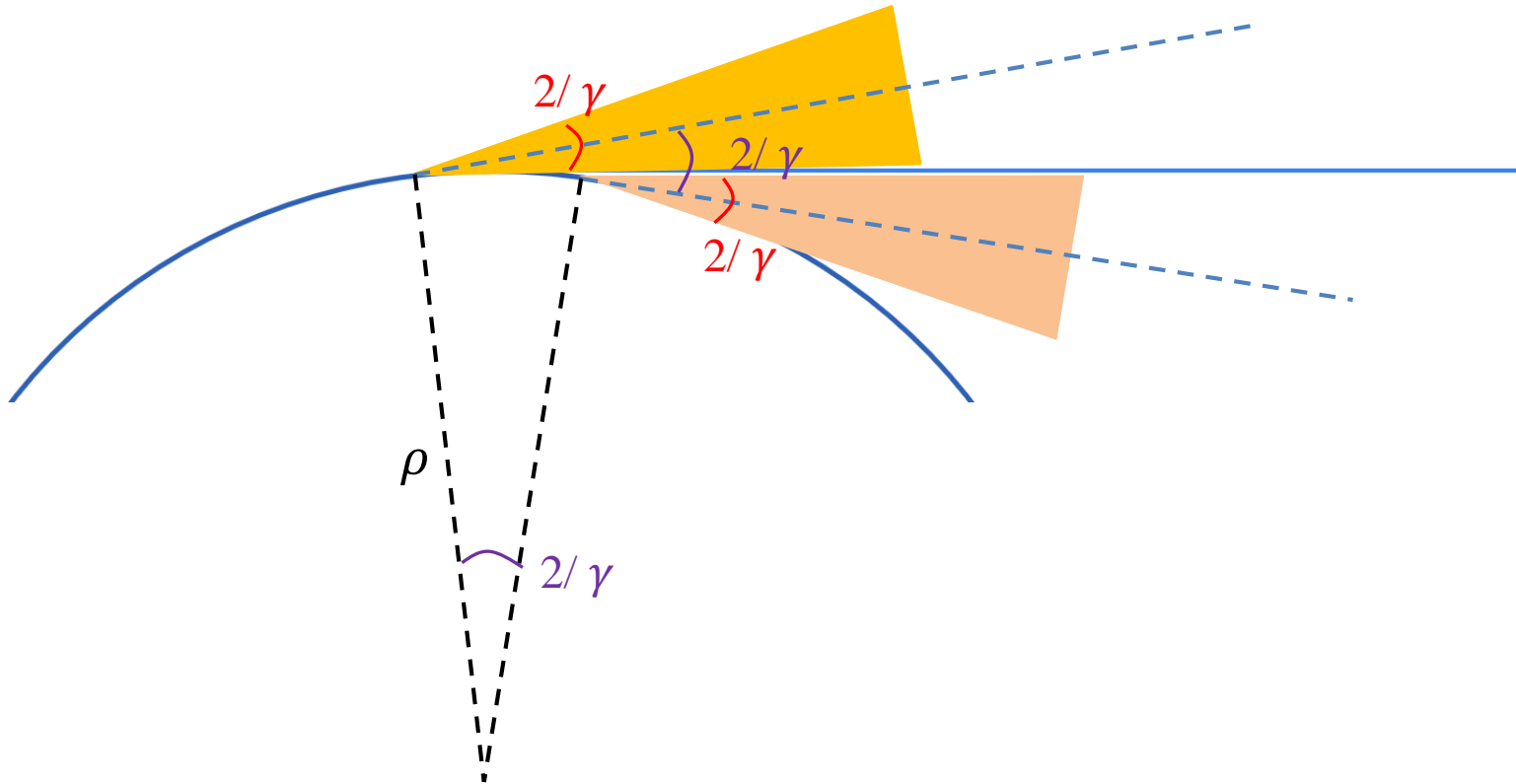
<https://www.nsrcc.org.tw/chinese/lightsource.aspx>

[http://www.spring8.or.jp/en/about\\_us/whats\\_sp8/facilities/accelerators/storage\\_ring/](http://www.spring8.or.jp/en/about_us/whats_sp8/facilities/accelerators/storage_ring/)

# 5. How long should the magnetic field be?

- Constant field region  $> 2\rho/\gamma$

For TPS  $2 \times 8.4/5870 \sim 2.86$  mm (easily to be satisfied)

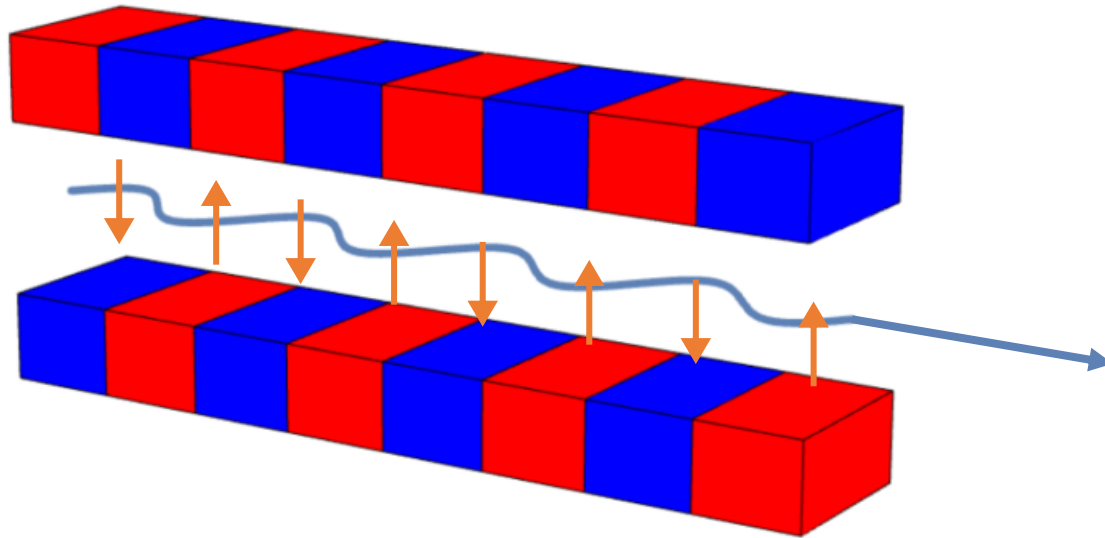


# Undulator Radiation and Brilliance

If property 5 is relaxed.

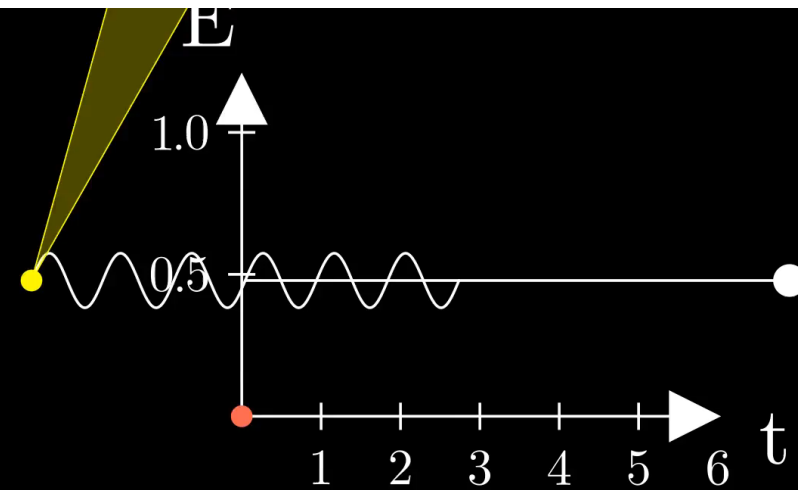
Insertion devices: special magnets that are installed in the straight sections

Wiggler and undulator: periodic magnetic field

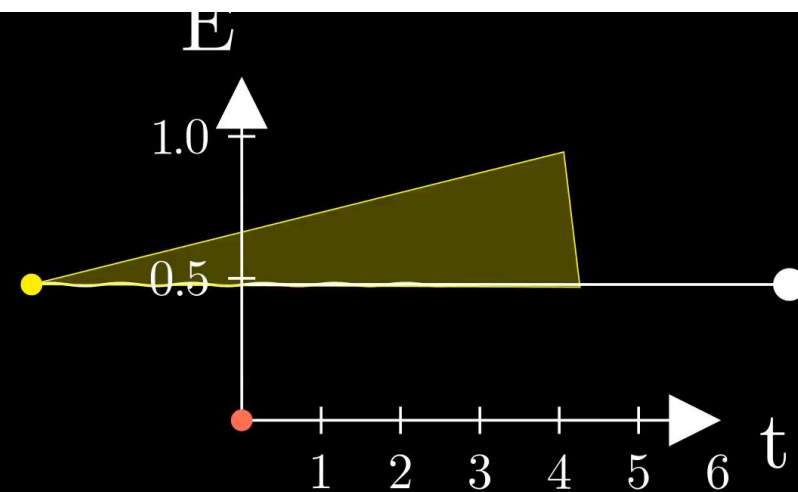




Wiggler



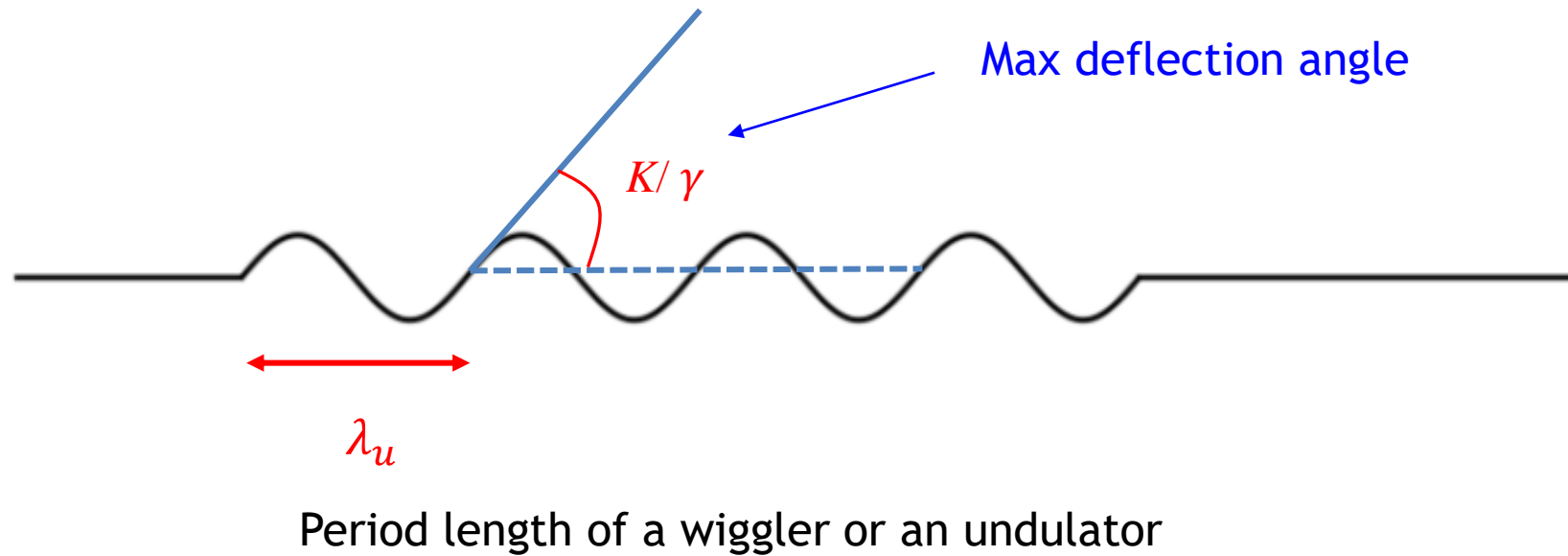
Undulator



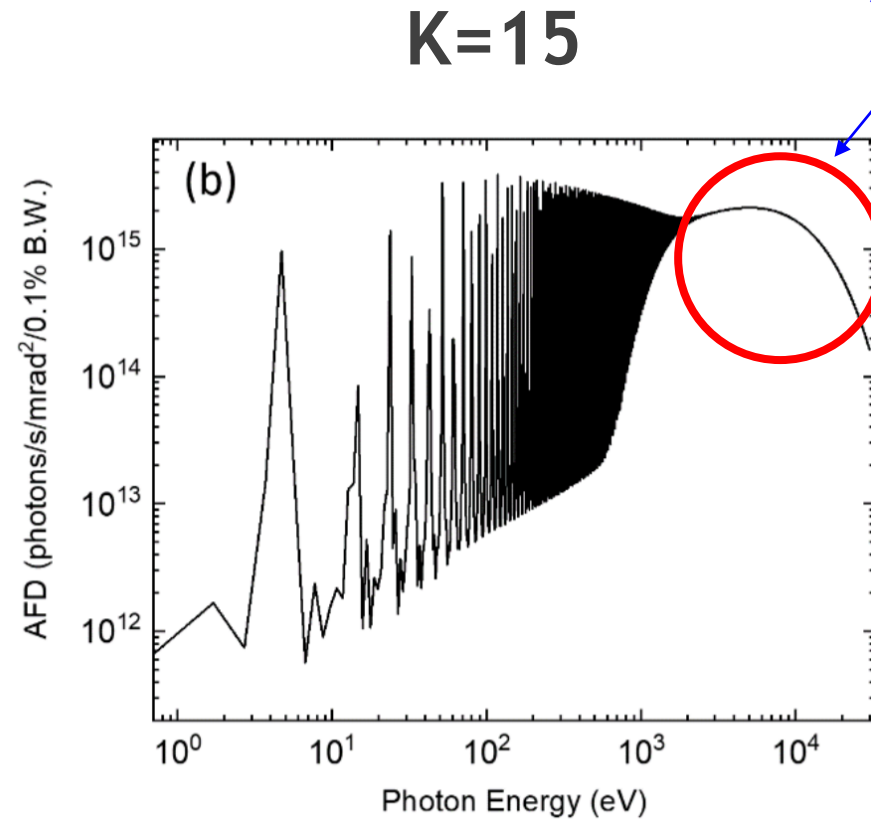
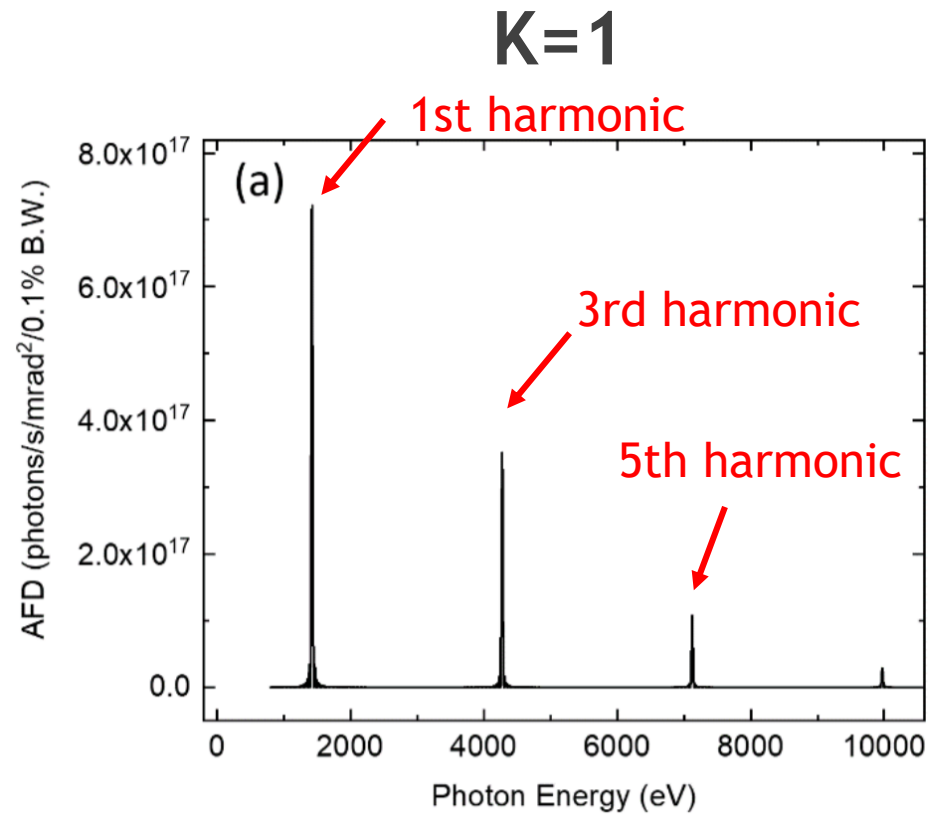
Without Doppler effect

Deflection parameter:  $K$

$$K = \frac{eB_0\lambda_u}{2\pi mc} = 0.934 B(\text{T})\lambda_u(\text{cm})$$

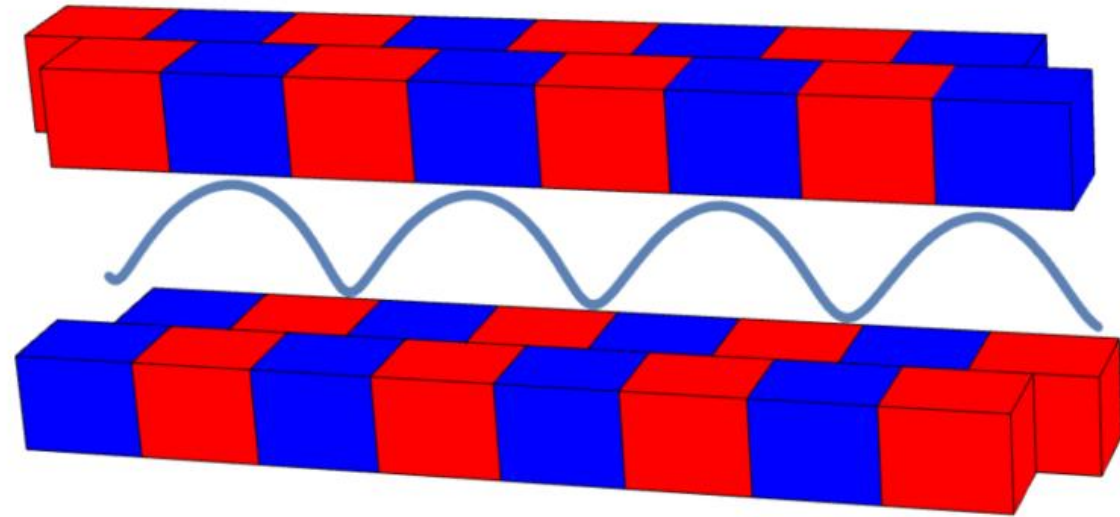
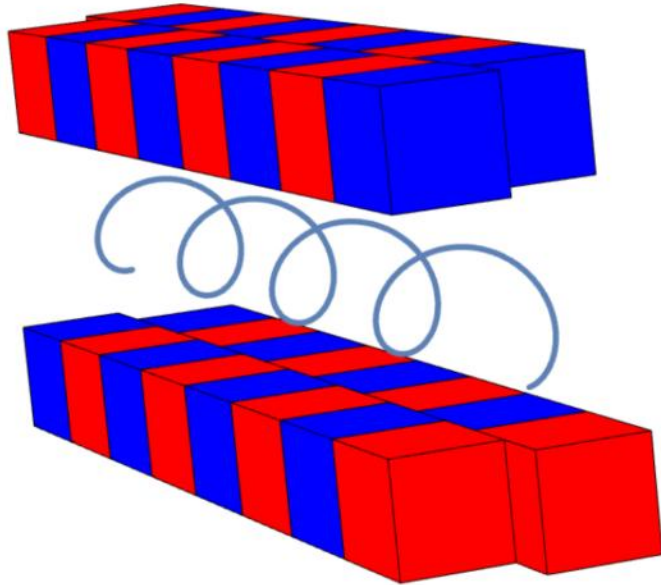


Typical on-axis spectrum of Wiggler( $K \gg 1$ ) and undulator( $K \sim 1$ )



Calculated by SPECTRA (Takashi Tanaka)

Helical undulator: only fundamental harmonics for on-axis observer: constant longitudinal speed



By adjusting the relative longitudinal positions of 4 arrays of magnets

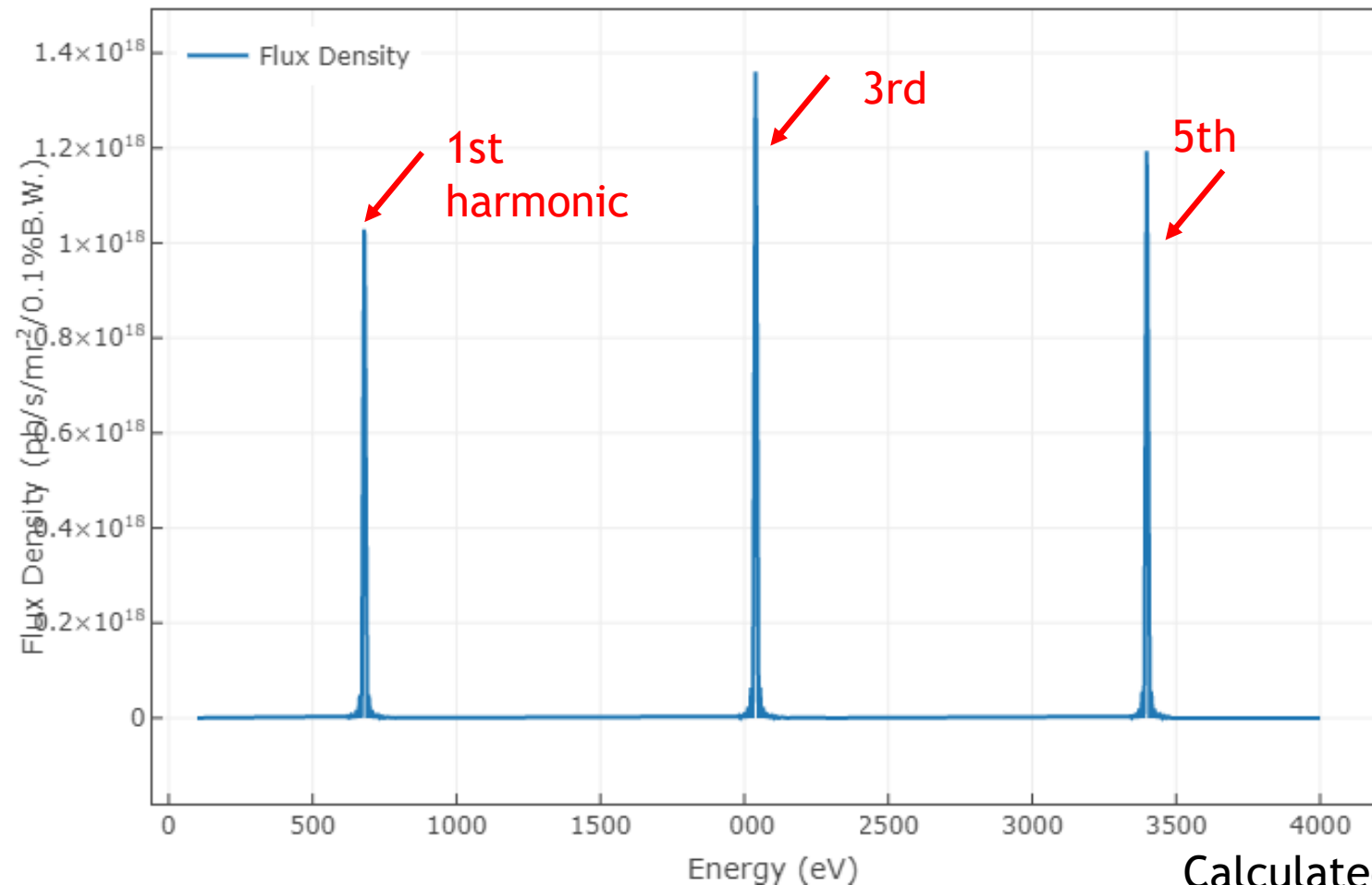
Any elliptical and inclined polarized radiation could be generated

→ Elliptical polarized undulator (EPU)

Shigemi Sasaki, Analysis of Advanced Planar Polarized Light Emitter

[https://inis.iaea.org/collection/NCLCollectionStore/\\_Public/25/022/25022400.pdf?r=1](https://inis.iaea.org/collection/NCLCollectionStore/_Public/25/022/25022400.pdf?r=1)

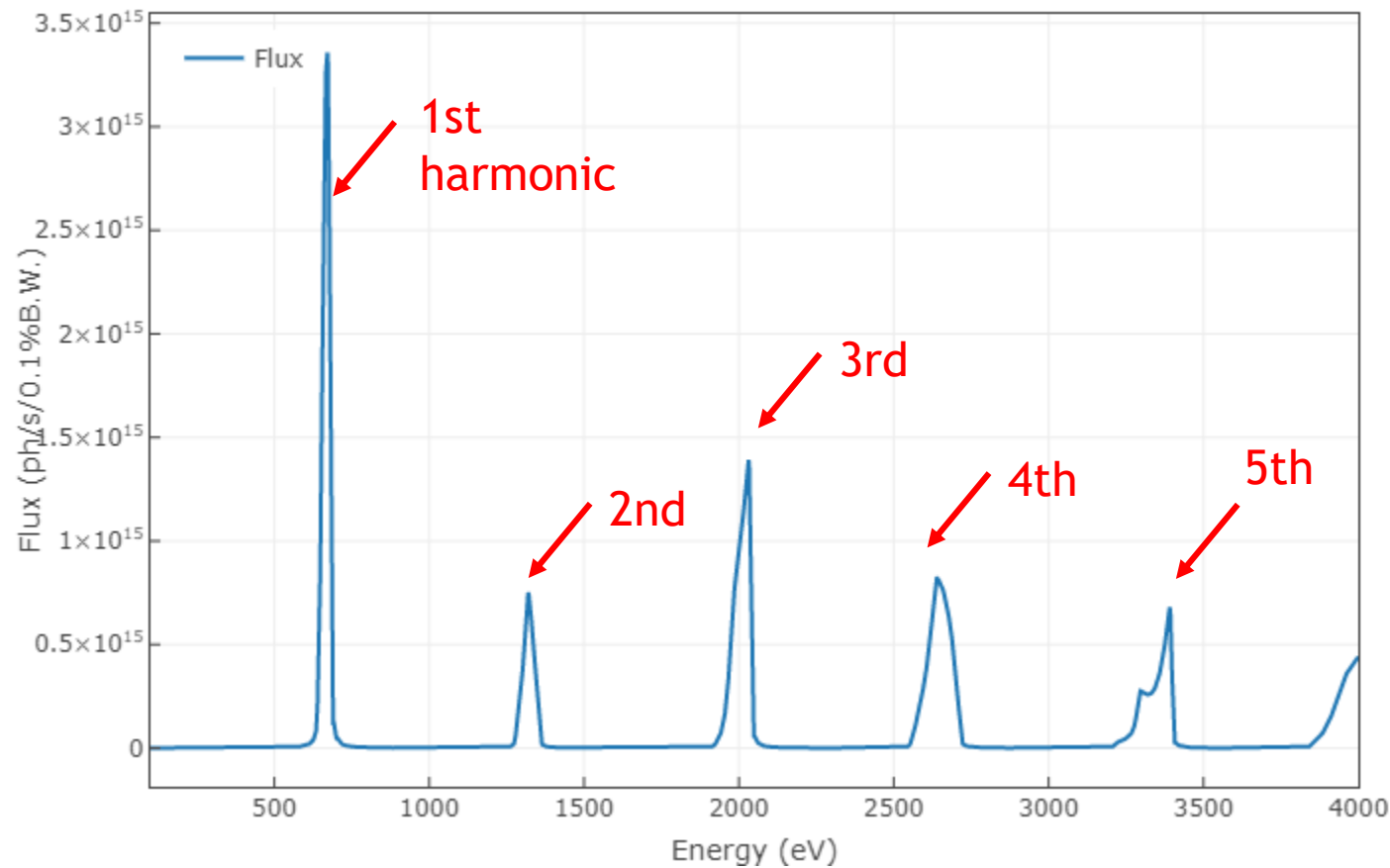
## On-axis spectrum



Calculated by SPECTRA (Takashi Tanaka)

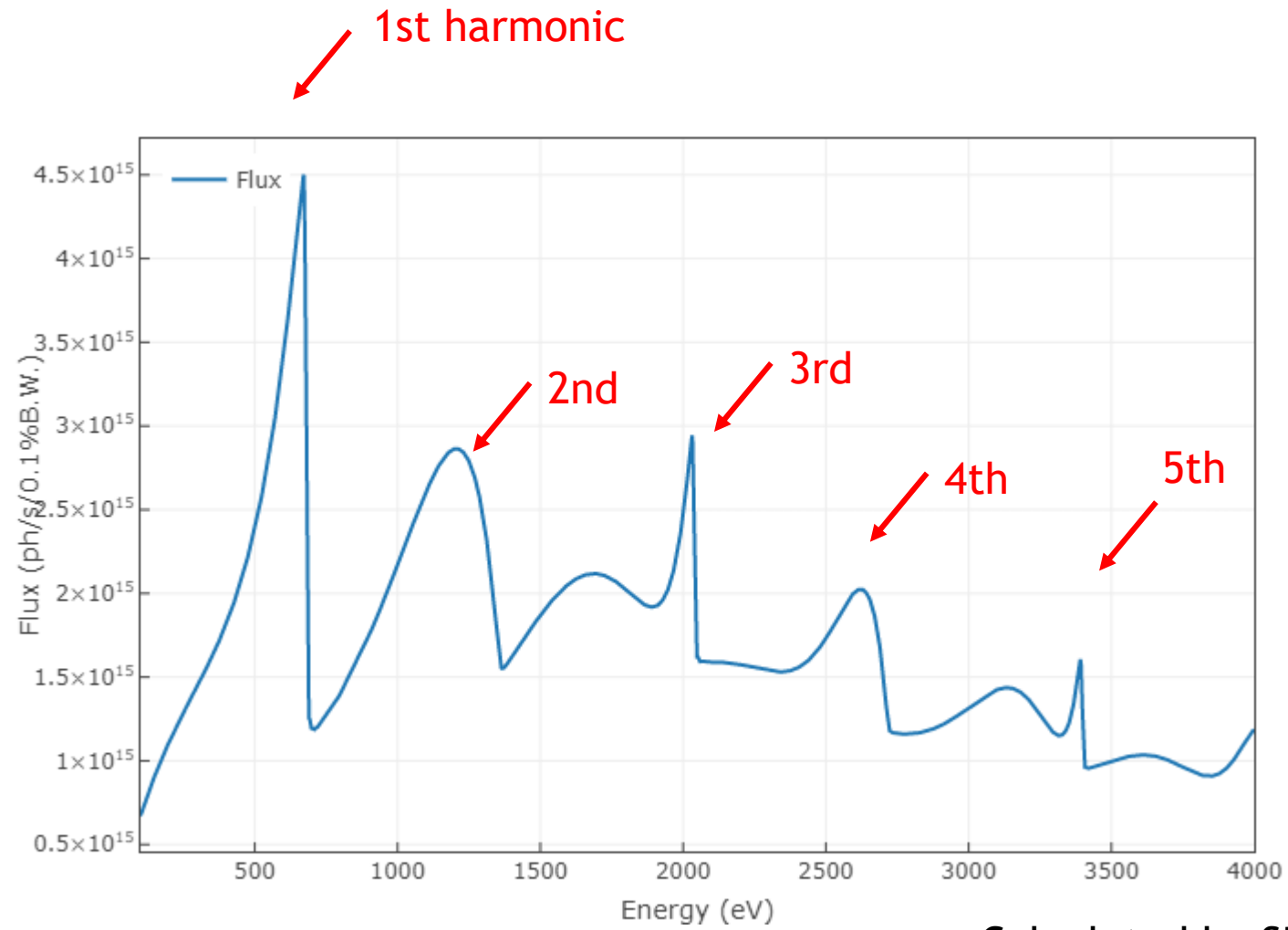


Spectrum of a small pinhole (center on the axis) at downstream of the undulator



Calculated by SPECTRA (Takashi Tanaka)

## Overall spectrum



Calculated by SPECTRA (Takashi Tanaka)

# Undulator radiation (1<sup>st</sup> harmonic)

Virtual source point (center of undulator)

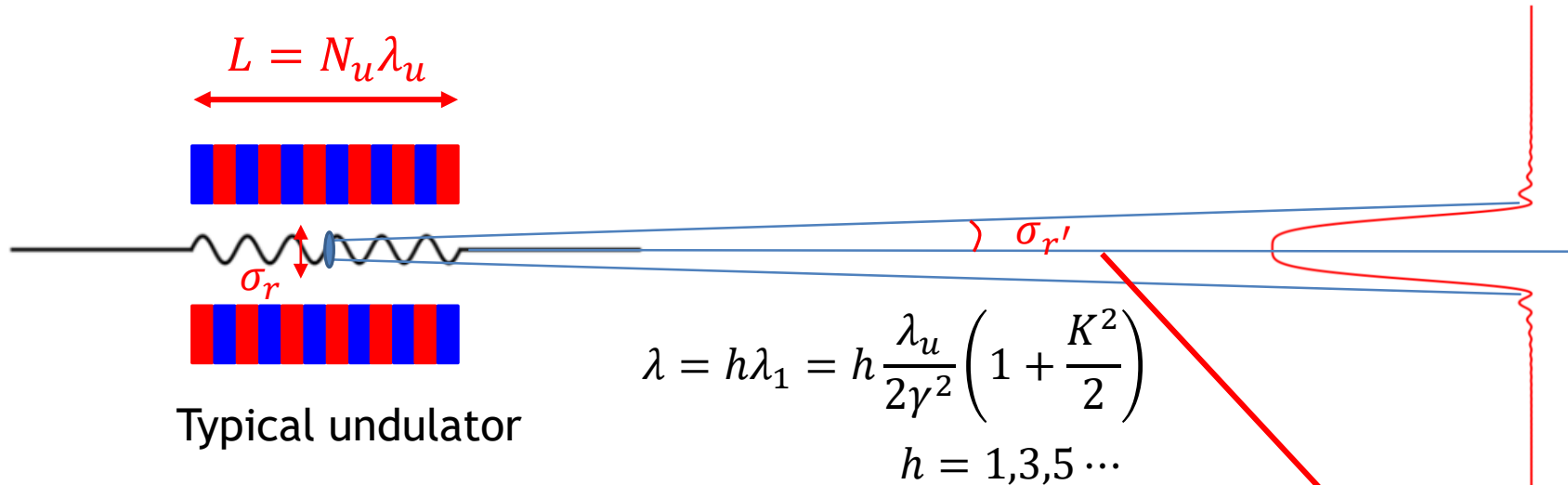
$$P(r) \propto \left[ \pi - 2\text{Si} \left( \frac{2\pi}{L\lambda} r^2 \right) \right]^2$$

Far-field region

$$P(\theta) \propto \text{sinc}^2 \left[ \frac{\pi L}{2\lambda} \theta^2 \right]$$

Gaussian approximation

$$P(\theta) \approx e^{-\frac{\theta^2}{\sigma_{r'}^2}}$$



$$\sigma_r = \frac{\sqrt{2\lambda L}}{4\pi}$$

Property of Fourier transform

$$\sigma_r \sigma_{r'} = \frac{\lambda}{4\pi}$$

$$\sigma_{r'} = \sqrt{\frac{\lambda}{2L}}$$

Estimation

$$F(\omega) \propto \text{sinc}^2 \left( \pi N_u \frac{\Delta\omega}{\omega} \right)$$

$$\omega_1 = \omega_u \frac{2\gamma^2}{1 + \frac{K^2}{2} + \gamma^2 \theta^2}$$

$$N_u \frac{\Delta\omega}{\omega} \approx 1, h N_u \gg 1$$

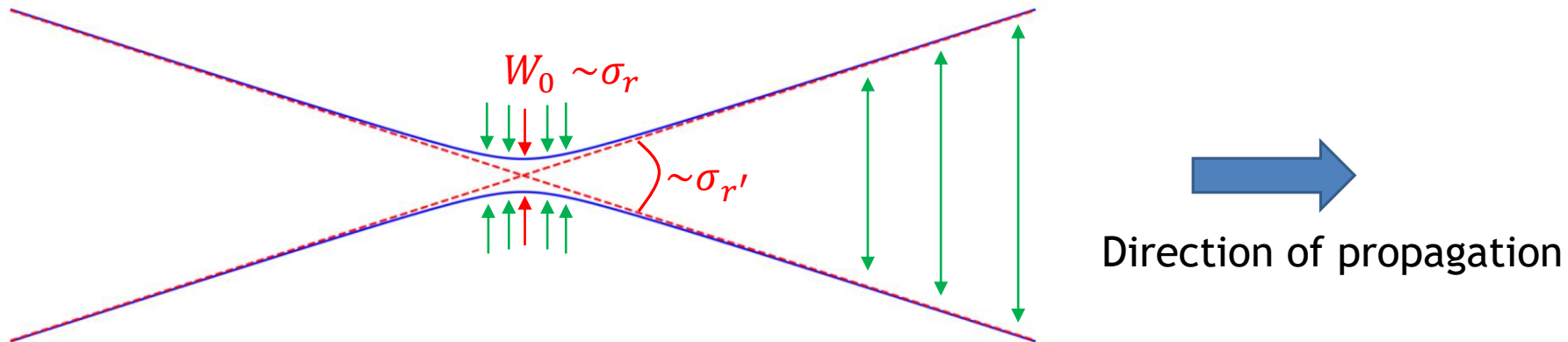
$$\rightarrow \sigma_{r'}^2 \approx \frac{1 + \frac{K^2}{2}}{\gamma^2 h N_u} = \sqrt{\frac{\lambda}{L}}$$

# Brilliance (brightness, spectral brightness)



- Spatial (transverse) coherence
- $M^2$  factor

$M^2$ : measure of beam quality  $\sim$  (divergence)  $\times$  (size beam waist)

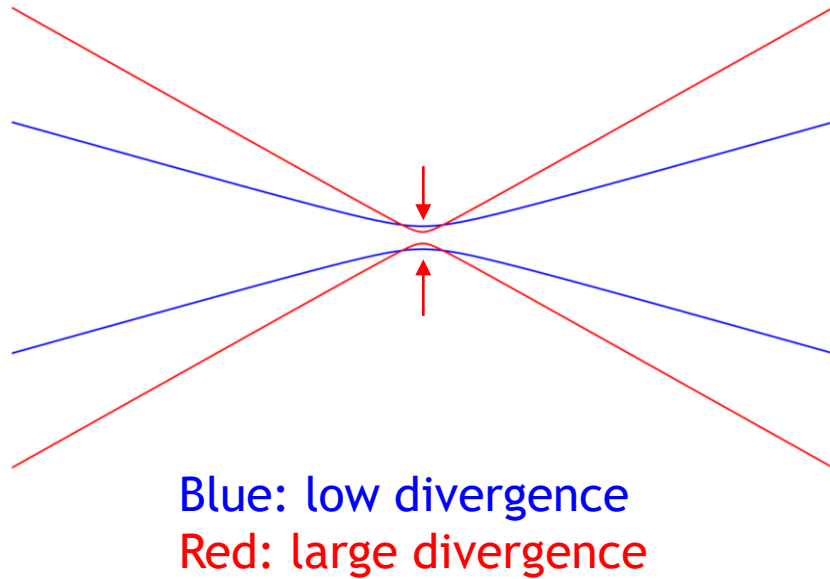


Blue: Longitudinal beam distribution

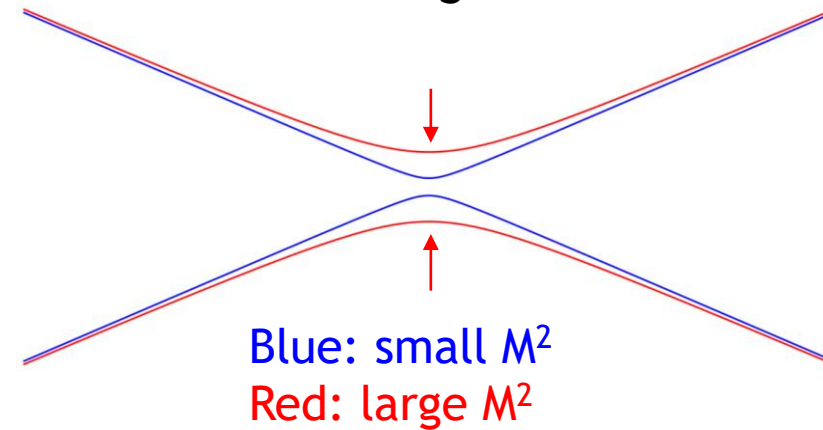
Red: Asymptote for beam divergence

Green: divergence and size are determined by fitting data that measured at different longitudinal positions.

Two beam with the same  $M^2$



Two beam with different  $M^2$  but the same divergence

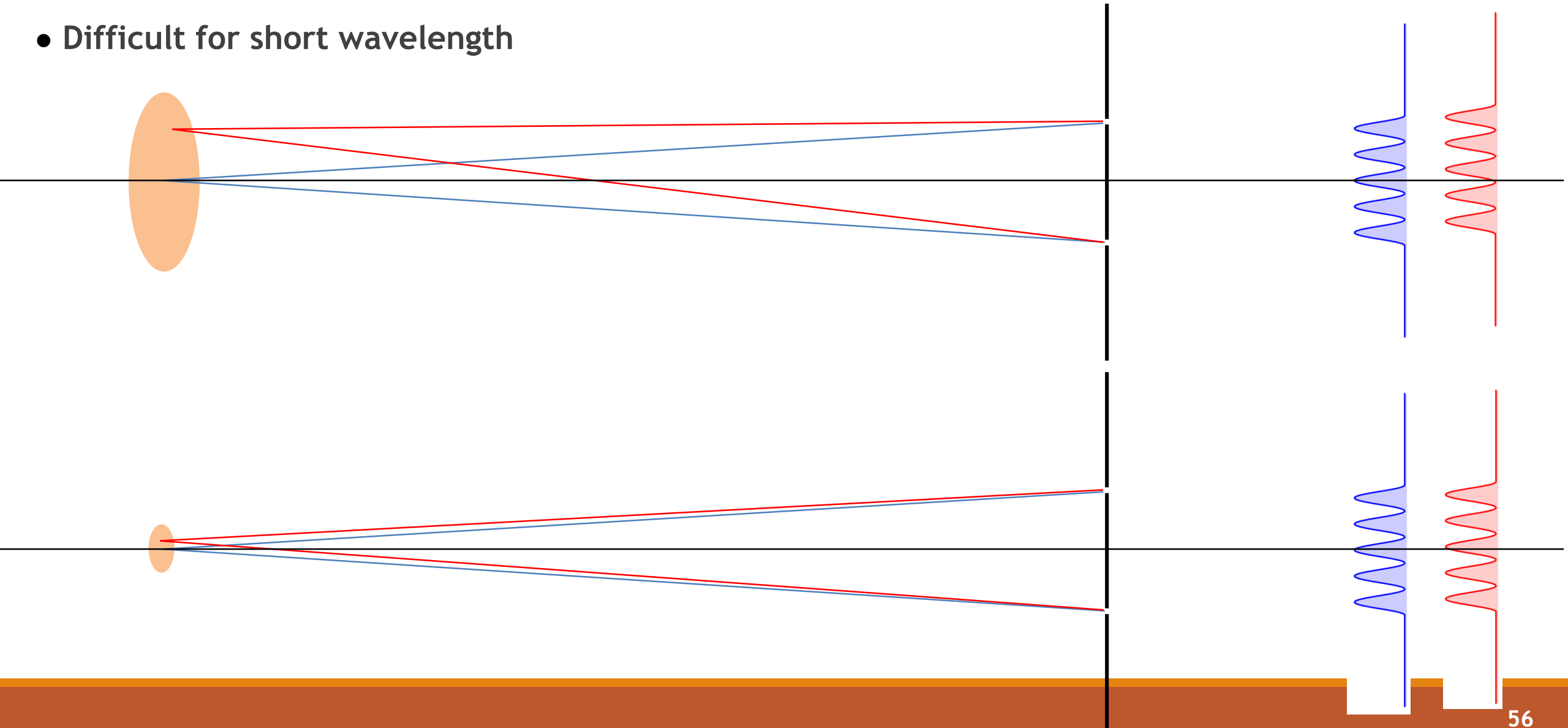


Minimum beam waist: Gaussian beam  
 $\rightarrow M^2 = 1$

$$\sigma_r \sigma_{r'} = \frac{\lambda}{4\pi}$$

# Brilliance: Spatial (transverse) coherence

- Visibility ( $V$ ) of interference  $\propto$  degree of coherence  $\gamma(r_1, r_2)$  at slits or pinholes
- Difficult for short wavelength





# Brilliance: Spatial (transverse) coherence

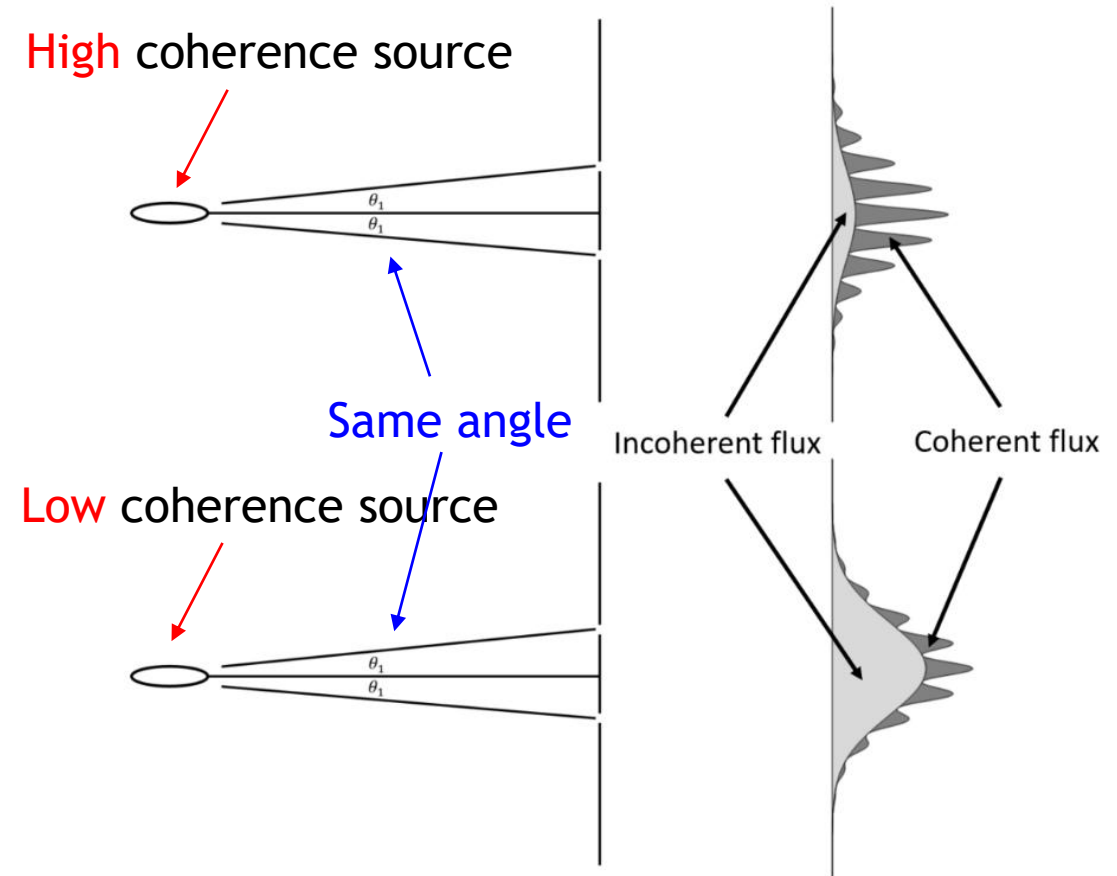
- Correlation of the phase and amplitude at two positions
- Visibility ( $V$ ) of interference  $\propto$  degree of coherence  $\gamma(\mathbf{r}_1, \mathbf{r}_2)$  at slits or pinholes

$$\gamma(\mathbf{r}_1, \mathbf{r}_2) = \frac{\langle \mathbf{E}(\mathbf{r}_1) \mathbf{E}^*(\mathbf{r}_2) \rangle}{\sqrt{\langle |\mathbf{E}(\mathbf{r}_1)|^2 \rangle} \sqrt{\langle |\mathbf{E}(\mathbf{r}_2)|^2 \rangle}}$$

$$V = 2 \frac{\sqrt{\langle |\mathbf{E}(\mathbf{r}_1)|^2 \rangle} \sqrt{\langle |\mathbf{E}(\mathbf{r}_2)|^2 \rangle}}{\langle |\mathbf{E}(\mathbf{r}_1)|^2 \rangle + \langle |\mathbf{E}(\mathbf{r}_2)|^2 \rangle} |\gamma(\mathbf{r}_1, \mathbf{r}_2)|$$

$\langle \dots \rangle$ : ensemble average over electron beam

- Application: measurement of electron beam size



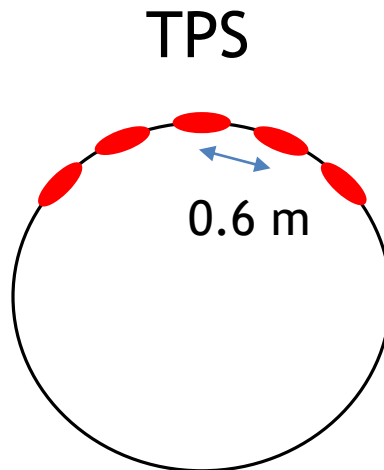
# Brilliance:

- In general, spatial coherence and  $M^2$  factor could be  
e.g. bending radiation that generated by filament electron beam (emittance  $\rightarrow 0$ )
- Undulator radiation:  
brilliance  $\uparrow \Rightarrow$  transverse coherence  $\uparrow$ ,  $M^2 \downarrow$
- Average brilliance v.s. Peak brilliance (FEL)

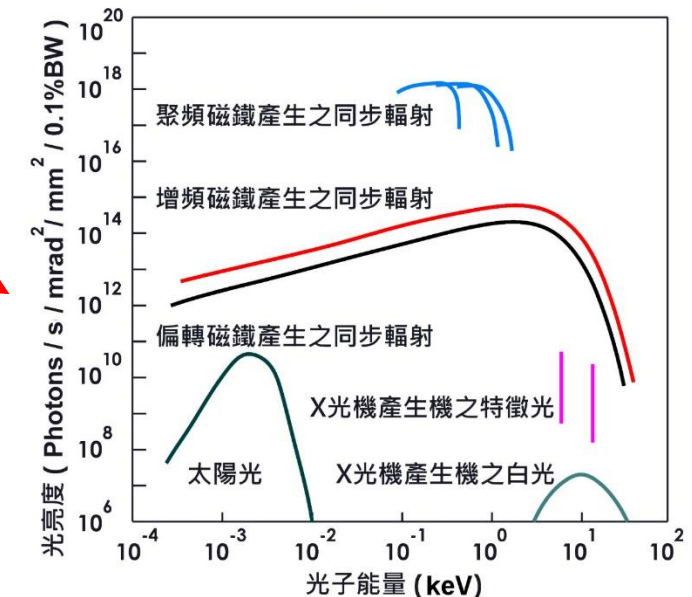
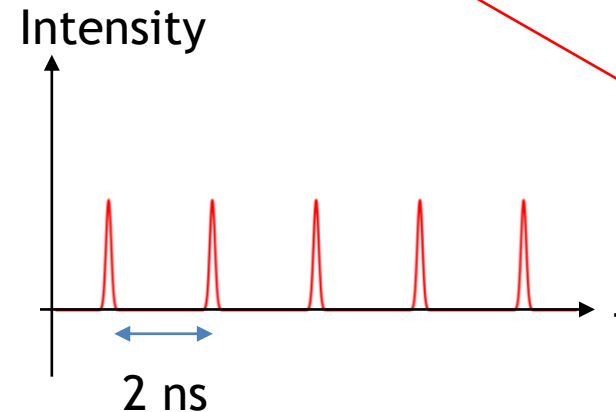
Note: for undulator

Angular flux density  $\propto N_u^2$

Brilliance:  $\propto N_u$  (without phase space matching)



$$518.4 \text{ m} / 0.6 \text{ m} = 864 \text{ bunches}$$



<https://www.nsrcc.org.tw/chinese/lightsource.aspx>

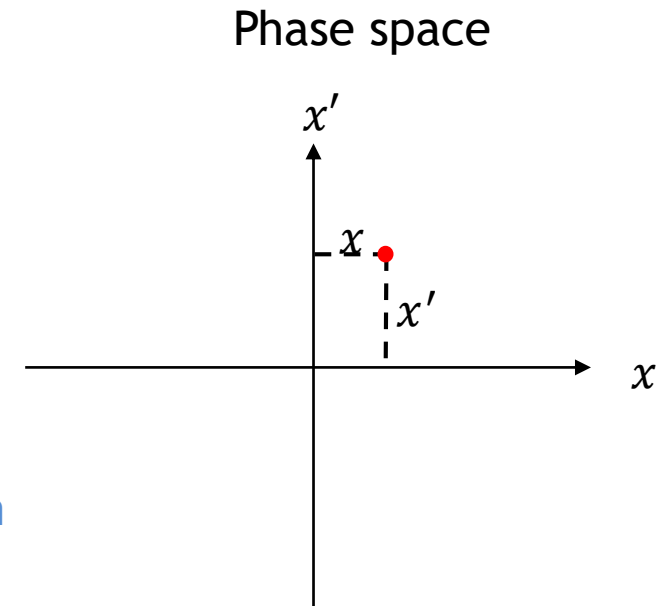
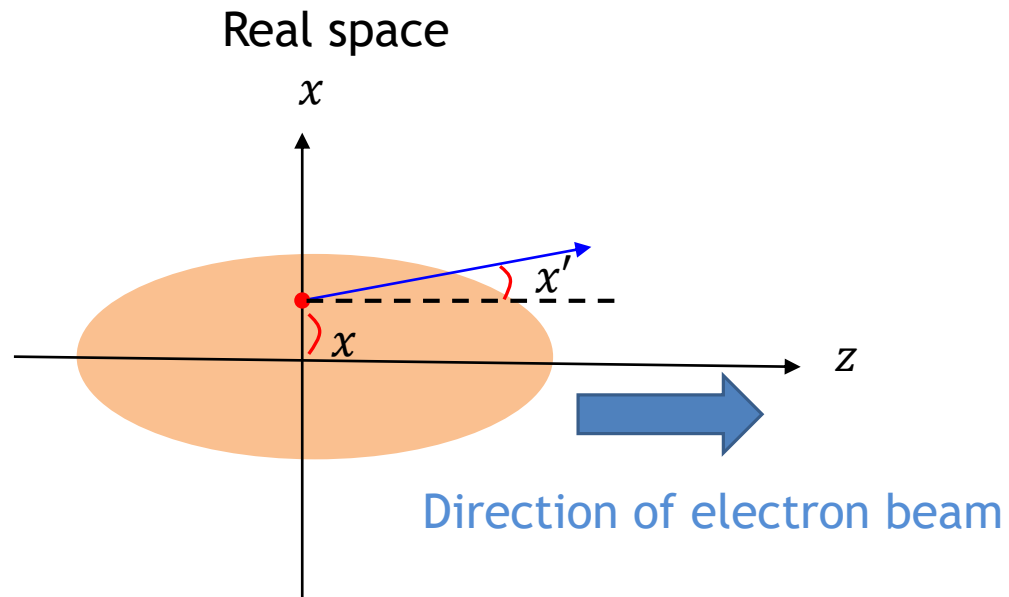
In Hamiltonian mechanics

Generalized coordinate:  $q$

Conjugate momentum:  $p = \frac{\partial \mathcal{L}}{\partial \dot{q}}$

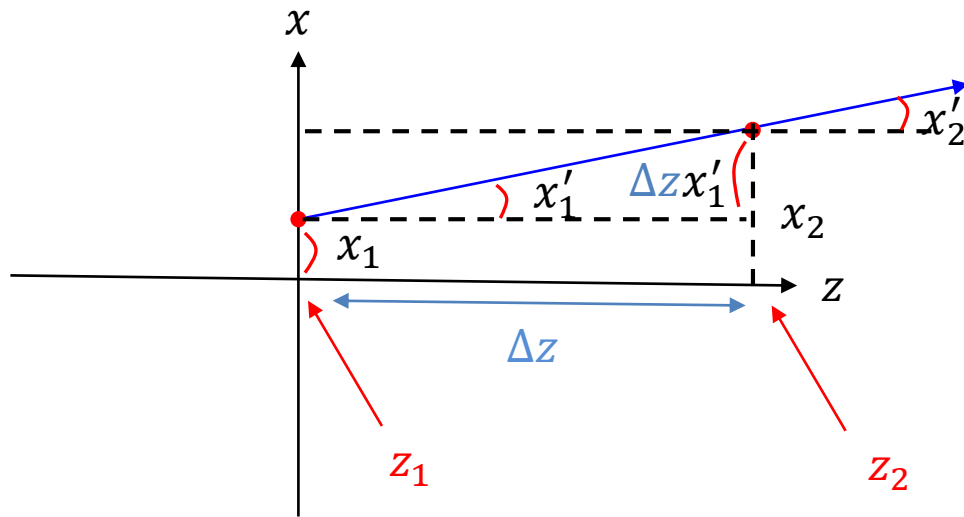
(position, momentum, time)  $\rightarrow$  canonical transforms  $\rightarrow$  (position, angle, longitudinal position)

( $q, p, t$ )  $\rightarrow$  ( $x, x', z$ )

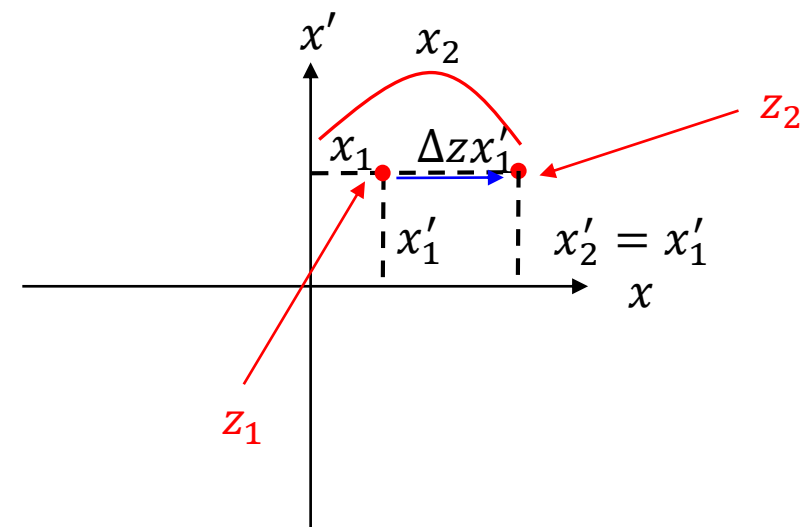


In straight section, particle moves horizontally in space with velocity proportional to the angle

Real space

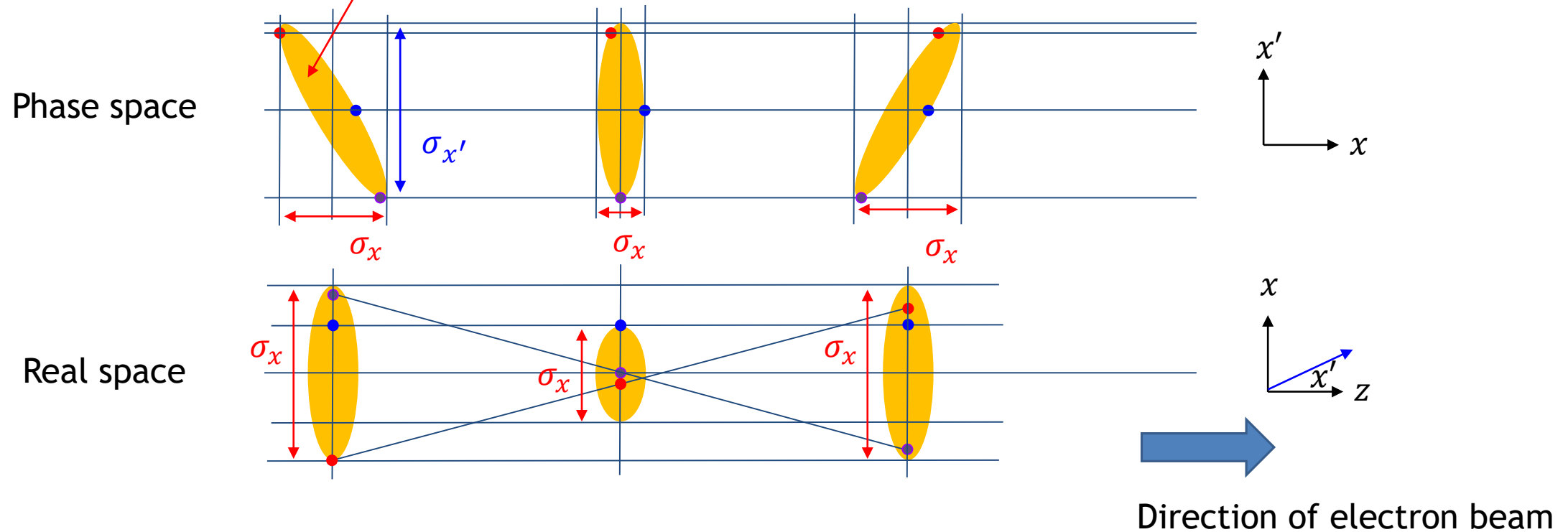


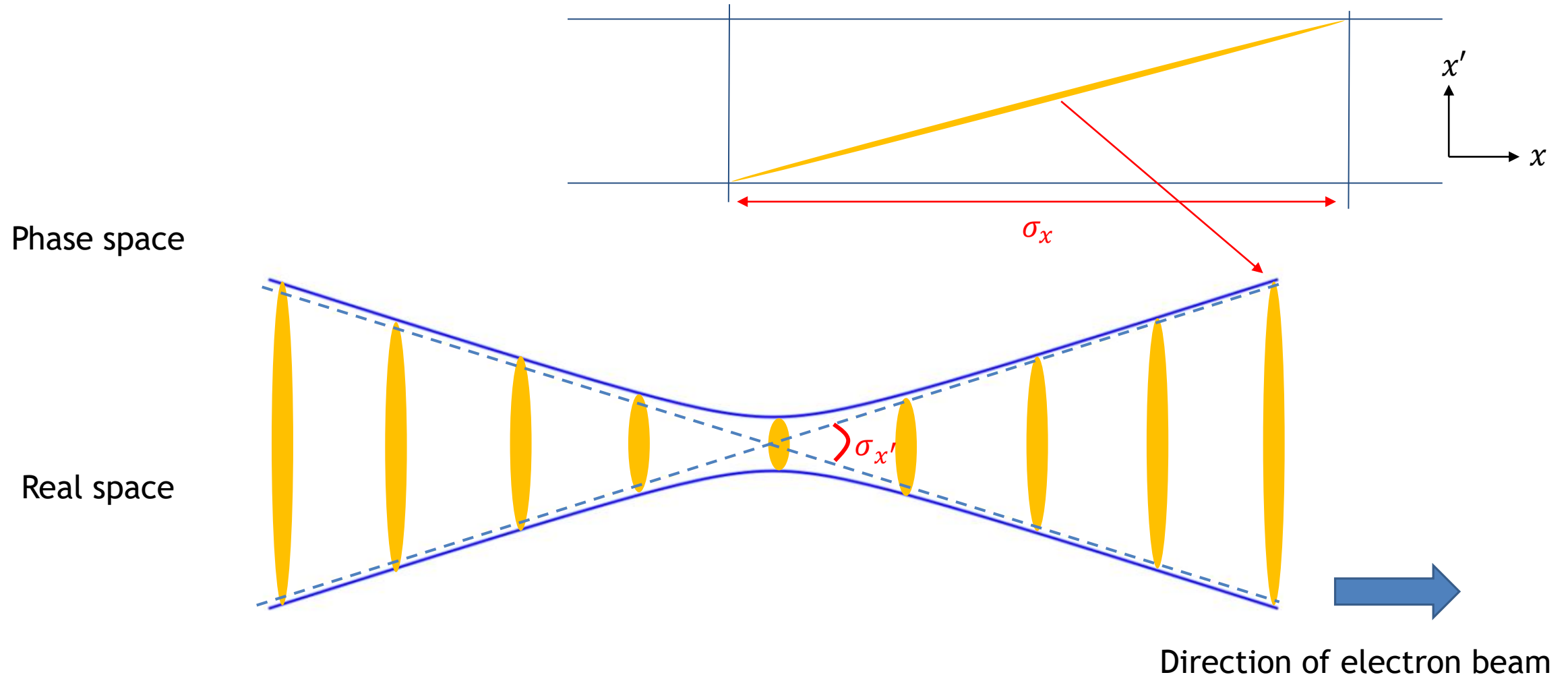
Phase space



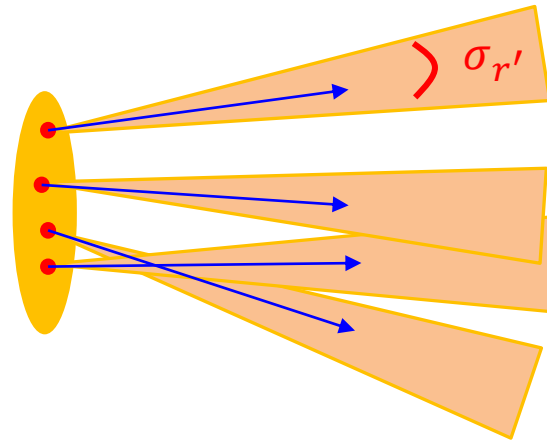
Area in phase space: emittance  $\epsilon_x$

Emittance is conserved by Liouville theorem (symplectic condition)





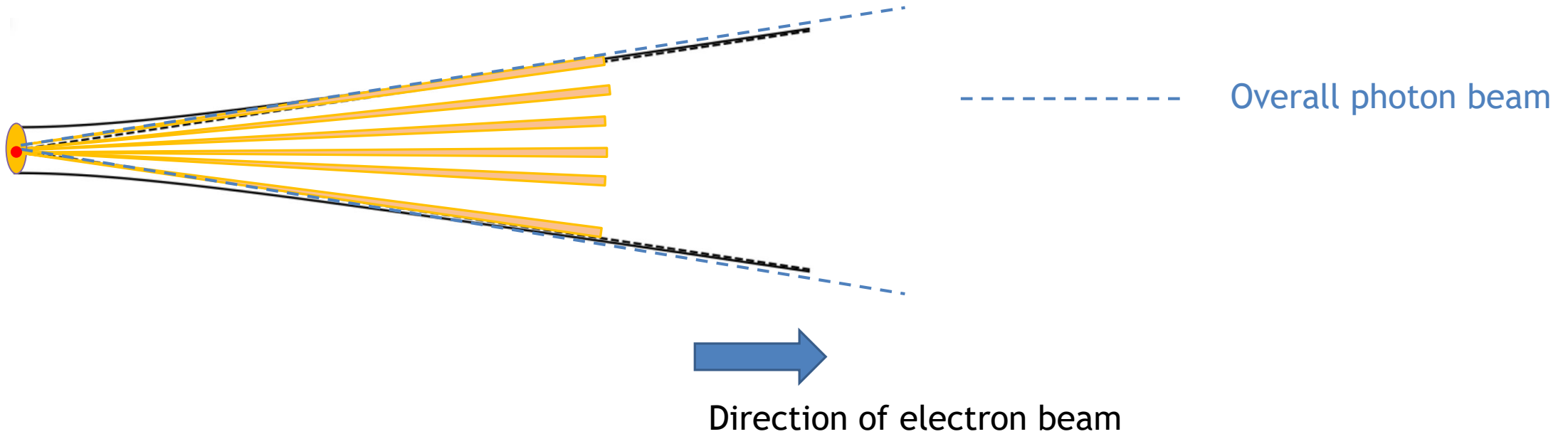




Direction of electron beam

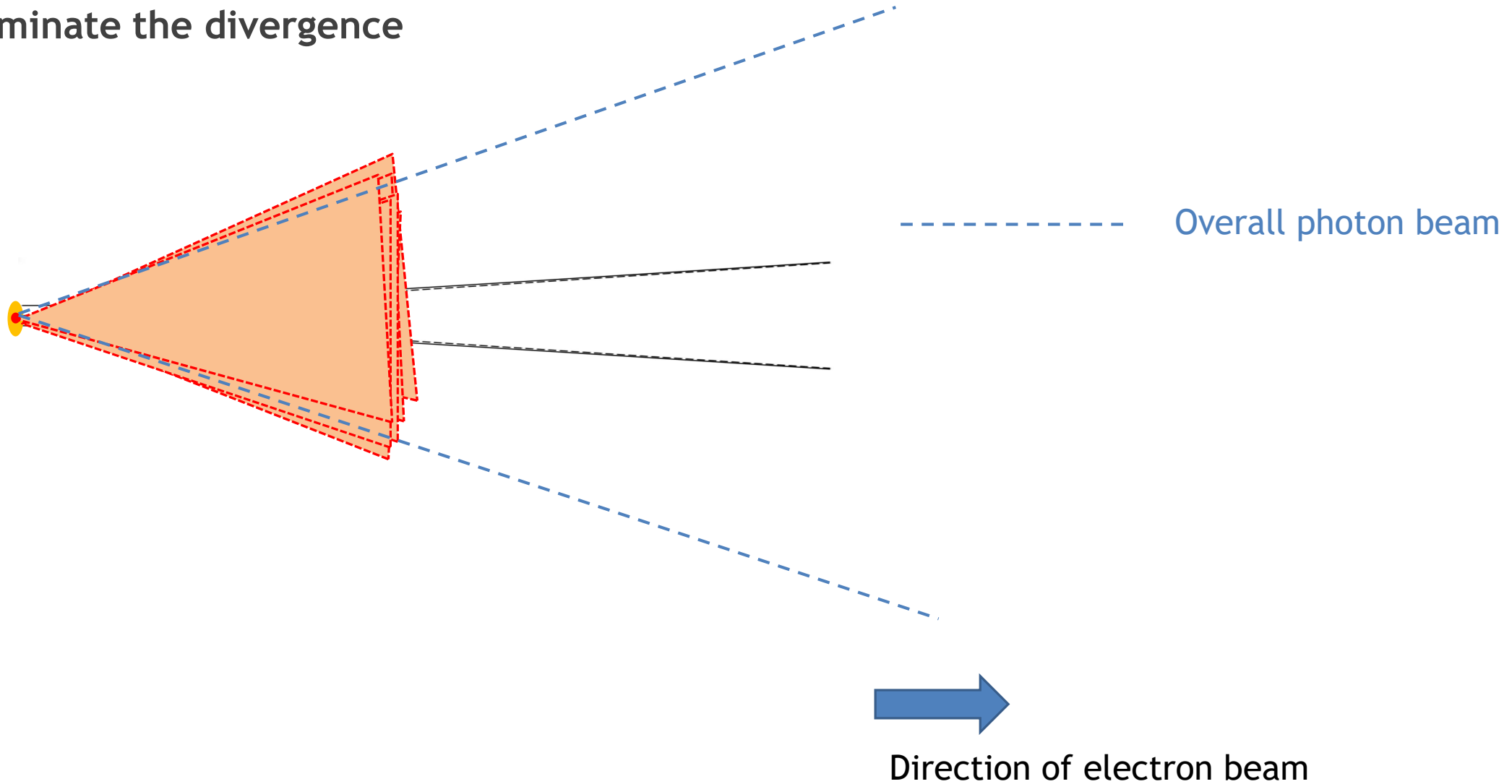
**Electron** beam dominate the divergence

$$\sigma_{x'} \gg \sigma_{r'}$$



**Photon** beam dominate the divergence

$$\sigma_{x'} \ll \sigma_{r'}$$

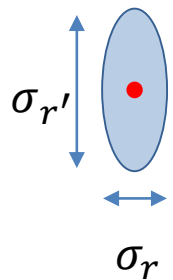


# Brilliance: Phase space matching

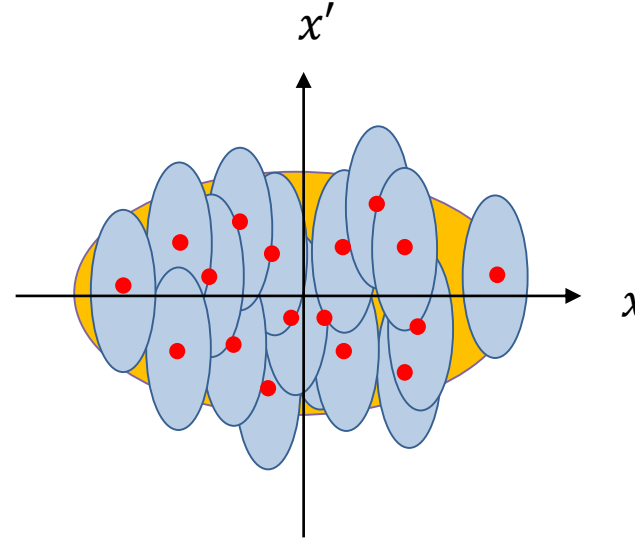
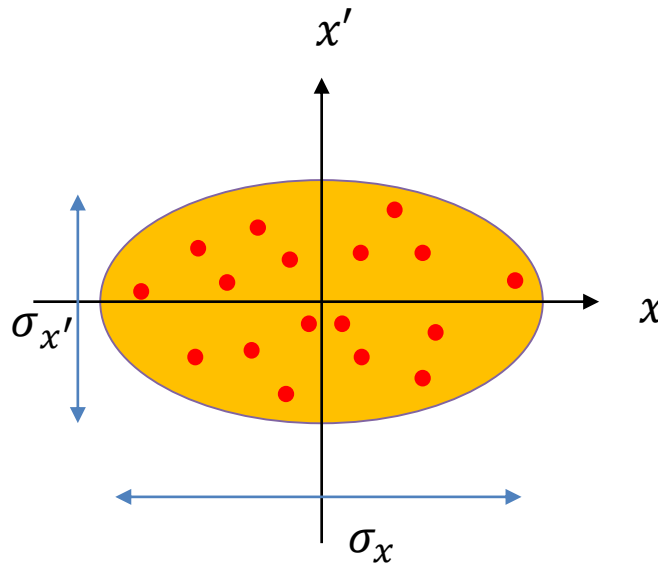
- Overall photon beam: Convolution of electron beam distribution and photon beam distribution of single electron (or filament electron beam)
- Convolution of two Gaussian distribution is still a Gaussian distribution

$$\Sigma_x = \sqrt{\sigma_x^2 + \sigma_r^2}, \quad \Sigma_{x'} = \sqrt{\sigma_{x'}^2 + \sigma_{r'}^2}$$

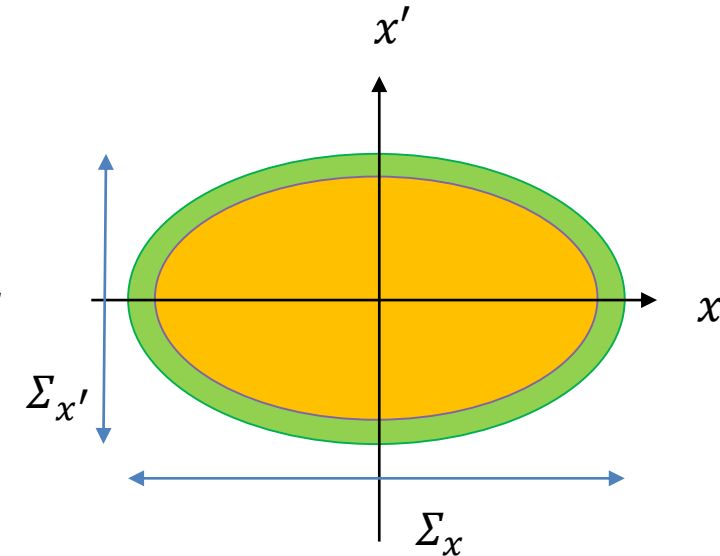
Photon beam



Electron beam



Overall photon beam



# Brilliance: photon beam density in phase space

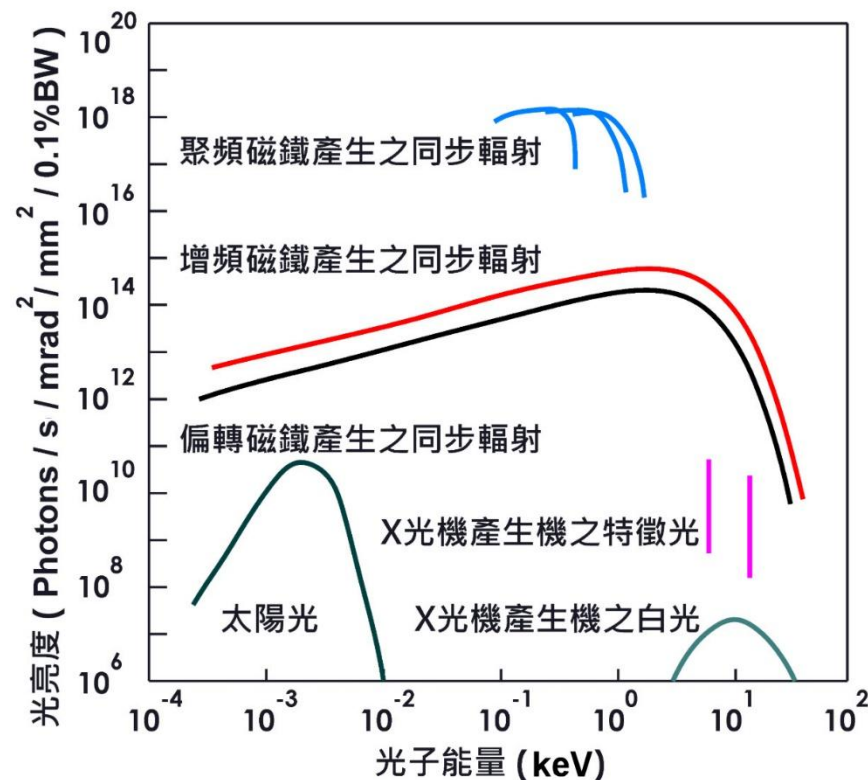
- Brilliance (of undulator radiation): max photon beam density in phase space

$$B_0 = \frac{F_{\text{tot}}}{4\pi^2 \Sigma_x \Sigma_y \Sigma_{x'} \Sigma_{y'}}$$

$F_{\text{tot}}$  ← Photon flux at a certain photon energy with 0.1% bandwidth:  
 → **photon/s/0.1%BW**

$\Sigma_x \Sigma_y$  ← Effective photon beam size at source point  
 → **mm<sup>2</sup>**

$\Sigma_{x'} \Sigma_{y'}$  ← Effective photon beam divergence  
 → **mrad<sup>2</sup>**



<https://www.nsrcc.org.tw/chinese/lightsource.aspx>

- **Electron beam dominate:**  $\sigma_{x,y} \gg \sigma_r, \sigma_{x',y'} \gg \sigma_{r'}$

$$B_0 = \frac{F_{\text{tot}}}{4\pi^2 \sigma_x \sigma_y \sigma_{x'} \sigma_{y'}}$$

- **Photon beam dominates:**  $\sigma_{x,y} \ll \sigma_r, \sigma_{x',y'} \ll \sigma_{r'}$

$$B_0 = \frac{F_{\text{tot}}}{4\pi^2 \sigma_r^2 \sigma_{r'}^2} \quad F_{\text{tot}} \propto I$$

TPS

Coupling 0.5%

$\epsilon_x$  : 1600 pm-rad

$\epsilon_y$  : 8 pm-rad

10 keV  $\rightarrow$  10 pm-rad ( $\sigma_r \sigma_{r'} = \frac{\lambda}{4\pi}$ )

100 eV  $\rightarrow$  1000 pm-rad

- **Diffraction limited source**

Design of synchrotron radiation source: keep reducing the emittance of the electron beam until diffraction limited condition is satisfied



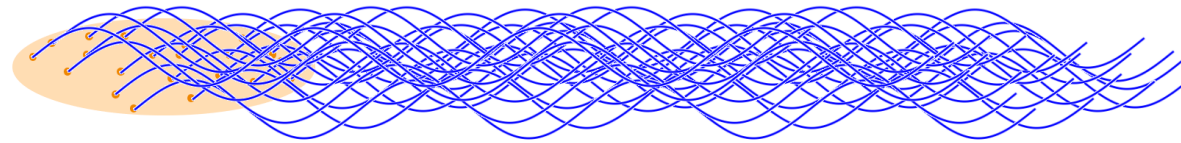
Bunch length is longer than the wavelength:

$$\sigma_l > \lambda \Rightarrow P \propto N_e \longrightarrow \text{TPS: 500 mA in 600 bunches, each bunch: } \sim 1.4 \text{ nC} \Rightarrow N_e \approx 8.8 \times 10^9$$

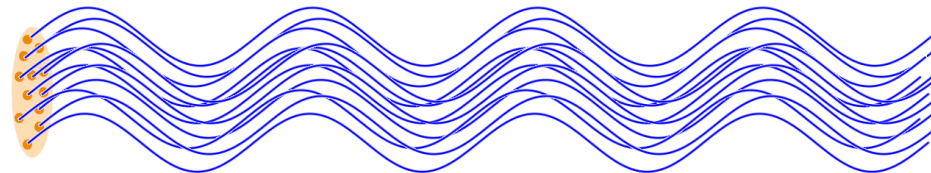
Bunch length is much shorter than the wavelength:

$$\sigma_l \ll \lambda \Rightarrow P \propto N_e^2$$

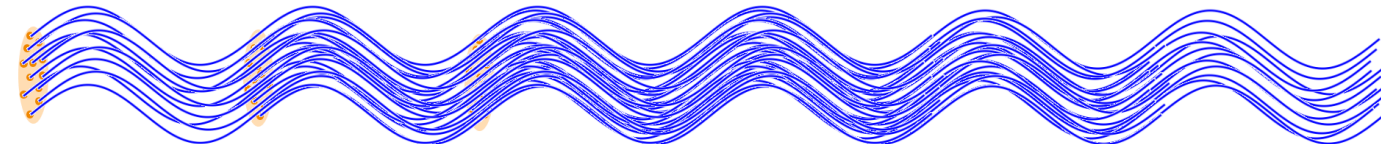
Typical bunch in SR source  
e.g. TPS: bunch length  $\sim 3$  mm



Microbunch



Microbunch train



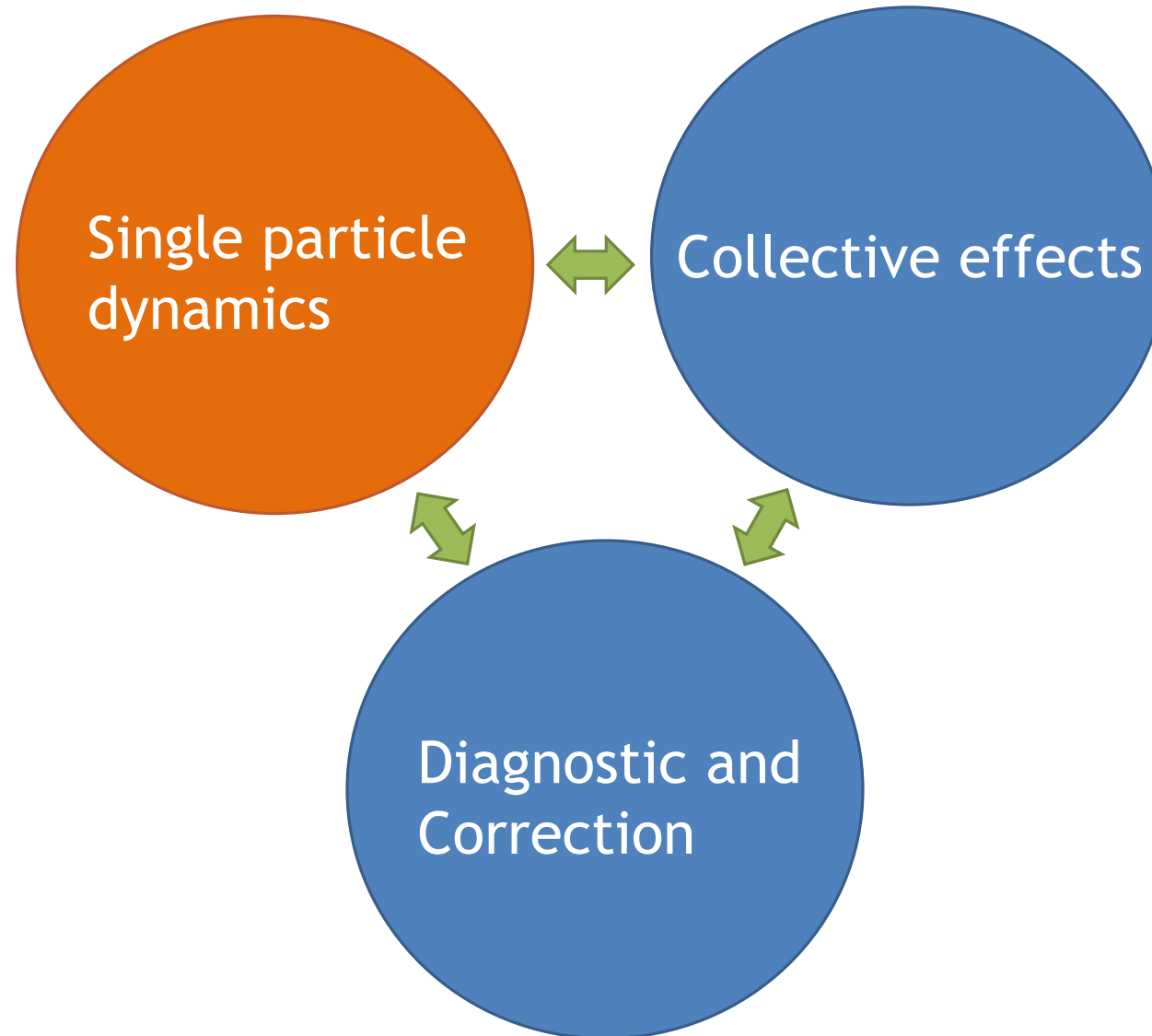
## Answer and New Goals

1. Particle: Electron
2. Magnetic field ( $\sim 1$  T, typical electromagnet or permanent magnet) is use to produce normal acceleration
3.  $\gamma$ : order of  $10^3 \sim 10^4$
4. Emittance: 10 pm-rad for hard x-ray
5. Bunch length:  $<$  wavelength length

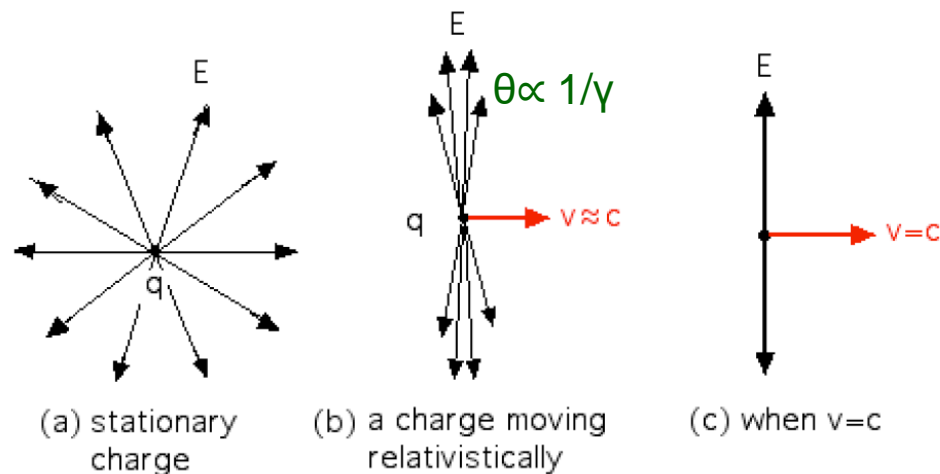
## New Questions

1. How to generate electrons
2. How to design and arrange magnets to control electron beam (with introduction to transverse beam dynamics)
3. How to accelerate electron beam (with introduction to longitudinal beam dynamics)
4. How to control the emittance
5. How to reduce bunch length

# Basic Accelerator Physics



# Basic Accelerator Physics



The electric and magnetic field under Lorentz transformation between  $S$  and  $S'$  frame takes the following form

$$E_z = E'_z$$

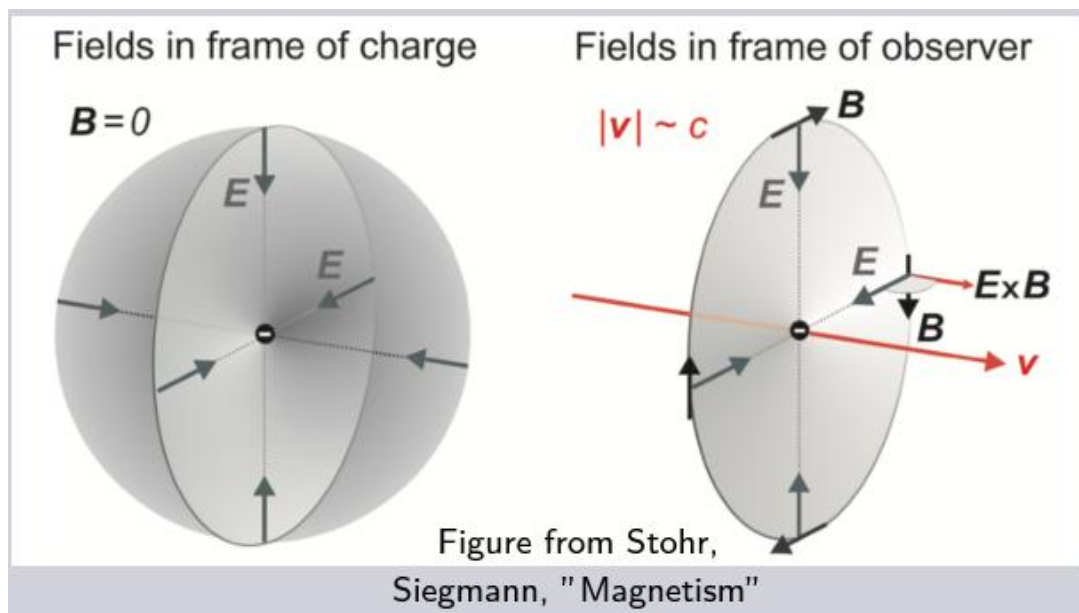
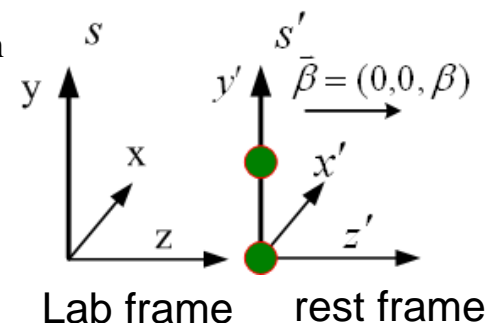
$$B_z = B'_z$$

$$E_x = \gamma(E'_x + c\beta B'_y)$$

$$B_x = \gamma(B'_x - \frac{1}{c}\beta E'_y)$$

$$E_y = \gamma(E'_y - c\beta B'_x)$$

$$B_y = \gamma(B'_y + \frac{1}{c}\beta E'_x)$$



The Lorentz force between two charged particles parallel moving at a distance of  $d$  is

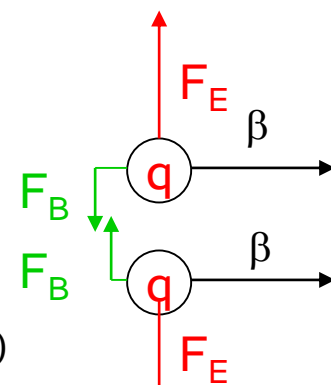
$$F_E = qE_y = \gamma qE'_y$$

$$\vec{E}' = (0, E'_y, 0)$$

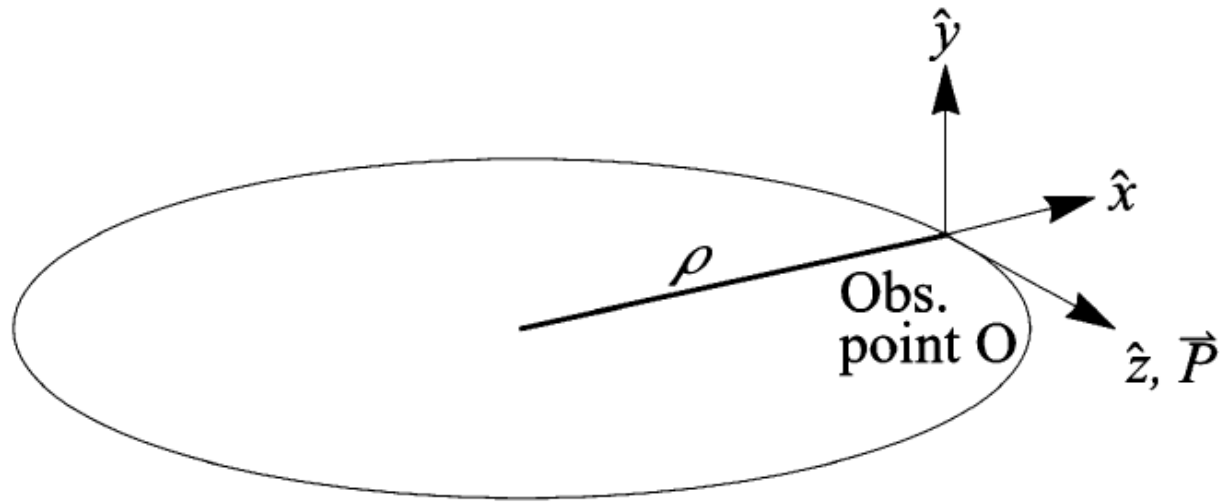
$$\vec{B}' = (0, 0, 0)$$

$$F_B = qc(\vec{\beta} \times \vec{B})_y = qc(\beta_z B_x - \beta_x B_z) = qc\beta B_x = -\gamma\beta^2 qE'_y$$

$$F = F_E + F_B = \gamma(1 - \beta^2)qE'_y = \frac{1}{\gamma}qE'_y = \frac{qE_y}{\gamma^2} \quad \gamma = \frac{1}{\sqrt{1 - \beta^2}}$$



➤ The larger the beam energy, the weaker the space charge force



## Frenet-Serret Coordinate System

[ref] Lectures on Accelerator Physics, Alexander Wu Chao, World Scientific, 2020

- For an uniform B field,  $\vec{B} = B_0 \hat{y}$ , the **ideal** particle trajectory is a circle.
- $(\hat{x}, \hat{y}, \hat{z})$  right-handed
- $\hat{x}$  horizontal transverse coordinate, points outward
- $\hat{y}$  vertical transverse coordinate, points upward
- $\hat{z}$  longitudinal coordinate, moving in clock-wise direction ( $\vec{P} \parallel \hat{z}$ )
- Lorentz force points “inward” to balance the centrifugal force
- $\vec{B} \parallel \hat{y}$  for charge  $q > 0$
- $\vec{B} \parallel (-\hat{y})$  for charge  $q < 0$
- For a planar accelerator,  
 $\hat{y}$  is a constant,  
 $\hat{x}$  and  $\hat{z}$  rotate around the accelerator.

# Basic Accelerator Physics

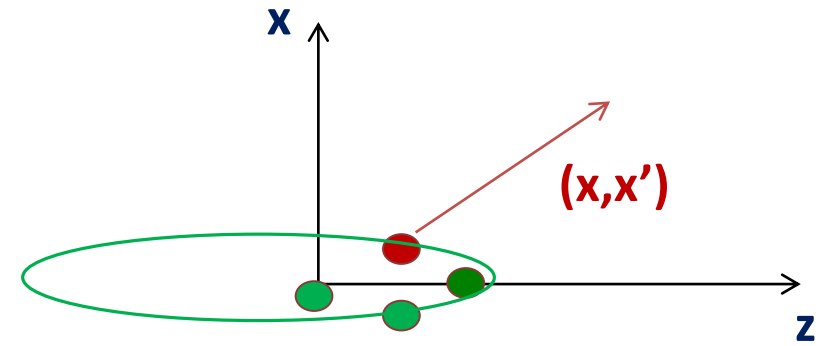
- 6-D phase space of beam

$$(x, x', y, y', z, \delta) \quad \text{or} \quad (x, x', y, y', t, \delta)$$

- Transverse phase space (horizontal and vertical)

$$(x, x'); (y, y')$$

$$x' = v_x/v_z; \quad y' = v_y/v_z$$

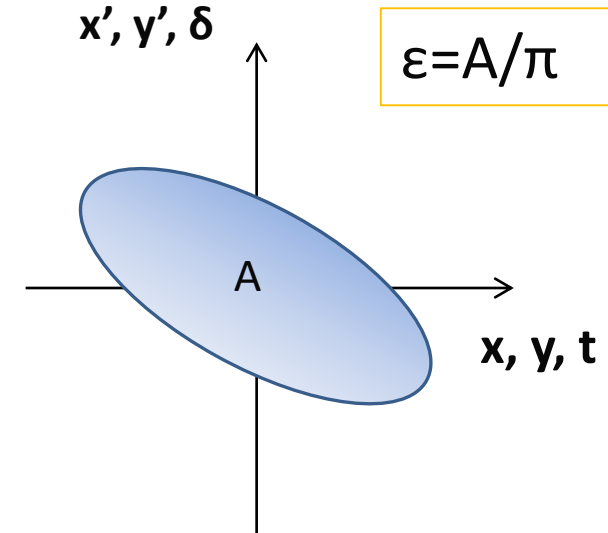


- Longitudinal phase space

$$(t, \delta); \quad \delta = \frac{\Delta p}{p} = \left(\frac{1}{\beta^2}\right) \frac{\Delta E}{E}$$

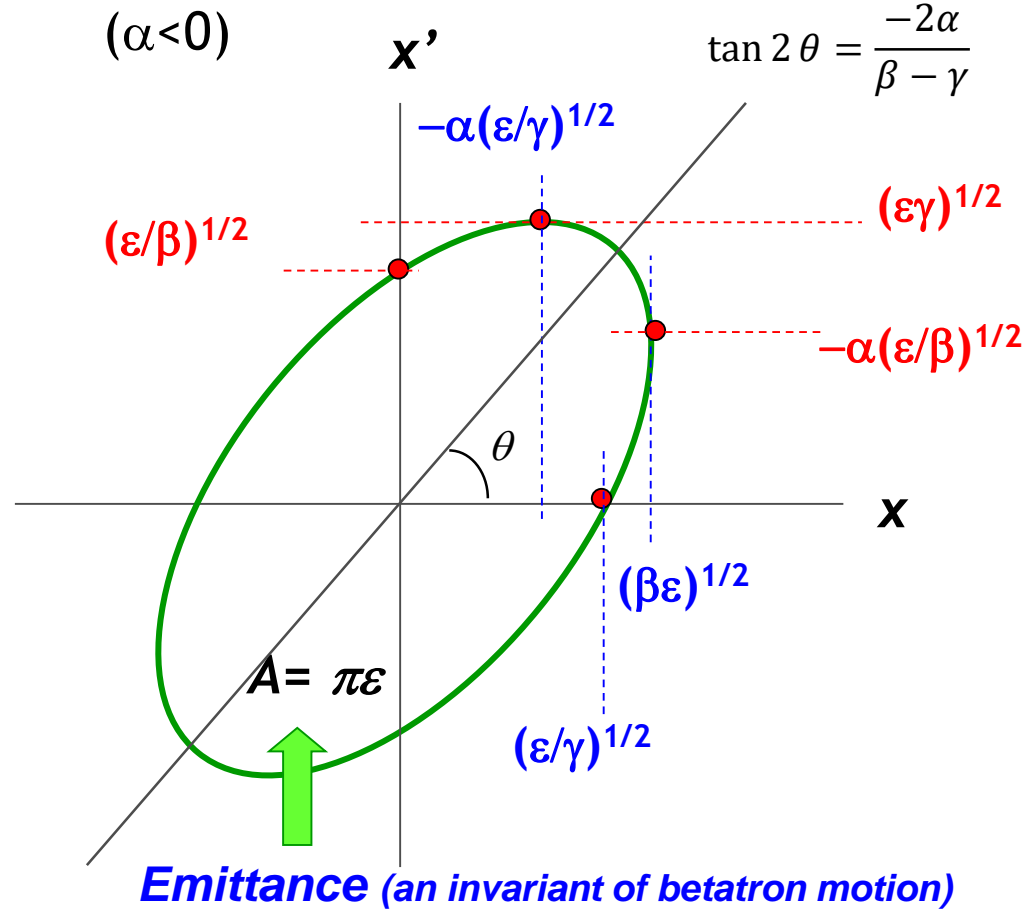
- Beam emittance

$$\epsilon = \frac{A}{\pi}, \quad \epsilon_x = \sqrt{\langle x^2 \rangle \langle x'^2 \rangle - \langle x x' \rangle^2}.$$





# Basic Accelerator Physics



- **Liouville's theorem:** the population density of particles in the phase space keeps the same constant under the conservative force of system (no energy difference)

$$x''(s) + k(s)x(s) = 0,$$

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta} \cos(\varphi(s) - \varphi_0),$$

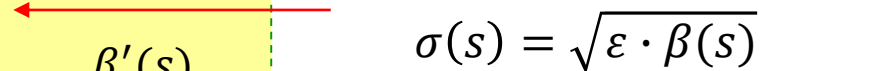
$$\frac{1}{2}\left(\beta\beta'' - \frac{1}{2}\beta'^2\right) - \beta^2\varphi'^2 + \beta^2k = 0,$$

$$\beta\varphi' = \text{constant}.$$

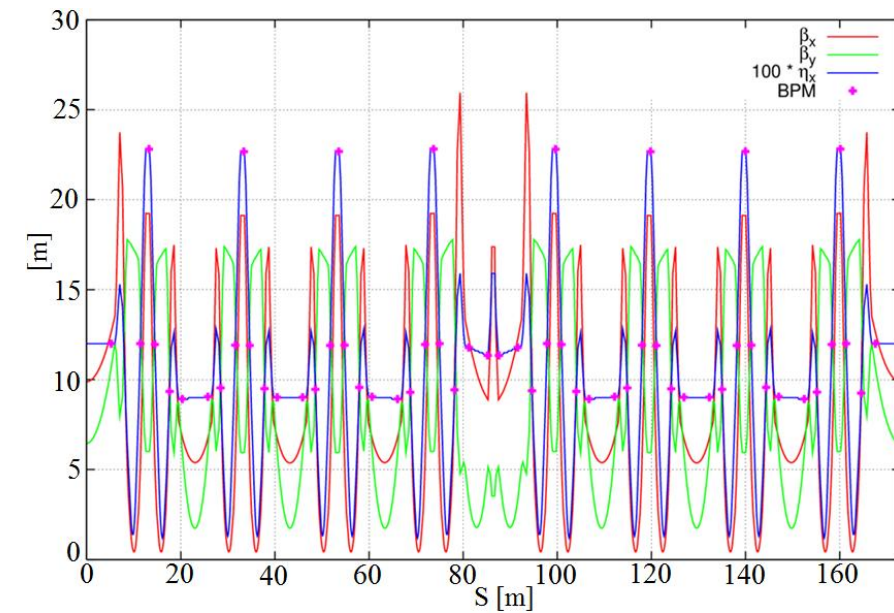
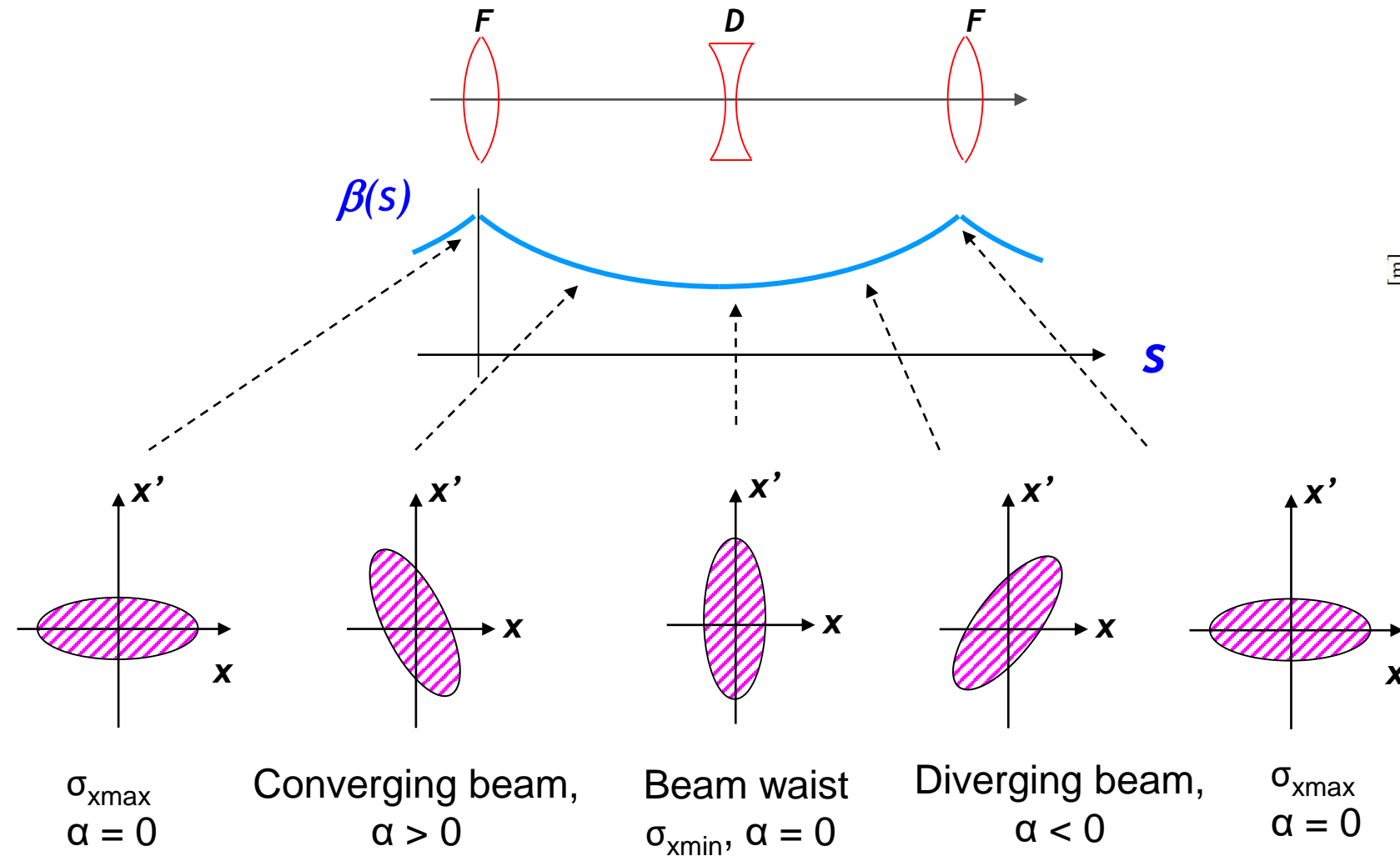
$$\varphi(s) - \varphi_0 = \int_0^s \frac{dS}{\beta(S)}.$$

$$\beta'' + 2k\beta - 2\gamma = 0, \quad \gamma x^2 + 2\alpha xx' + \beta x'^2 = \varepsilon.$$

**Courant-Snyder parameters** are defined as,



$\beta(s)$  ← the **beam size**  
 $\sigma(s) = \sqrt{\varepsilon \cdot \beta(s)}$   
 $\alpha(s) = -\frac{\beta'(s)}{2}$  ← the **slope of beam envelope evolution**  
 $\gamma(s) = \frac{1 + \alpha^2(s)}{\beta(s)}$  ← the **beam divergence**  
 $\sigma'(s) = \sqrt{\varepsilon \cdot \gamma(s)}$

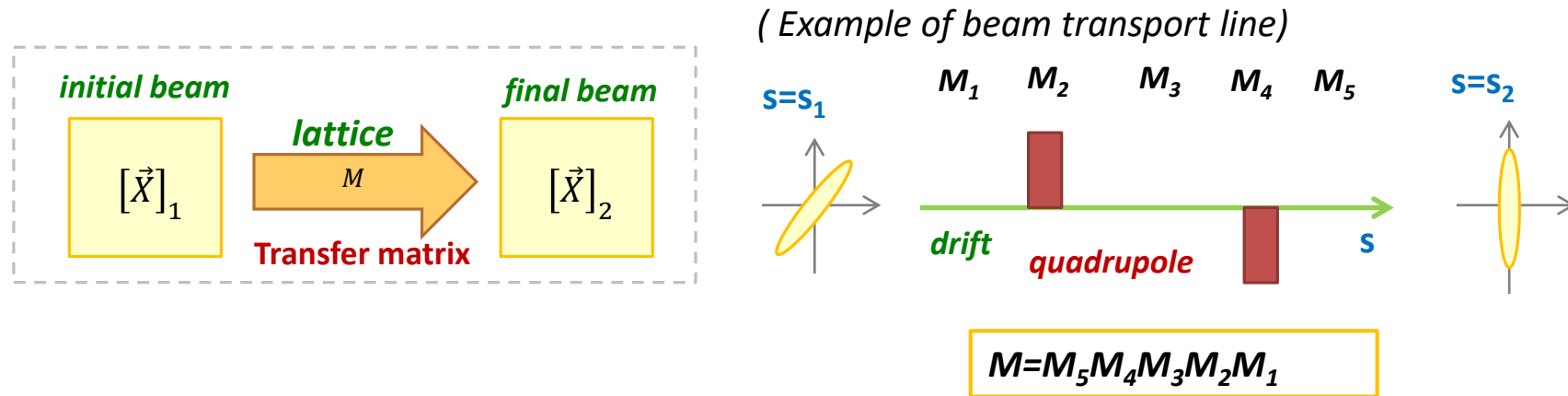


Lattice of TPS

# Basic Accelerator Physics

the particle motion in a 6-D phase space can be expressed by the transfer matrix

$$[\vec{X}]_2 = M[\vec{X}]_1, \quad \vec{X} = (x, x', y, y', z, \delta), \quad \delta = \Delta E/E = \Delta\gamma/\gamma$$



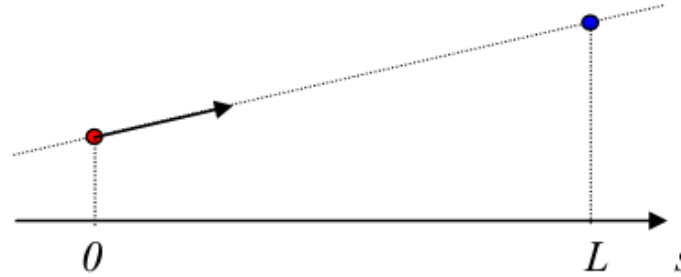
$$\begin{bmatrix} x(s_2) \\ x'(s_2) \\ y(s_2) \\ y'(s_2) \\ z(s_2) \\ \delta(s_2) \end{bmatrix} = \begin{bmatrix} R_{11} & R_{12} & R_{13} & R_{14} & R_{15} & R_{16} \\ R_{21} & R_{22} & R_{23} & R_{24} & R_{25} & R_{26} \\ R_{31} & R_{32} & R_{33} & R_{34} & R_{35} & R_{36} \\ R_{41} & R_{42} & R_{43} & R_{44} & R_{45} & R_{46} \\ R_{51} & R_{52} & R_{53} & R_{54} & R_{55} & R_{56} \\ R_{61} & R_{62} & R_{63} & R_{64} & R_{65} & R_{66} \end{bmatrix} \begin{bmatrix} x(s_1) \\ x'(s_1) \\ y(s_1) \\ y'(s_1) \\ z(s_1) \\ \delta(s_1) \end{bmatrix},$$

where

$$\begin{aligned} &R_{11}(x|x_0), \\ &R_{12}(x|x'_0), \dots \\ &R_{26}(x'|\delta_0), \end{aligned}$$

$$R_{56}(z|\delta_0), T_{566}(z|\delta_0^2), U_{5666}(z|\delta_0^3), \dots$$

## (1) Drift space



$$x_2 = x_1 + x_{p1} \cdot L$$

$$x_{p2} = x_{p1}$$

$$R_{drift} = \begin{bmatrix} 1 & L & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 1 & L & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 0 & 1 \end{bmatrix}$$

- The slope remains constant
- Position varies linearly as distance

Symplecticity.  $M$ : transfer matrix for linear system, Jacobian for nonlinear system

$$M^T S M = S \quad S = \begin{bmatrix} S_2 & 0 & \cdots & 0 \\ 0 & S_2 & 0 & \vdots \\ \vdots & 0 & \ddots & \vdots \\ 0 & \cdots & \cdots & S_2 \end{bmatrix}, S_2 = \begin{bmatrix} 0 & 1 \\ -1 & 0 \end{bmatrix}$$

Symplectic  $\rightarrow \det M = 1 \rightarrow$  Density of electron beam in phase space is conserved (**emittance is conserved**)

Lagrangian:  $L = -mc^2 \sqrt{1 - v^2/c^2} - e\Phi + e\vec{v} \cdot \vec{A}$

$$\frac{d}{dt} \left( \frac{\partial L}{\partial \vec{v}} \right) - \frac{\partial L}{\partial \vec{r}} = 0$$

$$\vec{P} = \frac{\partial L}{\partial \vec{v}} = \vec{p} + e\vec{A},$$

$$H = \vec{P} \cdot \vec{v} - L = c[m^2 c^2 + (\vec{P} - e\vec{A})^2]^{1/2} + e\Phi,$$

$$\dot{x} = \frac{dx}{dt} = \frac{\partial H}{\partial P_x}, \quad \dot{P}_x = \frac{\partial H}{\partial x}$$

Canonical  
transformations

$$\begin{aligned} &\longrightarrow \tilde{H} = - \left( 1 + \frac{x}{\rho} \right) \left[ \frac{(H - e\Phi)^2}{c^2} - m^2 c^2 - (p_x - eA_x)^2 - (p_y - eA_y)^2 \right]^{1/2} - eA_z \\ &x' = \frac{dx}{dz} = \frac{\partial \tilde{H}}{\partial p_x}, \quad p'_x = \frac{\partial \tilde{H}}{\partial x} \end{aligned}$$

S. Y. Lee Accelerator Physics 4<sup>th</sup> ed.

2D: uniform in longitudinal direction  $A_x = A_y = 0$   $A_z = B_0 \operatorname{Re} \left[ \sum_{n=0}^{\infty} \frac{b_n + ia_n}{n+1} (x + iy)^{n+1} \right]$

$$\mathbf{B} = \nabla \times \mathbf{A}, \quad B_x = \frac{1}{h_z} \frac{\partial A_z}{\partial y}, \quad B_y = -\frac{1}{h_z} \frac{\partial A_z}{\partial x}, \quad h_z = 1 + \frac{x}{\rho}$$

$$B(x, y) = B_y(x, y) + iB_x(x, y) = \sum_{n=0}^{\infty} (b_n + ia_n)(x + iy)^n = [b_0 + b_1x - a_1y + \cdots] + i[a_0 + b_1y + a_1x + \cdots]$$

$$b_n = \frac{1}{B_0 n!} \frac{\partial^n B_y}{\partial x^n}, \quad a_n = \frac{1}{B_0 n!} \frac{\partial^n B_x}{\partial x^n}$$

$n = 0$ : dipole

$n = 1$ : quadrupole

$n = 2$ : sextupole

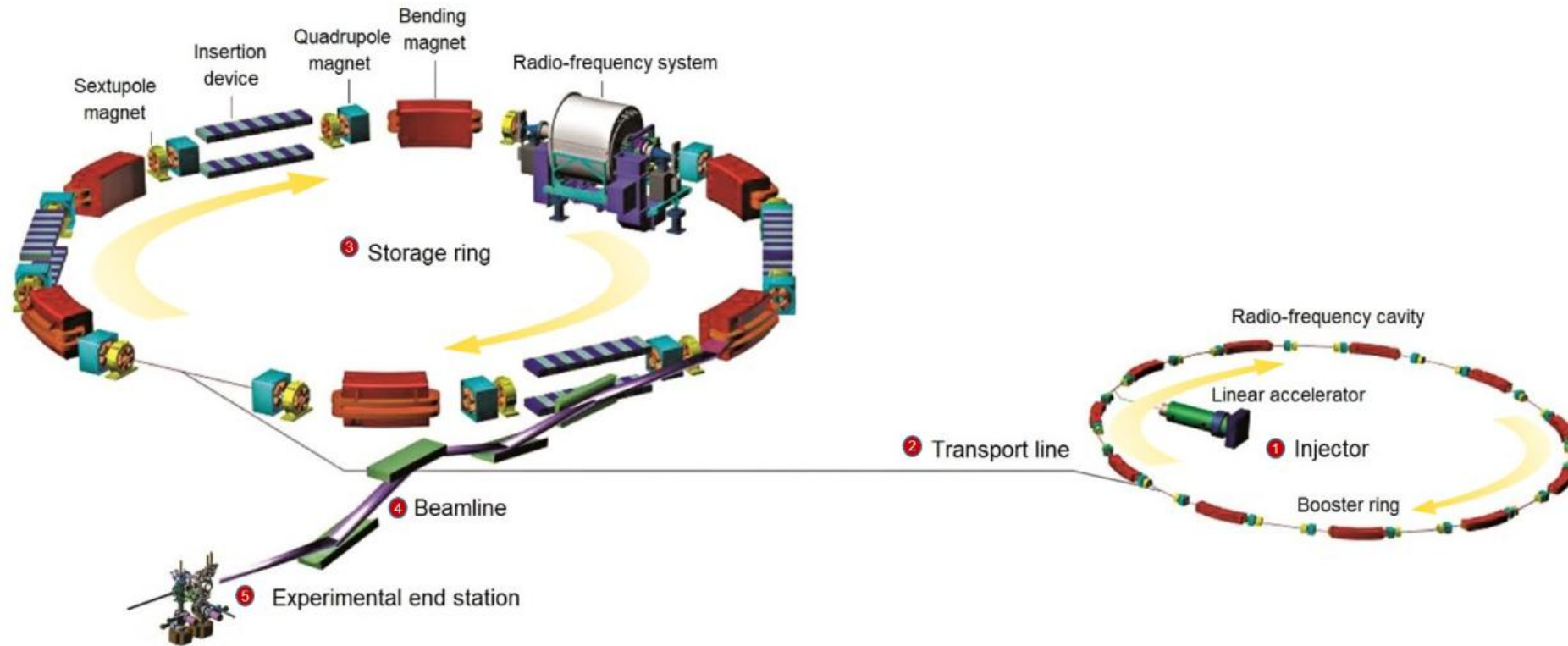
$n = 3$ : octupole

S. Y. Lee Accelerator Physics 4<sup>th</sup> ed.

## New Questions

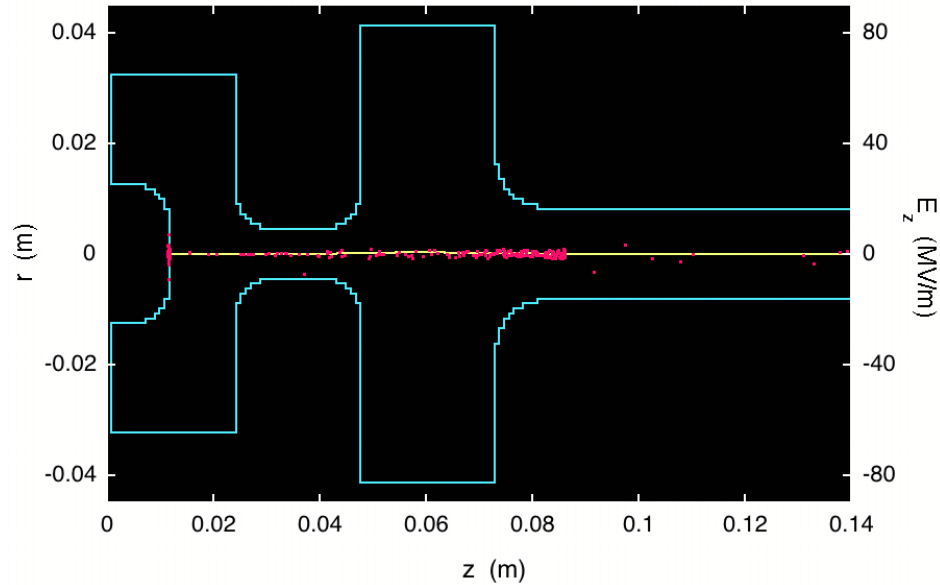
1. How to generate electrons
2. How to design and arrange magnets to control electron beam (with introduction to transverse beam dynamics)
3. How to accelerate electron beam (with introduction to longitudinal beam dynamics)
4. How to control the emittance
5. How to reduce bunch length





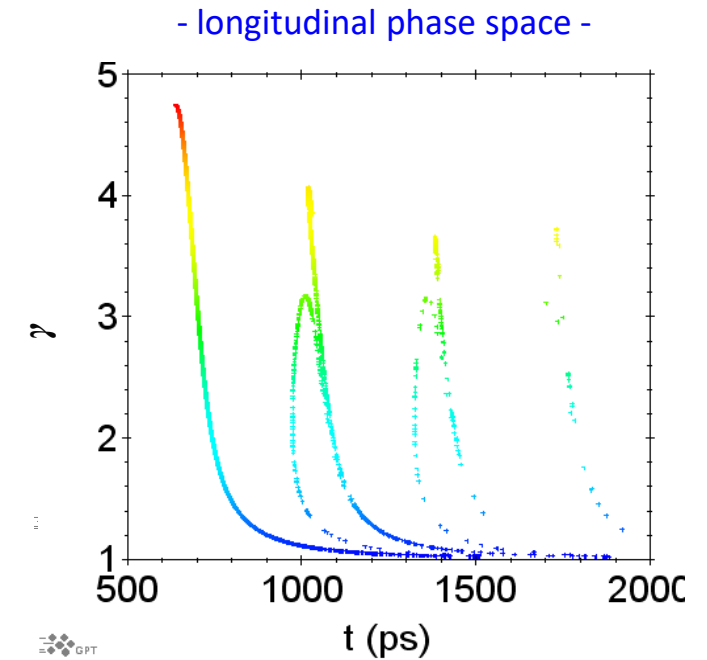
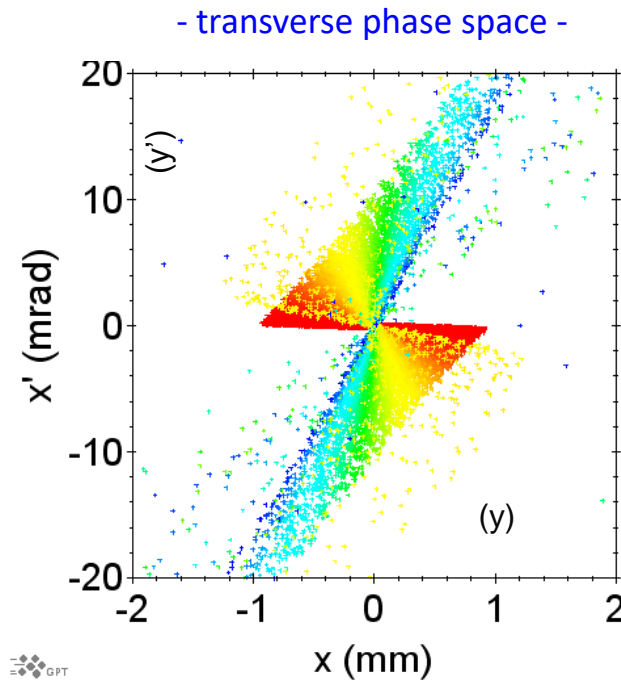
# 1. How to generate electrons?

Simulated electron dynamics in a thermionic RF gun

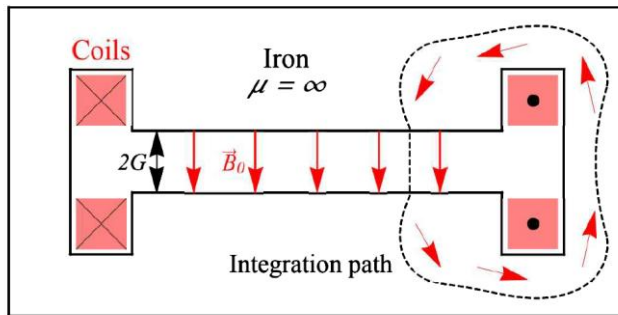
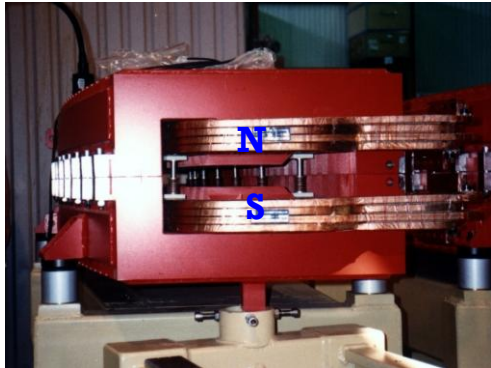


[ref] Hiroyuki Hama,  
Animation of Charged Particle in Thermionic ITC RF Gun.

Particle distribution of generated electrons at the thermionic rf gun exit

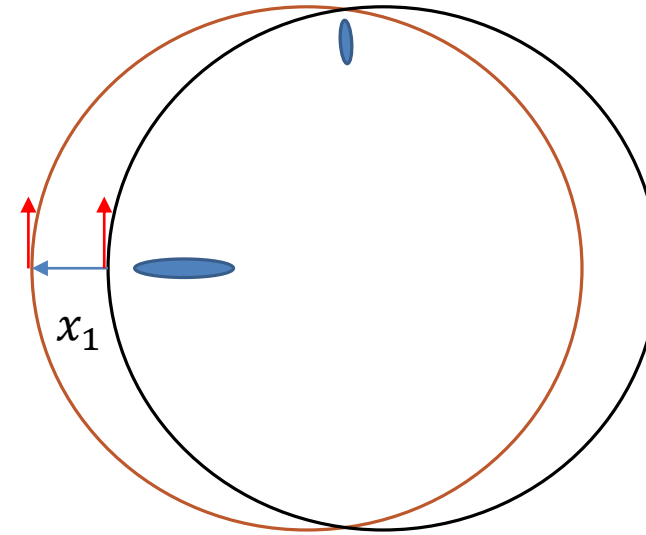


## 2. Transverse beam dynamics



**Magnetic fields for deflection** (bending and focusing).

Geometric focusing effects



Magnetic rigidity

$$B\rho = \frac{p}{q} \rightarrow B\rho \text{ (T m)} = \frac{10}{2.998} \beta E \text{ (GeV)}$$

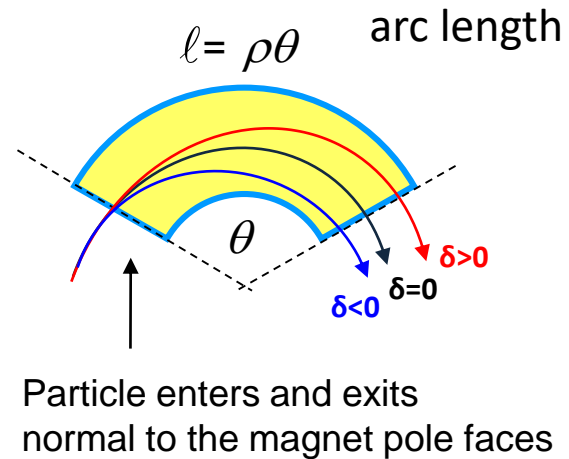
TPS

$$E = 3 \text{ GeV}, \beta \approx 1, B = 1.19 \text{ T} \rightarrow B \approx 8.4 \text{ m}$$

## 2. Transverse beam dynamics



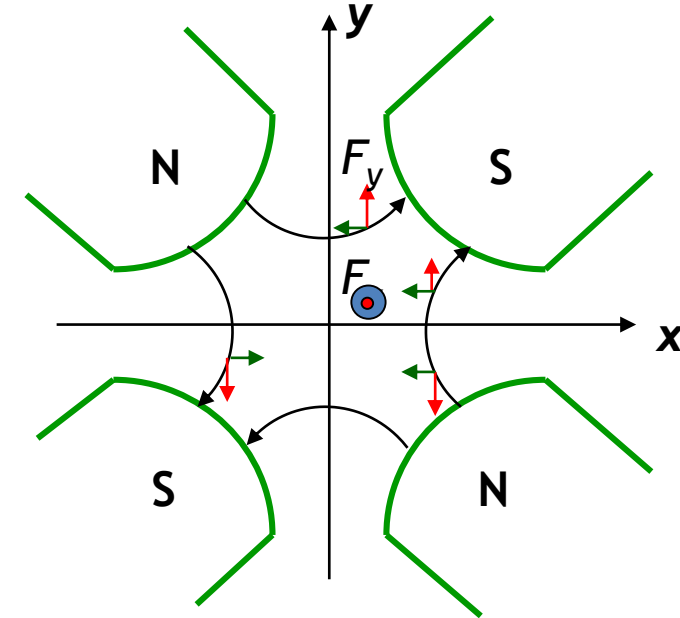
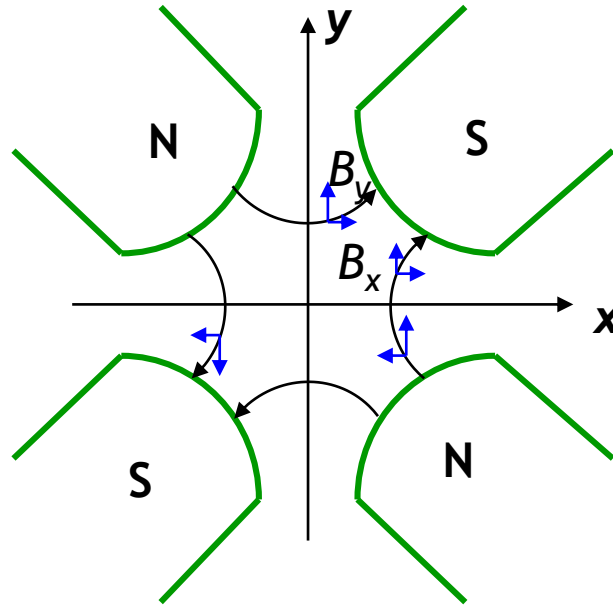
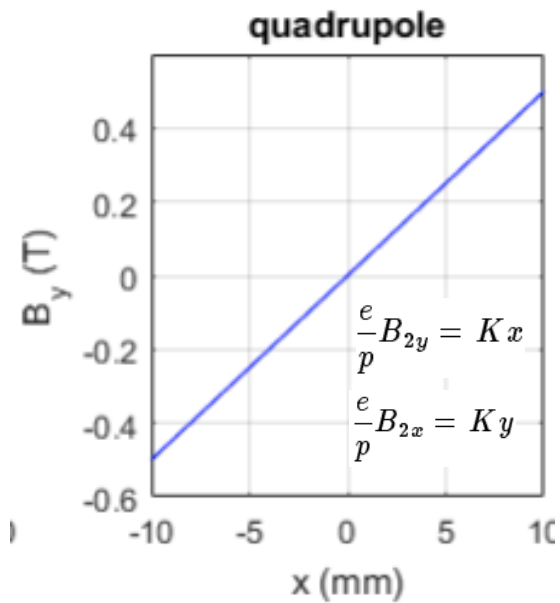
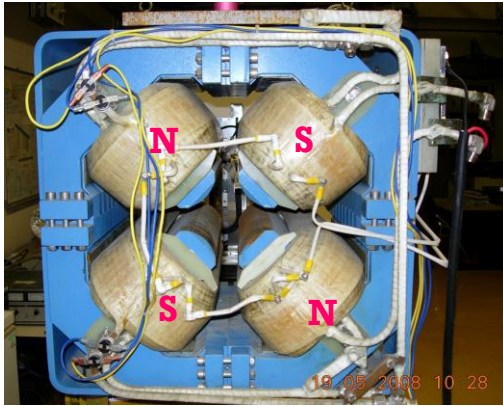
### (3) Sector dipole magnet (hard-edge)



$$R_{sector} = \begin{bmatrix} \cos\theta & \rho\sin\theta & 0 & 0 & 0 & \rho(1 - \cos\theta) \\ -\frac{1}{\rho}\sin\theta & \cos\theta & 0 & 0 & 0 & \sin\theta \\ 0 & 0 & 1 & \ell & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 & 0 \\ \sin\theta & \rho(1 - \cos\theta) & 0 & 0 & 1 & \rho(\theta - \sin\theta) \\ 0 & 0 & 0 & 0 & 0 & 1 \end{bmatrix}$$

- a natural focusing effects in the horizontal deflection plane ; Vertical direction acts as a pure drift space
- **R16**: momentum dependent horizontal displacement term (larger momentum particle gets less bending)
  - **dispersion  $\eta$**  → cause beam size broadening  $\sigma_x = \sqrt{\varepsilon\beta} + \eta\delta$
  - **control of R16 for dispersion compensation**
- **R56**: momentum dependent longitudinal displacement term (larger momentum particle has shorter traveling path)
  - will lead to bunch lengthening → **control of R56 for the design of a bunch compressor**

# 2. Transverse beam dynamics

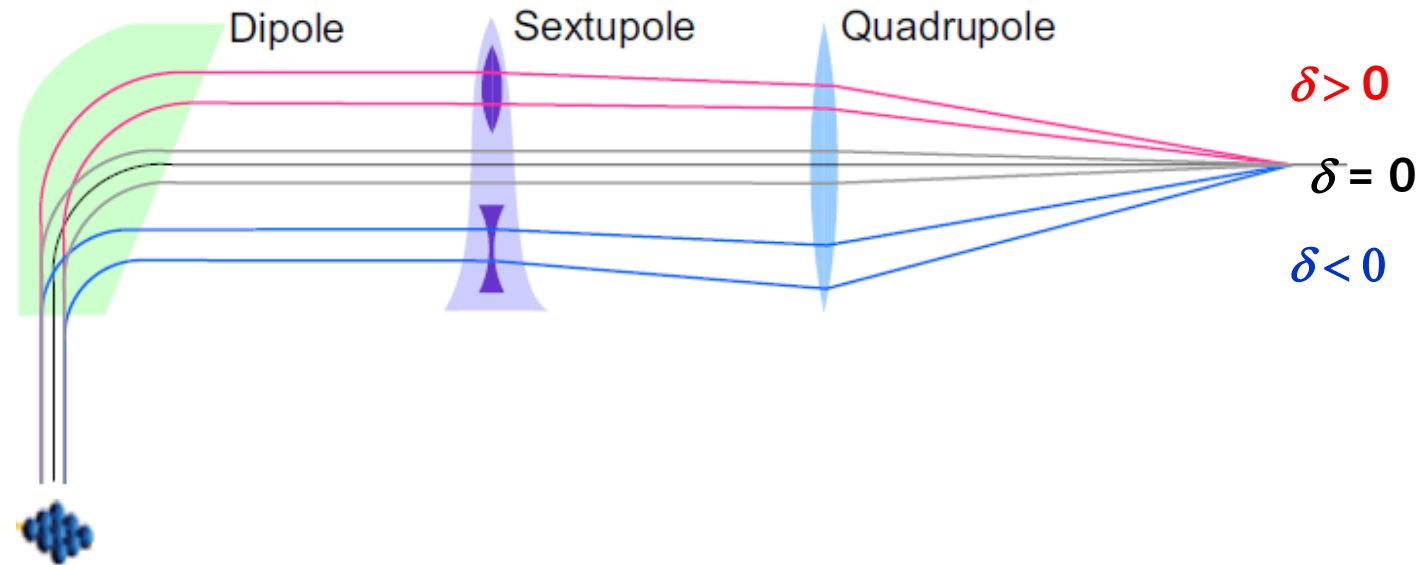
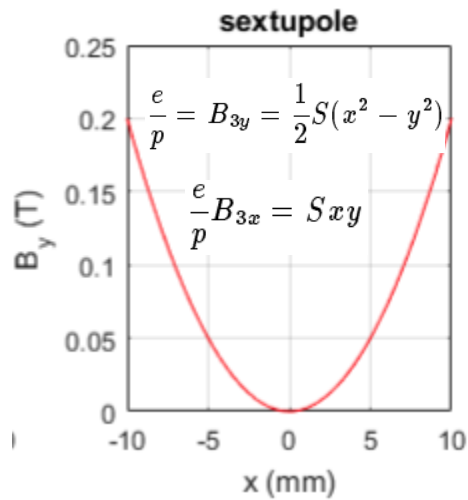
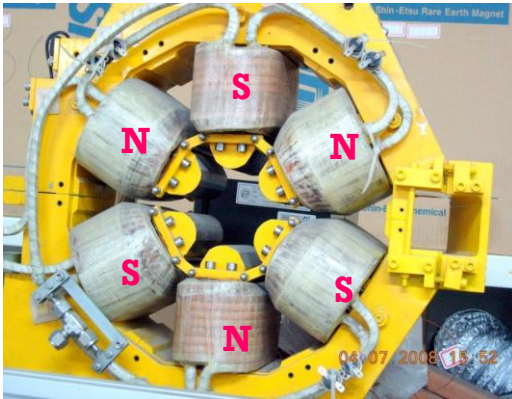


$$B_y(x, y) = b_1 x$$

$$B_x(x, y) = b_1 y$$

- Horizontal focusing, while vertical defocusing
- Needs at least two quadrupole magnets for beam focusing

## 2. Transverse beam dynamics

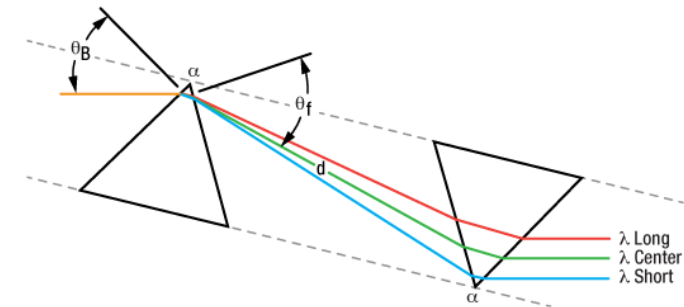
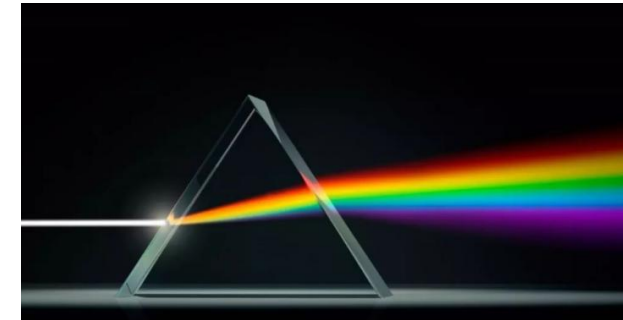
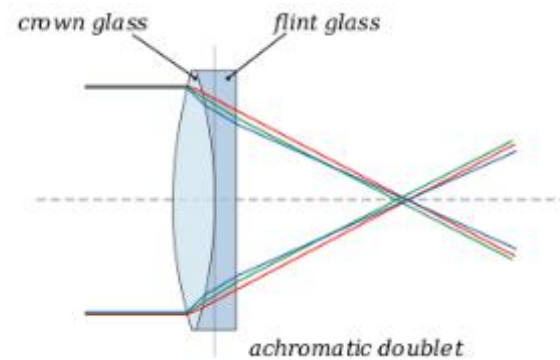


- Sextupole magnet
    - +x particle, increase focusing strength
    - x particle, decrease focusing strength
  - Chromatic aberration originated from the quadrupole  
could be corrected by the inclusion of dispersive dipole + sextupole element
- p.s. however, the nonlinear sextupole magnet will introduce the geometric aberration



# 2. Transverse beam dynamics

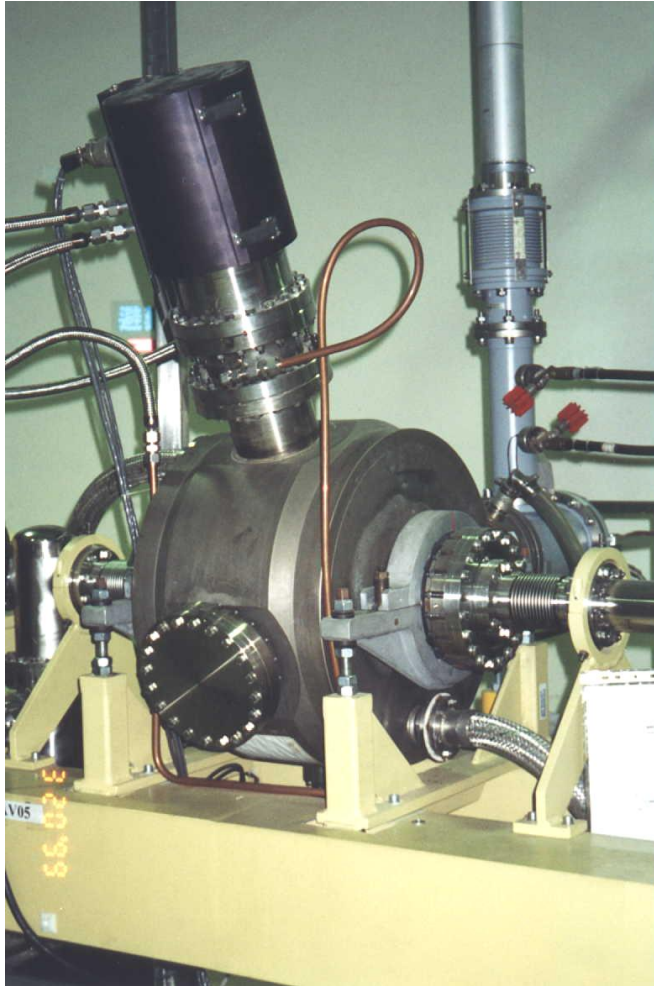
	Charged particle	Photon beam
Deflection	Bending magnet	Mirror 、 prism
Focusing	Quadrupole magnet-s	Lens
Chromatic correction	quadrupole 、 Dipole+ sextupole	Lens complex
Dispersion compensation (or bunch length control)	Dipole pairs	Prism pairs



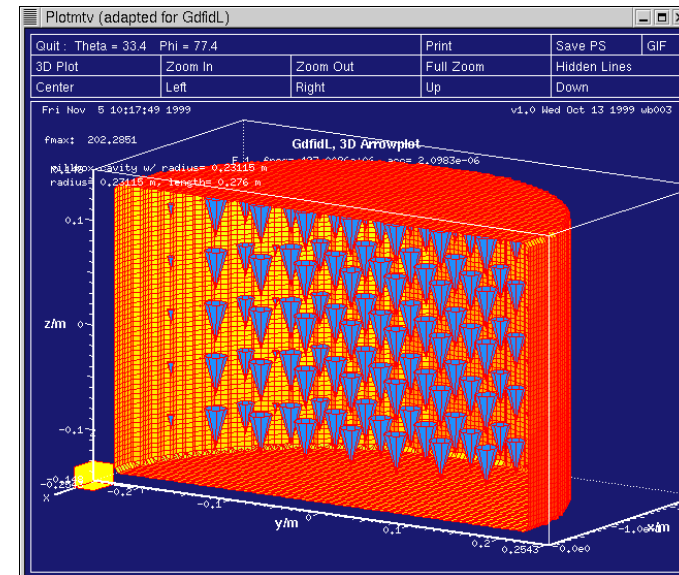
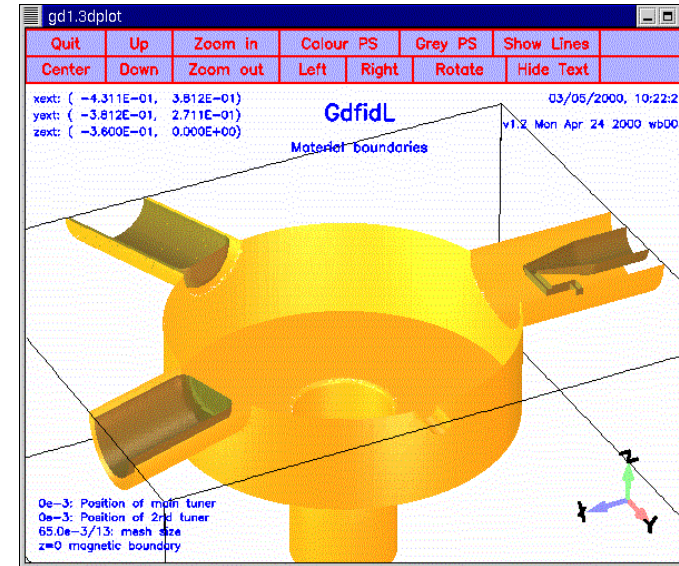


# 3. How to accelerate electron beam

## •Example of RF cavities:



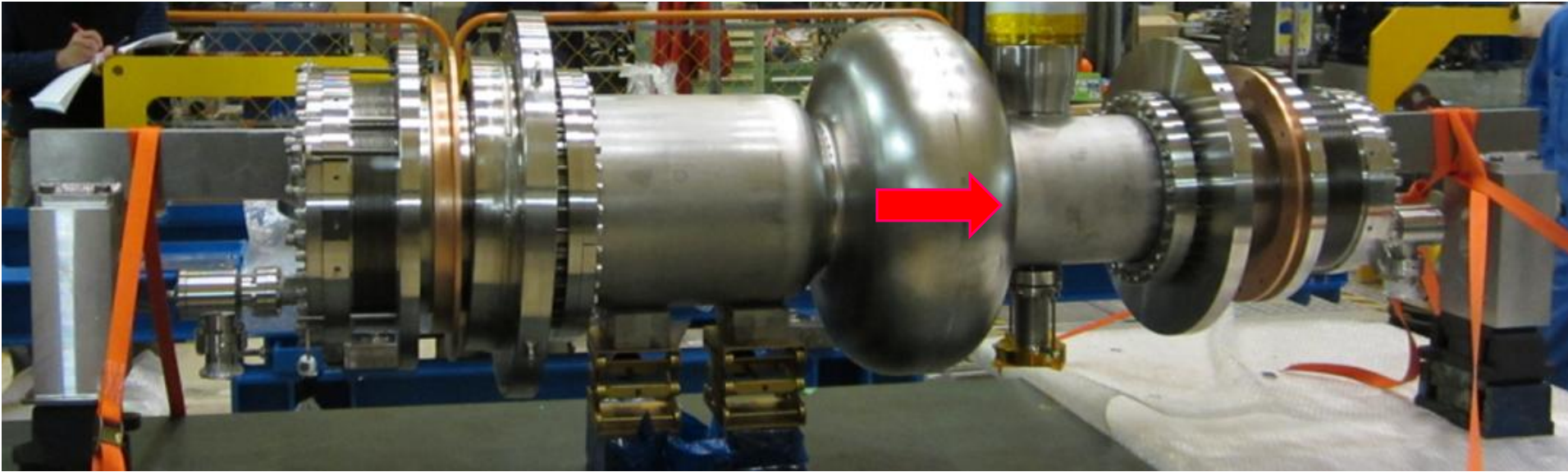
A pillbox cavity (NSRRC Booster)



### 3. How to accelerate electron beam



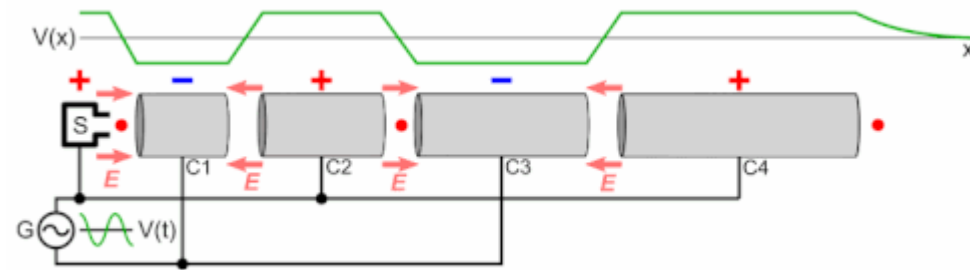
KEK-B type SRF cavity used at TPS storage ring



**Ref: Accelerator Physics by Ping J. Chou**

# 3. How to accelerate electron beam

Linear

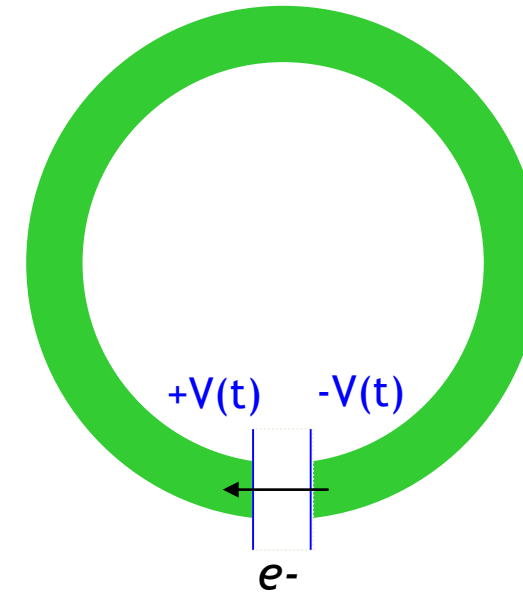


[https://en.wikipedia.org/wiki/Particle\\_accelerator](https://en.wikipedia.org/wiki/Particle_accelerator)

*A chain of drift tube  
been folded over*



Circular



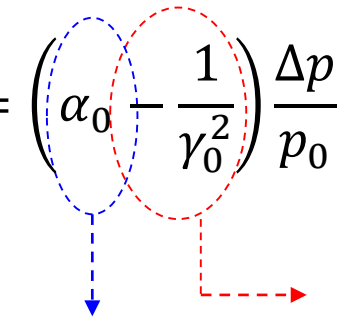
Electrostatic field is conservative  
→ time varying field

**Ref: Accelerator Physics by Ping J. Chou**

# 3. Longitudinal beam dynamics

## Speed and Path length

$\delta = \frac{\Delta p}{p_0}$  : fractional momentum deviation

$$\frac{\Delta t}{t_0} = \eta_0 \frac{\Delta p}{p_0} = \left( \alpha_0 - \frac{1}{\gamma_0^2} \right) \frac{\Delta p}{p_0}$$


The effect due to the increase in speed with  $p$ . Before the  $e^-$  reaches the relativistic speed, the larger the speed, the shorter time it takes to traverse one turn in the accelerator.

The change in the path length with  $p$ .

When  $e^-$  approaches the relativistic speed, the acceleration can only increase the momentum but not the velocity. Hence, the orbit radius increases.

$\gamma_0$ : Lorentz factor of on-momentum particle

$\alpha$ : momentum compaction factor

$L$ : path length

$\eta$ : phase slip factor

**Ref: Accelerator Physics by Ping J. Chou**

$$L = L_0 [1 + \alpha_0 \delta (1 + \alpha_1 \delta + \alpha_2 \delta^2 + \dots)]$$

$$\eta = \eta_0 + \eta_1 \delta + \eta_2 \delta^2 + \dots$$

$\Delta t \rightarrow$  phase difference  $\Delta \varphi$

$$\delta_{n+1} = \delta_n + \frac{eV}{\beta^2 E} (\sin \varphi_n - \sin \varphi_s)$$

$$\varphi_{n+1} = \varphi_n + 2\pi h \eta_0 \delta_{n+1}$$

## ➤ Magnetic Bunching

- Step 1. RF chirp
- Step 2. dispersive section
- space for two-stage process
- wide range of adopted beam energy

< Issue >

- nonlinearity
- CSR emittance degradation,
- wake field ...

## ➤ Velocity Bunching

**1 step in accelerating structure:  
acceleration + compression**

**compact and simple operation  
suitable for low energy beam**

< Issue >

**nonlinearity**

**Space charge effects**

# 3. Longitudinal beam dynamics

Step 1. energy modulation - rf section

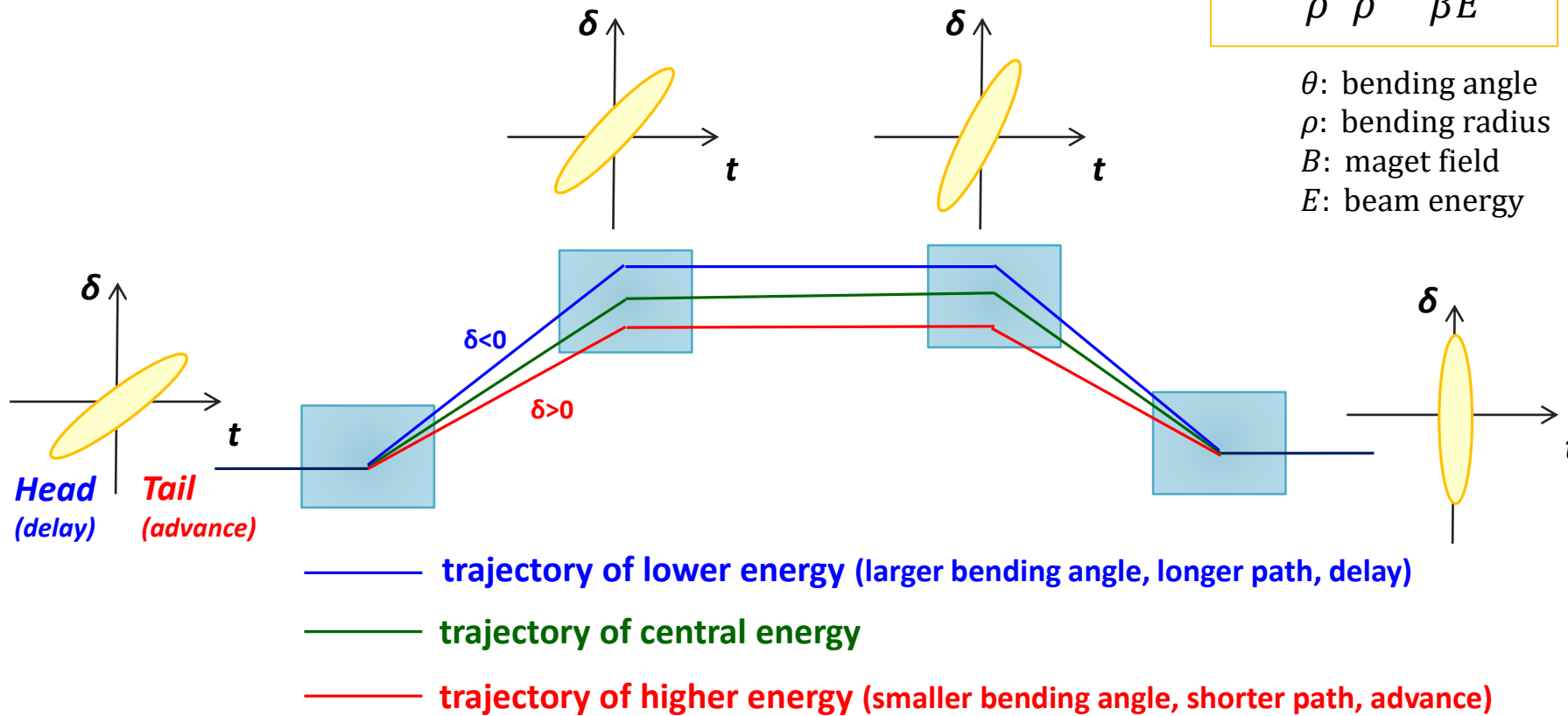
Step 2. dispersive region

– bending magnet, chicane (four-dipole system)

→ Path difference of energy correlated beam

$$\theta \propto \frac{1}{\rho}, \frac{1}{\rho} \propto \frac{B}{\beta E}$$

$\theta$ : bending angle  
 $\rho$ : bending radius  
 $B$ : magnet field  
 $E$ : beam energy





# 4. How to control the emittance

## Equilibrium emittance of ring

$$\varepsilon_0 \propto E^2 \theta^3 \quad \varepsilon_0 \propto \frac{E^2}{(\text{Circumference})^3}$$

- the smaller bending angle  
(the concept of MBA lattice)

$$\sigma_x(s) = \sqrt{\varepsilon_x \cdot \beta_x(s)} \propto E$$

$$\sigma_x'(s) = \sqrt{\varepsilon_x \cdot \gamma_x(s)} \propto E$$

$$\sigma_y/\gamma(s) \propto E$$

- Lower beam energy is beneficial to the beam emittance
- Beam energy is mainly decided by the desired radiation photon beam energy
- As a result of advancements in magnet technology, the beam energy of recently designed machines is decreasing in order to reduce energy consumption while simultaneously improving beam emittance.  
(Spring8 → Spring8II: 8GeV → 6GeV)

## Normalized emittance of linac

- The minimum normalized emittance of the whole injector is limited at the stage of beam generation.

$$\varepsilon_n = \sqrt{(\varepsilon^{th})^2 + (\varepsilon^{rf})^2 + (\varepsilon^{sc})^2 + \dots}$$

- higher beam energy helps to reduce the geometric emittance, hence also the transverse electron beam size and divergence

$$\sigma_x(s) = \sqrt{\frac{\varepsilon_n}{\beta\gamma} \cdot \beta(s)} \propto \sqrt{\frac{1}{E}}$$

$$\sigma_x'(s) = \sqrt{\frac{\varepsilon_n}{\beta\gamma} \cdot \gamma(s)} \propto \sqrt{\frac{1}{E}}$$

$$\sigma_y/\gamma(s) \propto \frac{1}{E}$$

- damping of  $\varepsilon$  with acceleration with conserved  $\varepsilon_n$  improves beam quality

# 4. How to control the emittance



## SR

FACILITY NAME	Size and Location	Energy	Pulse length	Energy spread	Equilibrium emittance	Rep. rate
TPS 2016	C=518.4 m TAIWAN	3 GeV	22 ps	$8.86 \times 10^{-4}$	1.6 nm-rad	~ 500 MHz (M-mode) ~580 kHz (S-mode)
MAX-IV 2017	C=528 m Sweden	3 GeV	400 ps	$7.7 \times 10^{-4}$	320 pm-rad	~ 100 MHz (M-mode)
EBS 2020	C=844 m France	6 GeV	23 ps	$9.3 \times 10^{-4}$	132 pm-rad	~ 350 MHz (M-mode)

## LINAC FEL

FACILITY NAME	Size and Location	Energy	Pulse length	Energy spread	$\epsilon_{nx}$	Geometric emittance	Rep. rate
SACLA, 2011	0.72 km RIKEN, JAPAN	8.5 GeV	10 fs	$10^{-4}$	0.7 mm-mrad	42 pm-rad	30-60 Hz
PAL-XFEL 2017	1.1 km Pohang, Korea	10 GeV	10 – 100 fs	----	0.5 mm-mrad	26 pm-rad	60 Hz
LCLS-II, 2022	3.5 km SLAC, USA	4 GeV	50 fs	$< 10^{-3}$	0.45 mm-mrad	57 pm-rad	0.62 MHz



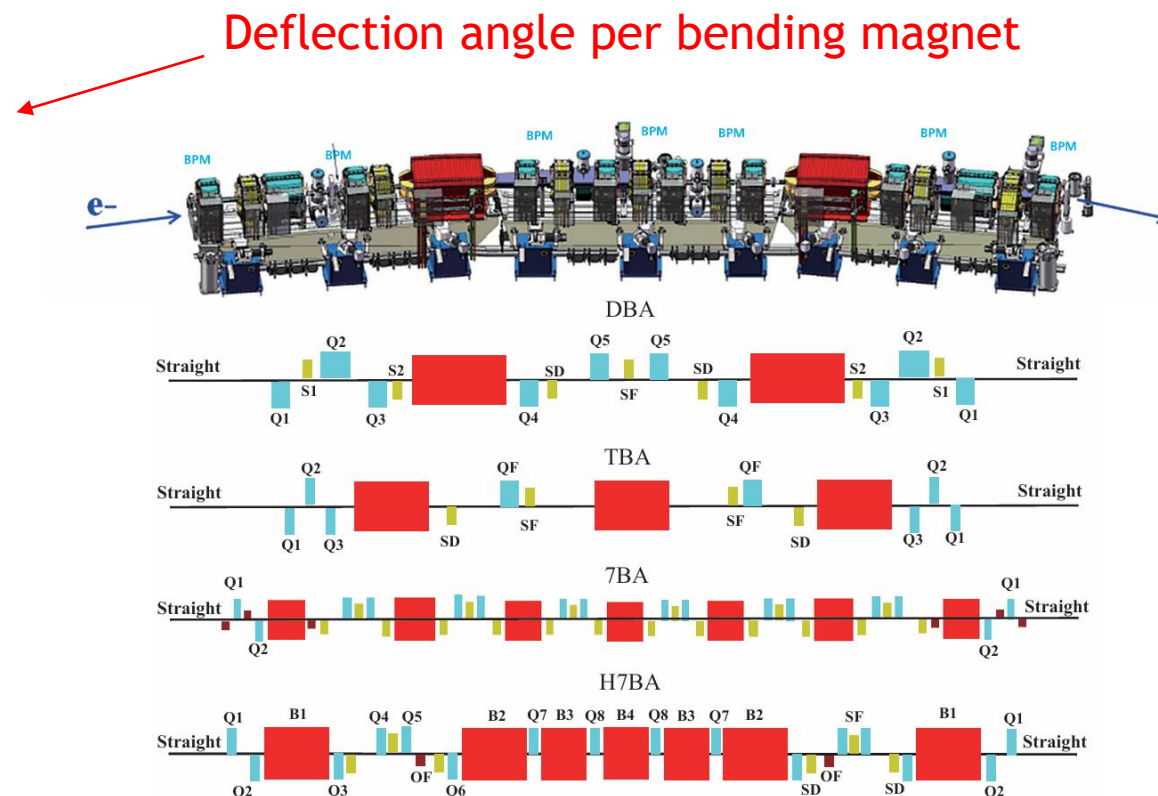
# 4. How to control the emittance

## ● Quantum excitation and radiation damping

The emittance, energy spread and bunch length of electron beam are determined by the equilibrium of excitation and damping.

## ● Lattice design

1. Reduce deflection angle: excitation  $\downarrow$   $\epsilon_n \approx \propto \gamma^2 \theta^3$
2. Transverse gradient dipole: damping  $\uparrow$
3. Longitudinal gradient dipole: excitation  $\downarrow$
4. Reverse dipole: excitation  $\downarrow$
5. Damping wiggler (or Robinson wiggler): damping  $\uparrow$
6. Coupling



圖二 儲存環磁格單元，依序為 DBA、TBA、7BA、H7BA，其中二極磁鐵為紅色、四極磁鐵為水藍色、六極磁鐵為綠色、八極磁鐵為咖啡色。

同步輻射光源之加速器磁格簡介 by 邱茂森

[https://www.nsrc.org.tw/NsrcWebSystem/UPLOADS/CHINESE/PUBLISH\\_BRIEF/125/5a32ffdcc9.pdf](https://www.nsrc.org.tw/NsrcWebSystem/UPLOADS/CHINESE/PUBLISH_BRIEF/125/5a32ffdcc9.pdf)

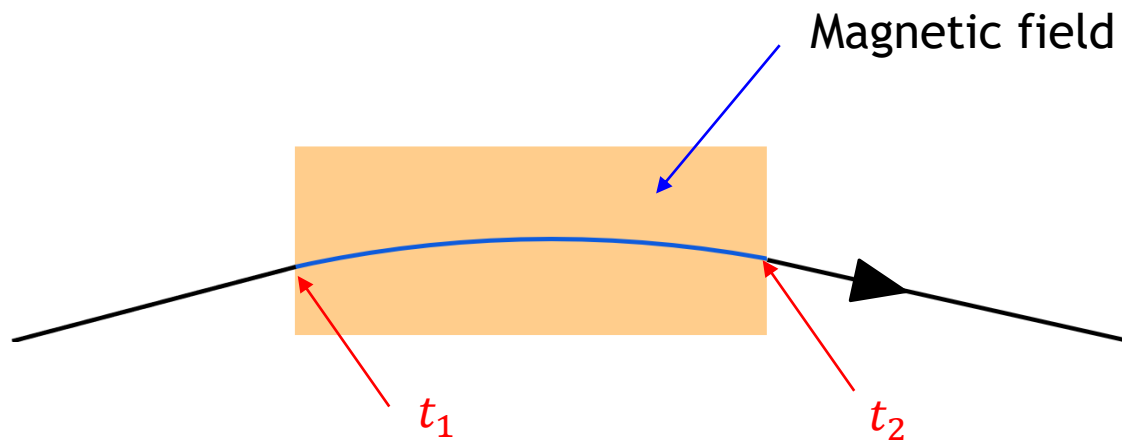
# 4. How to control the emittance

- Longitudinal dynamics is used to describe the effects.

- Radiation damping

$$P = \frac{\beta^4 e^2 c^3}{2\pi} C_\gamma \frac{E^4}{\rho^2}$$

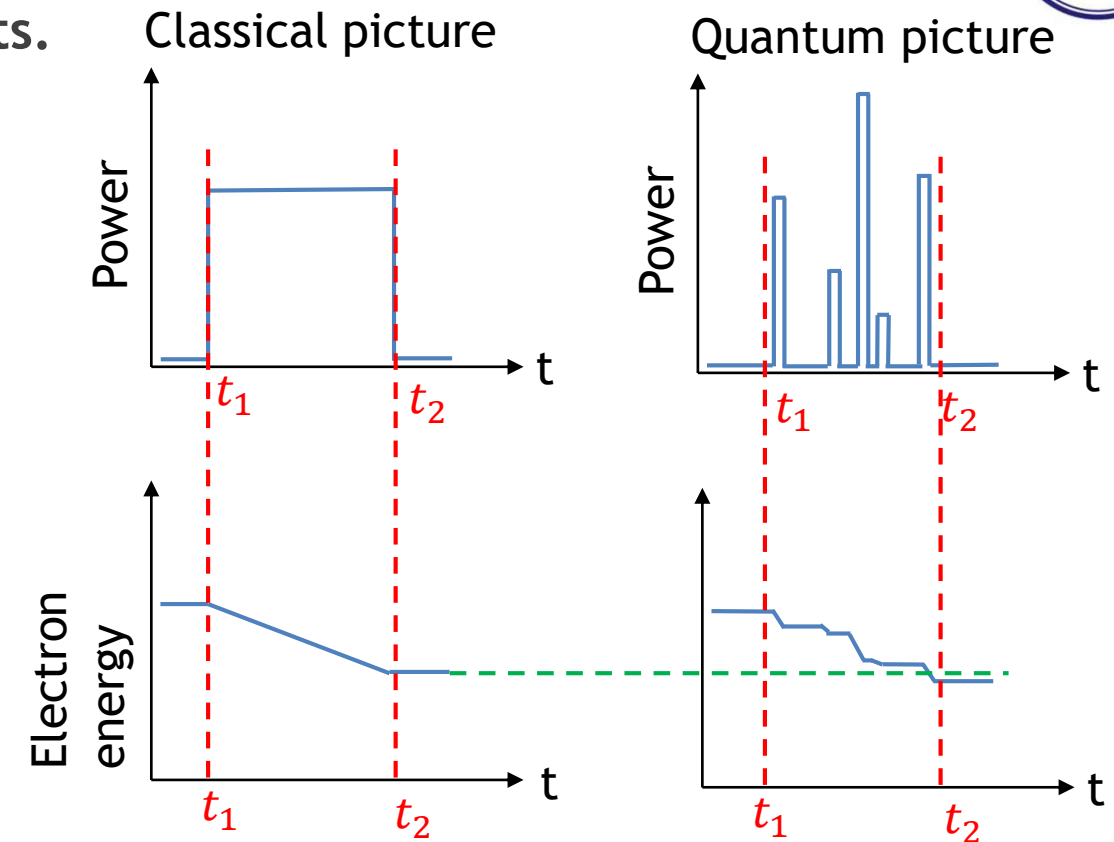
- Quantum excitation



- Averaged number of photon emitted per revolution:  $N_\gamma = \frac{5\pi}{\sqrt{3}} \alpha \gamma, \alpha \approx \frac{1}{137}$

TPS:  $N_\gamma \approx 389$  (~8 per bending)

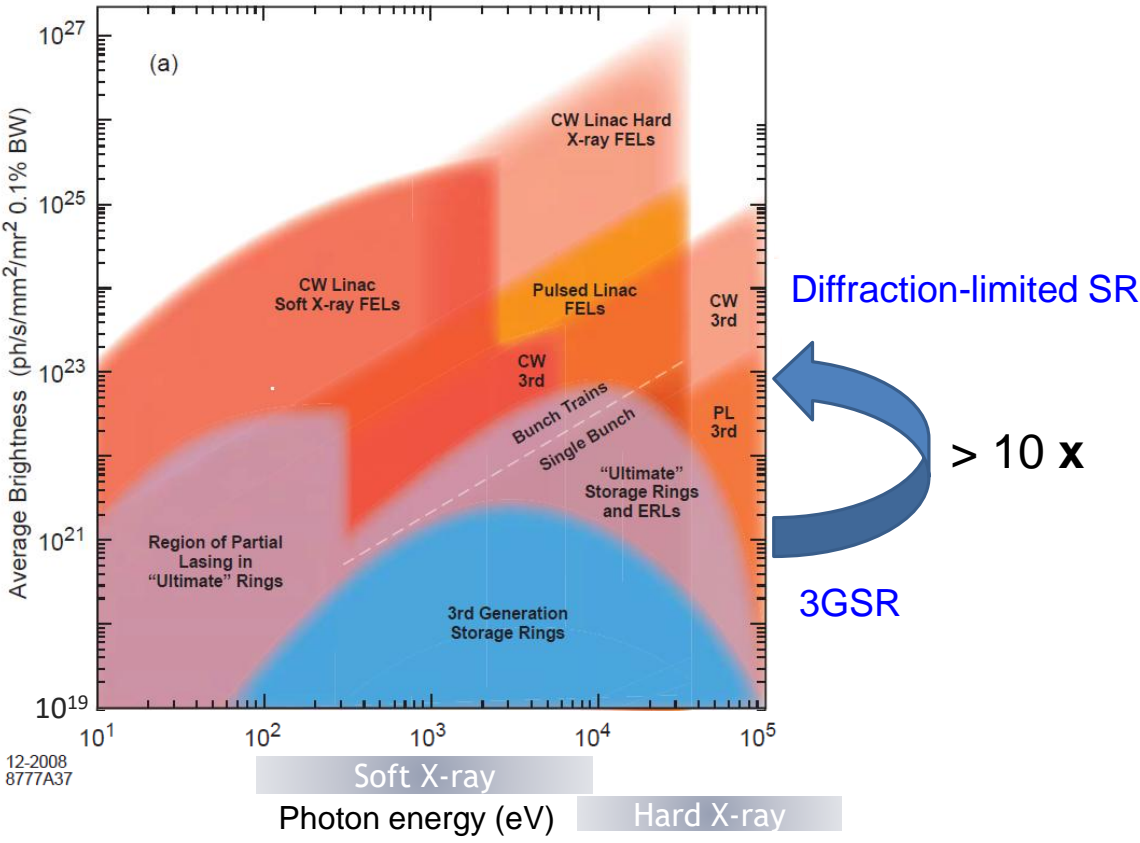
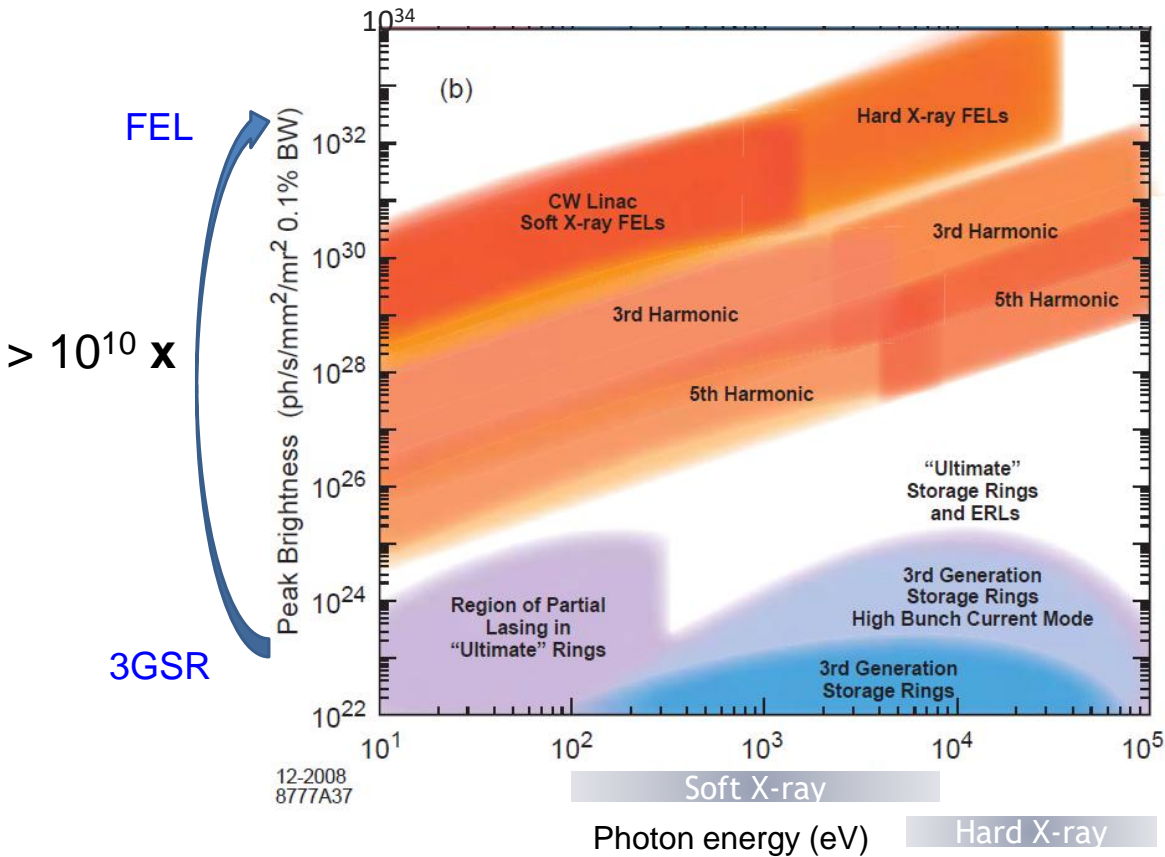
- Both phenomena not only happens in longitudinal motion, but also in transverse motion.



# 4. How to control the emittance

## Science and Technology of Future Light Sources — A White Paper (SLAC-R-917), 2008

[Ref.] <https://www.slac.stanford.edu/pubs/slacreports/reports17/slac-r-917.pdf>  
Science and Technology of Future Light Sources — A White Paper (SLAC-R-917)

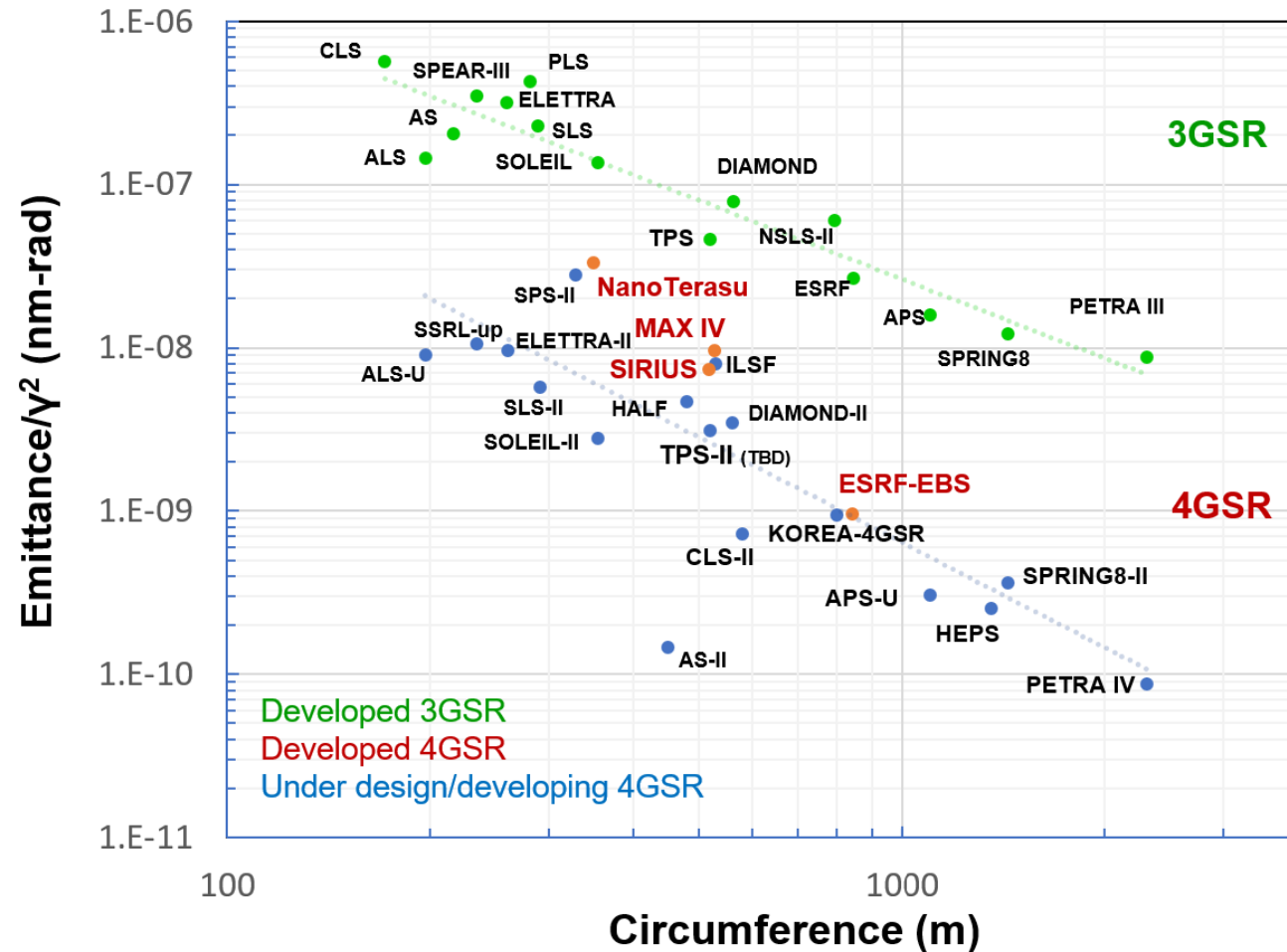


$$B = \frac{\text{flux}}{(2\pi)^2 \Sigma_x \Sigma_{x'} \Sigma_y \Sigma_{y'}} \left[ \frac{\text{photons}}{\text{sec-mm}^2\text{-mrad}^2\text{-0.1\%B.W.}} \right]$$

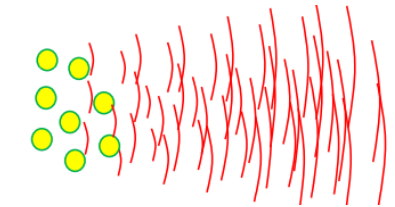
$$B_{avg} = B \times \Delta T \times R_p$$

# 4. How to control the emittance

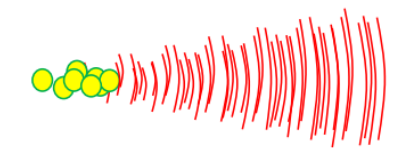
- Toward smaller electron beam emittance ring to increase the light brightness, spatial coherent flux, and coherent fraction.



Spatially incoherent



Spatially coherent

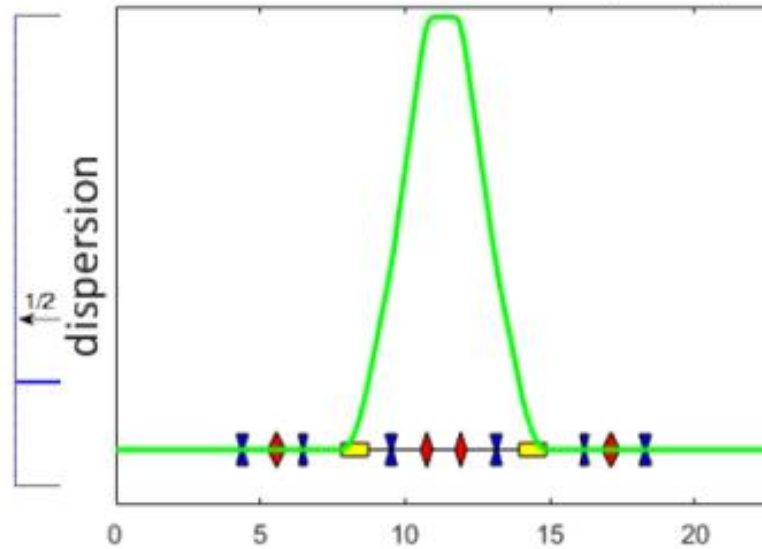


# 4. How to control the emittance

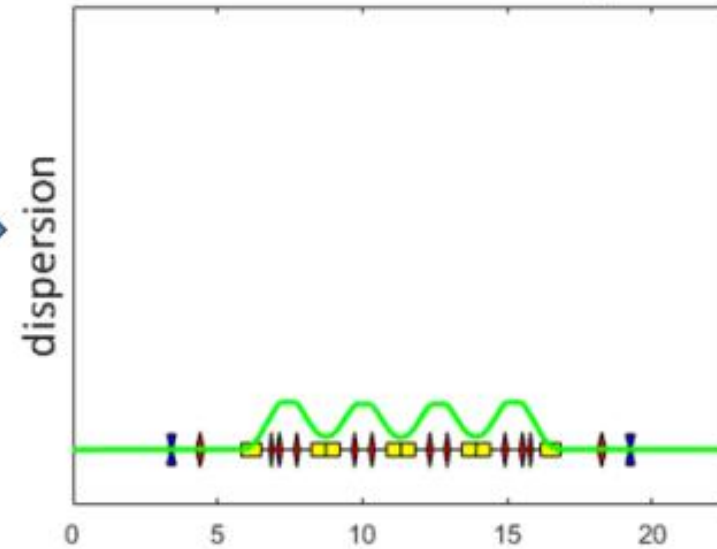
$$\varepsilon_0 = C_q \gamma^2 \frac{\langle H/|\rho|^3 \rangle}{j_x \langle 1/|\rho|^2 \rangle}$$

$$\varepsilon_0 \propto E^2 \theta^3$$

**Double Bend Achromat (DBA)**



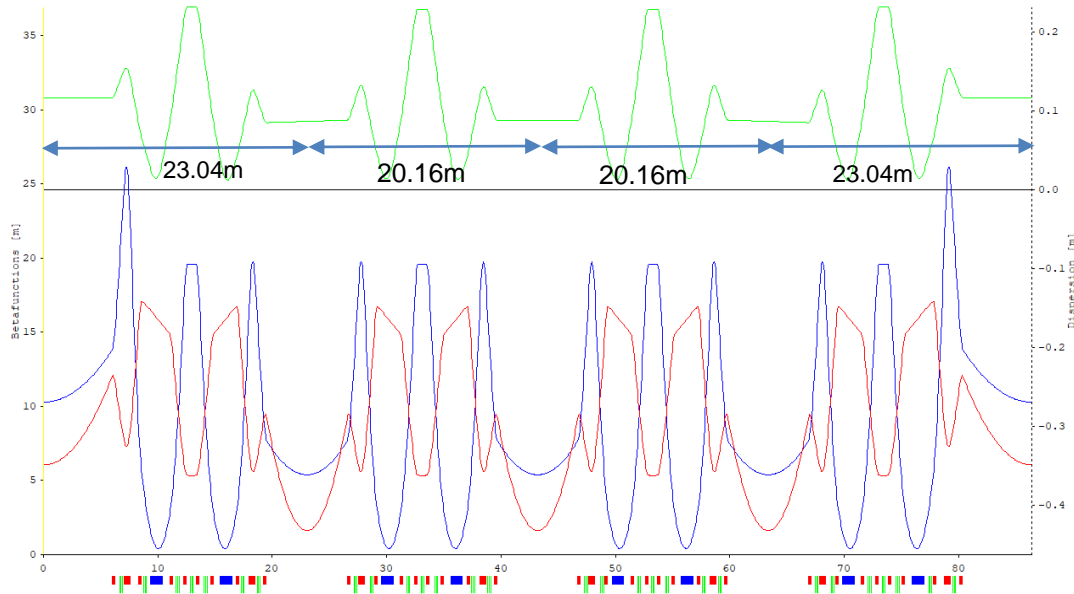
**Multi Bend Achromat (MBA)**



[Ref] Courtesy of R. Bartolini

# 4. How to control the emittance

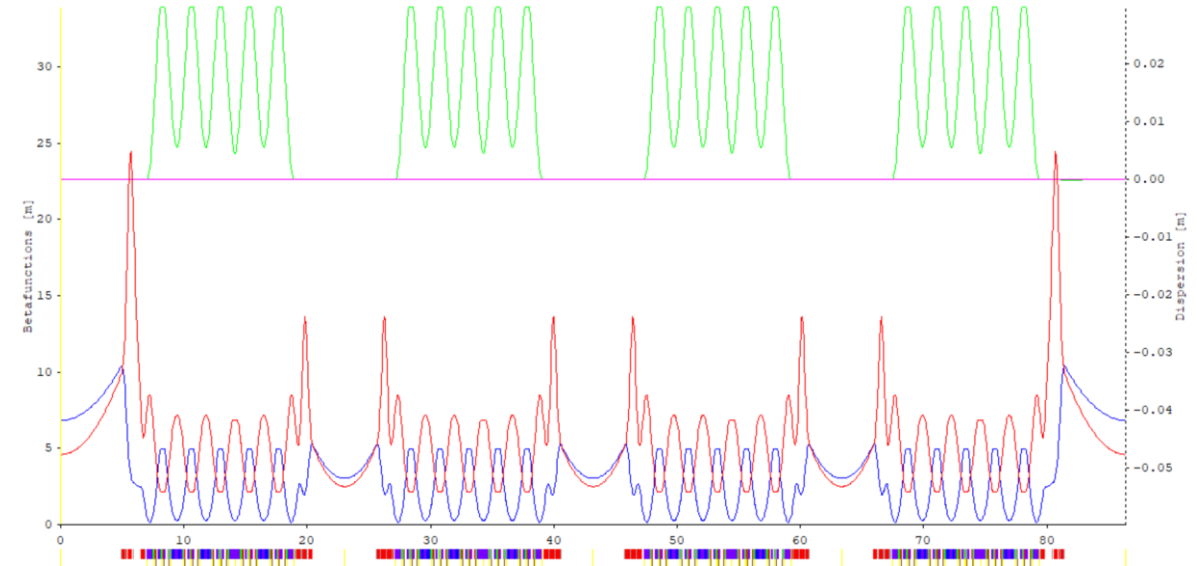
TPS DBA lattice



DBA lattice, 518.4 m, 3 GeV  
 $\epsilon = 1600$  pm-rad  
 $v_x = 26.19, v_y = 13.25$   
 $\alpha = 2.4 \times 10^{-4}$   
 $\xi_x = -75, \xi_y = -27$

Dipole numbers  
 $48 \rightarrow 144$   
 $\epsilon / 10$  times improve

TPS-II 6BA lattice



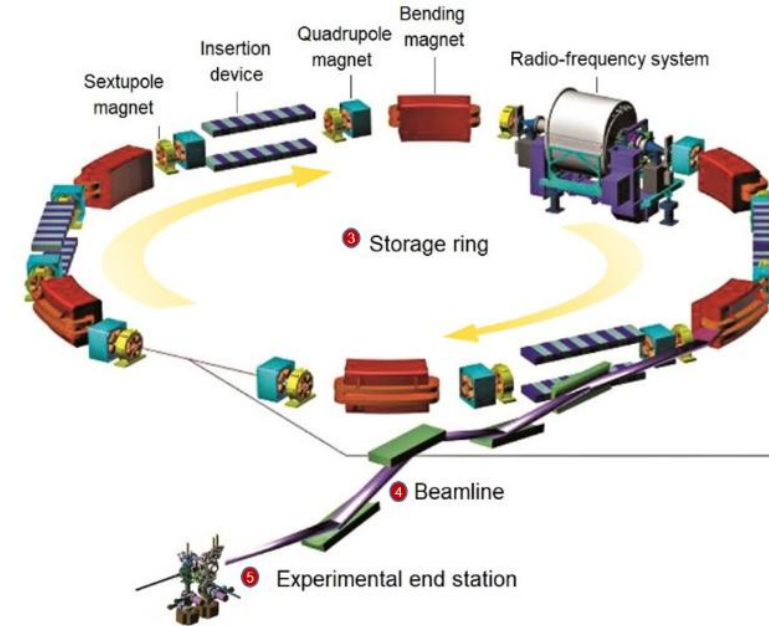
6BA lattice  
 $\epsilon = 67$  pm-rad  
 $v_x = 66.815, v_y = 19.695$   
 $\alpha = 0.58 \times 10^{-4}$



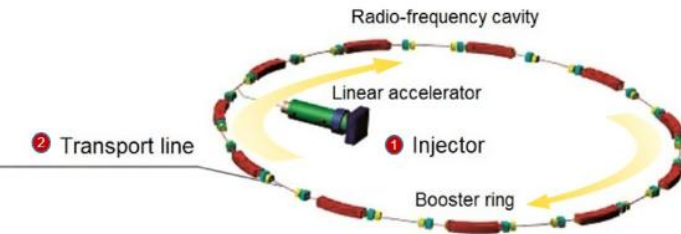
# 4. How to control the emittance

## SR (STORAGE RING)

- # of users
- Wider spectrum
- Higher rep. rate
- Stability and flexibility

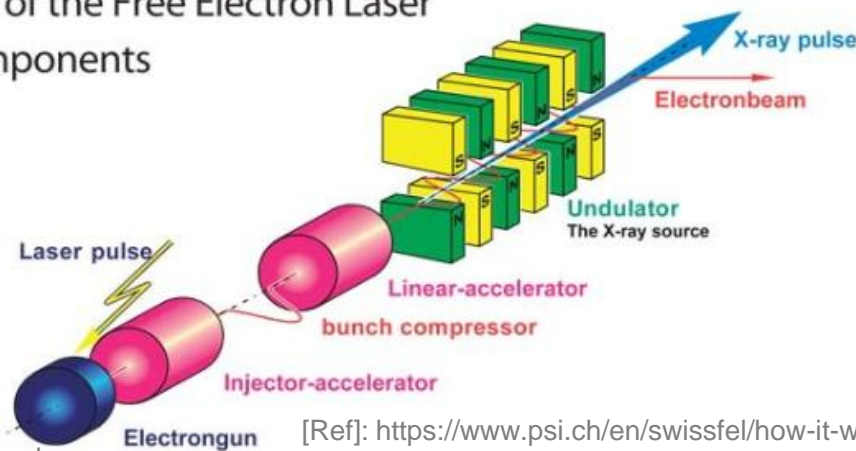


TLs configuration



Schematic design of the Free Electron Laser with different components

- 1) Electrongun
- 2) Injector
- 3) Accelerator
- 4) Undulator



[Ref]: <https://www.psi.ch/en/swissfel/how-it-works>

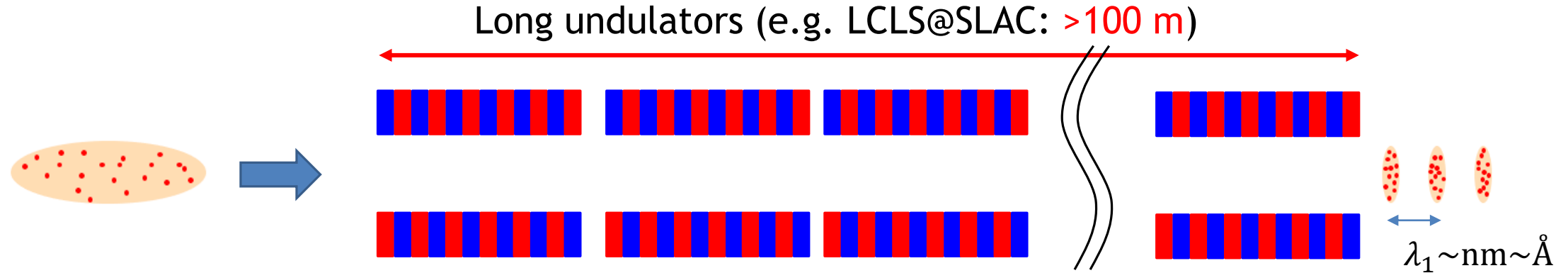
## FEL (FREE ELECTRON LASER)

- Higher peak brightness ( $> 10^{10}$  x than SR)
- ~ fully spatial coherence
- better temporal coherence (~ 1% for SASE, ~100% for seeded FEL)
- Ultrashort time-resolved related discoveries

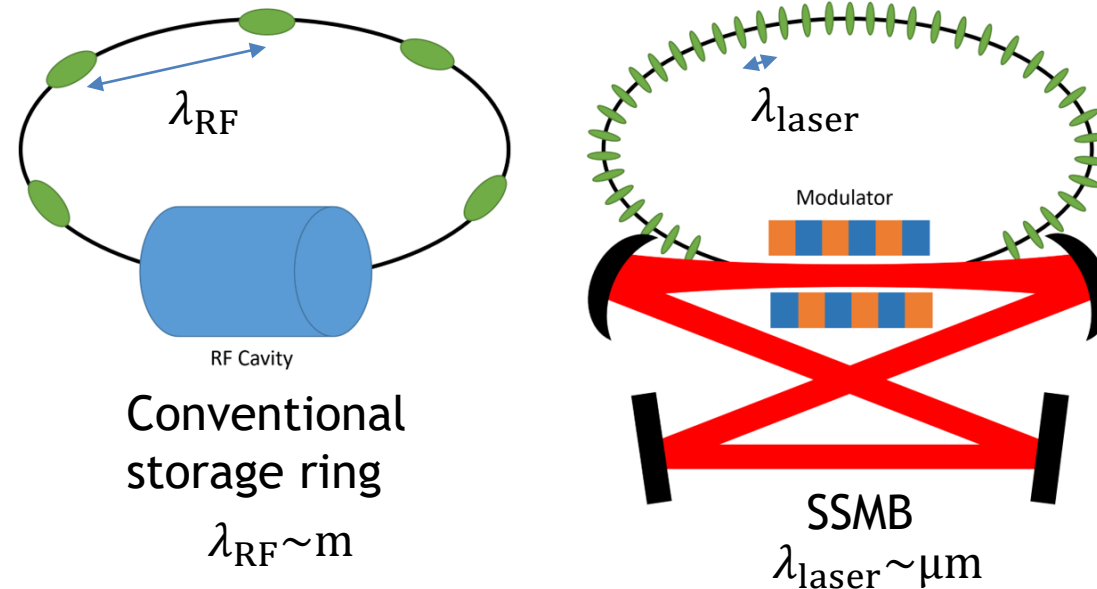


# 5. How to generate short bunch

(High gain) Free electron laser (FEL)



Steady-state microbunch (SSMB):



# Brief history of synchrotron radiation source

英國建造第一台X-ray波段的同步輻射光源@Daresbury Laboratory(FODO lattice) emittamce=1500 nm-rad

美國APS-upgraded(H7BA) emittamce<40 pm-rad

Brilliance increase>10<sup>11</sup> times (including enhancement of undulator)

1947 美國GE公司的同步加速器首次觀測到人造同步輻射光

1968 第一台作為光源的同步加速器Tantalus誕生(美國威斯康辛州)，也是第一台第二代光源

1975 R. Chasman 與 C. K. Green發展出Chasman-Green lattice(或DBA)磁格

1982 美國NSLS建造第一台DBA磁格的光源

1992 第一個第三代光源ESRF在法國試車

1995 Dieter Einfeld設計出multi-bend achromat (MBA)磁格

2014 台灣光子源首次出光

當年世界最亮



2021 第一台基於multibend achromat (HMBA)磁格設計的光源(ESRF EBS)開始試車

2015 第一台基於multibend achromat (MBA)磁格設計的MAX IV(瑞典)試車

2013 歐洲ESRF提出hybrid multibend achromat(HMBA)磁格概念

1993 台灣光源首次出光，Shigemi Sasaki等人提出APPLE EPU概念

1990 第一個top-up operation的同步輻射光源SORTEC(筑波市，日本)運轉

1979 美國SLAC實驗室安裝第一台作為光源使用wiggler在SPEAR中

1973 美國SLAC實驗室在SPEAR中建造第一個X-ray beamline

1956 D. H. Tomboulia和P. L. Hartman在美國Cornell大學首次利用同步輻射當成光源進行光譜實驗

333333

亞洲第一個第三代光源  
很早開始採用Top-up operation

1975:

R. Chasman 與 C. K. Green發展出Chasman-Green lattice，又稱double-bend achromat (DBA)磁格

Preliminary design of a dedicated synchrotron radiation facility

<https://ieeexplore.ieee.org/document/4327987>

並為National Synchrotron Light Source設計了兩台同步輻射光源(能分別為700 MeV和2 GeV)

Design of a national dedicated synchrotron radiation facility

<https://www.osti.gov/servlets/purl/7334216>

1976:

Brian M. Kincaid提出helical undulator的概念

A short-period helical wiggler as an improved source of synchrotron radiation

<https://pubs.aip.org/aip/jap/article-abstract/48/7/2684/506076/A-short-period-helical-wiggler-as-an-improved>

1979:

美國SLAC實驗室安裝第一台作為光源使用的電磁鐵wiggler至Stanford Synchrotron Radiation Light source 的SPEAR中  
Initial Operation of SSRL Wiggler in SPEAR

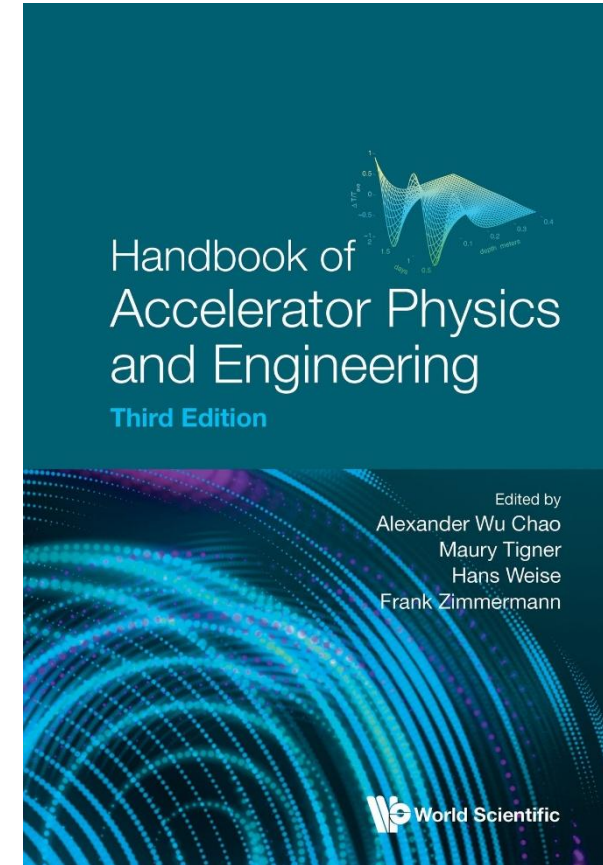
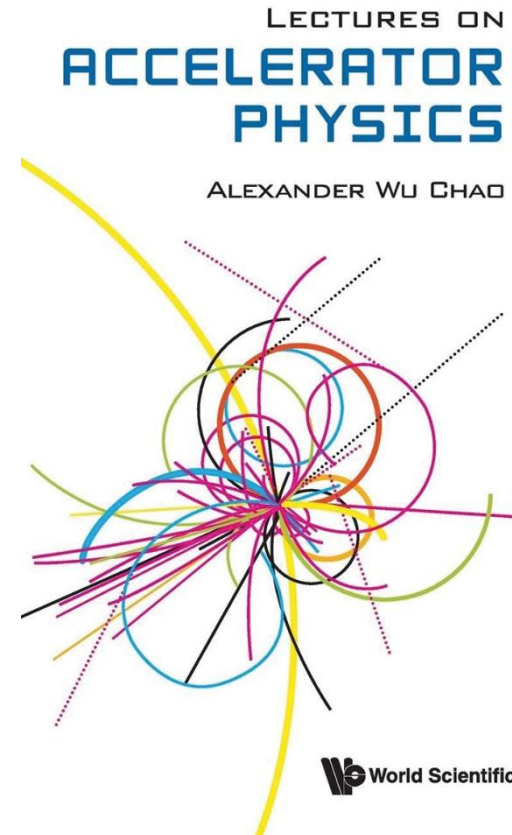
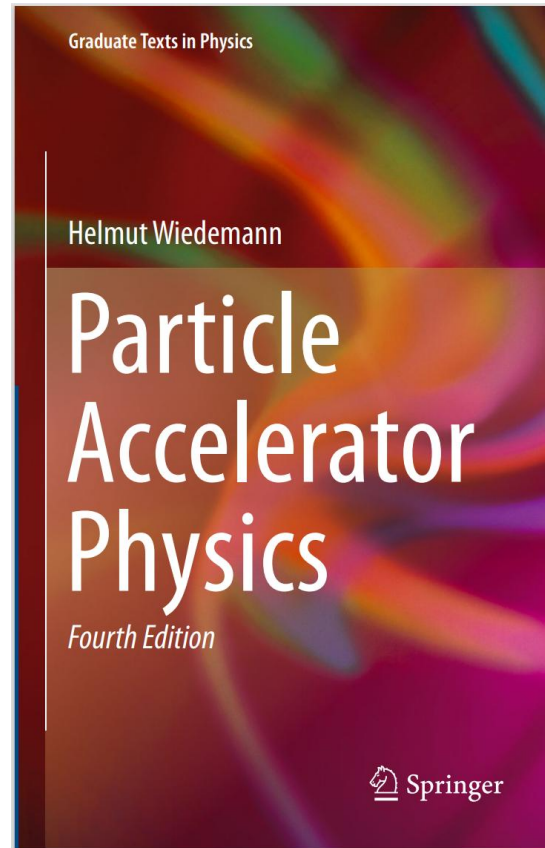
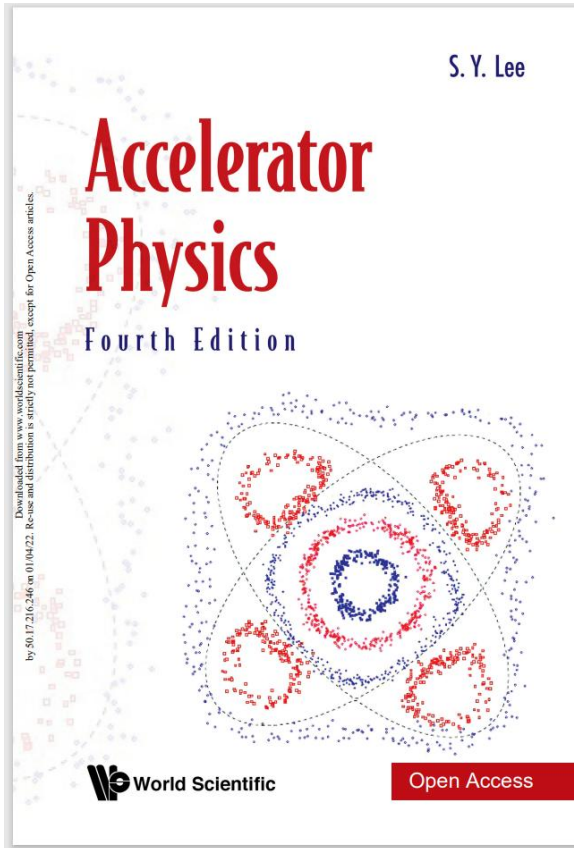
<https://ieeexplore.ieee.org/document/4330617>

Wiggler and Undulator Magnets

<https://web.archive.org/web/20150923175408/http://www.askmar.com/Magne>

同步輻射光源簡史

<https://medium.com/@cheongchoon/%E5%90%8C%E6%AD%A5%E8%BC%BB%E5%B0%84%E5%85%89%E6%BA%90%E7%B0%A1%E5%8F%B2-32f5064ee0f3>



Open access



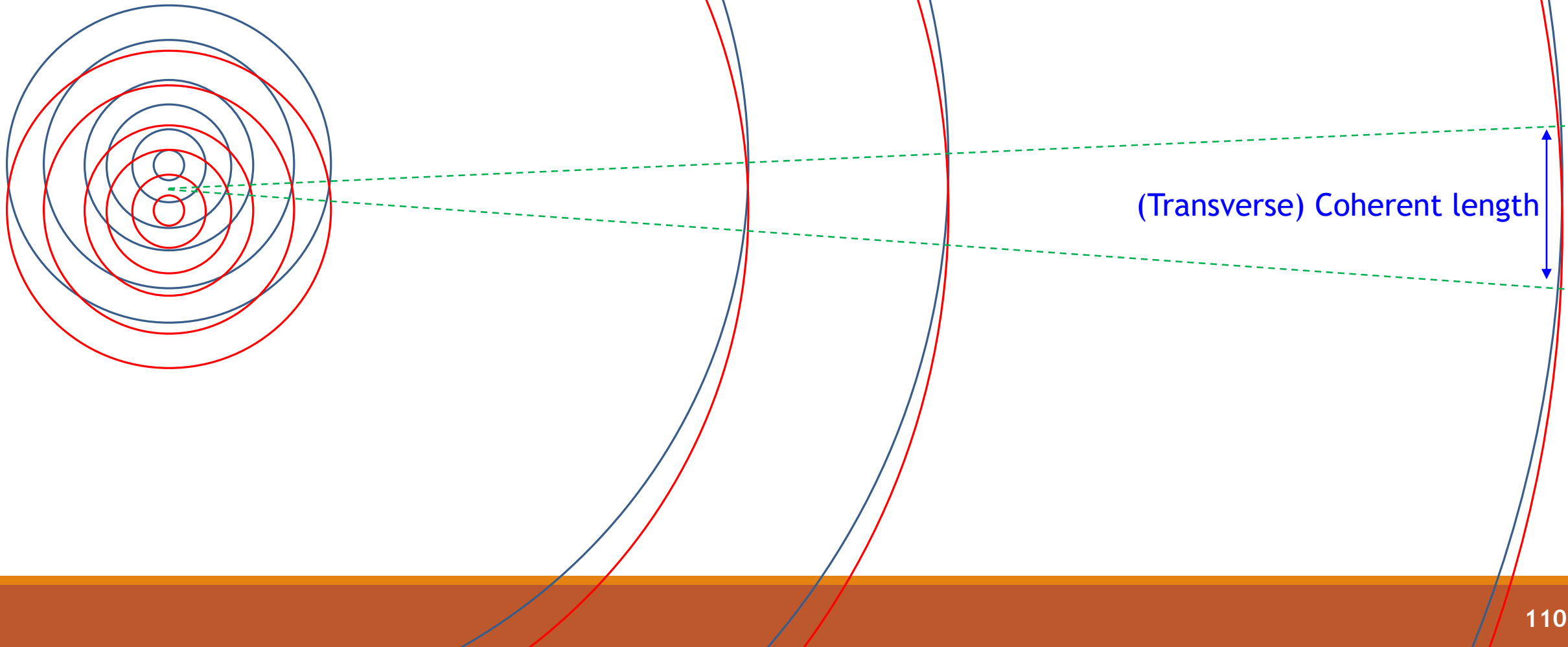
# Welcome to Join NSRRC



@Nuan-Ya Huang, 2024 FEL Summer School

**Thanks for your attention!!**

- van Cittert-Zernike theorem





- van Cittert-Zernike theorem (For **incoherent** source)

TPS is not only partial coherent but maybe near fully coherent in vertical direction

TPS

Coupling 0.5%

$\epsilon_x$  : 1600 pm-rad

$\epsilon_y$  : 8 pm-rad

10 keV  $\rightarrow$  10 pm-rad ( $\sigma_r \sigma_{r'} = \frac{\lambda}{4\pi}$ )

100 eV  $\rightarrow$  1000 pm-rad

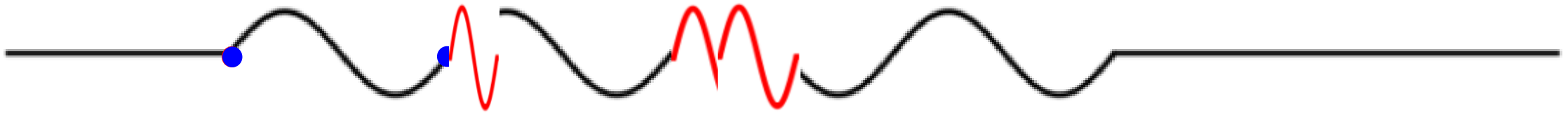


Thirteen Rouen Ducks Create Coherent Waves

<https://www.youtube.com/watch?v=4o48J4streE>



## Resonance wavelength and frequency



Time-shifting property of Fourier transformation

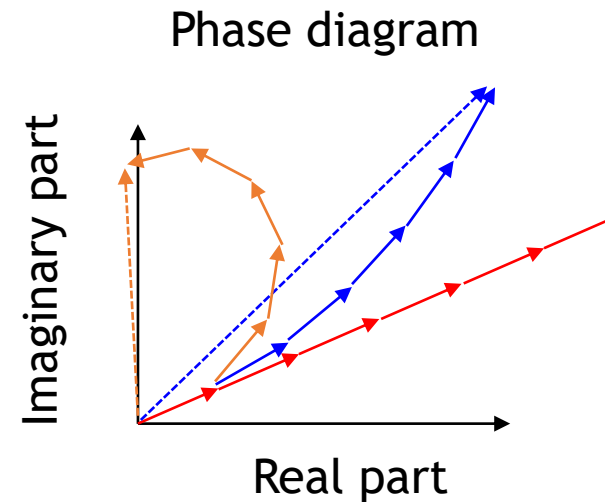
$$\mathcal{F}(\omega) = \int f(t) e^{-i\omega t} dt$$

$$f_1(t) \rightarrow \mathcal{F}_1(\omega)$$

$$f_2(t) = f_1(t - \Delta t)$$

$$f_2(t) \rightarrow \mathcal{F}_2(\omega) = e^{-i\omega \Delta t} \mathcal{F}_1(\omega)$$

$$\omega \Delta t = 2n\pi \rightarrow \text{coherently summation}$$



## Fundamental harmonic

$$\lambda_1 = \frac{\lambda_u}{2\gamma^2} \left( 1 + \frac{K^2}{2} \right)$$

On-axis odd harmonics shows up since longitudinal component of velocity is not constant

$$\lambda_h = h\lambda_1, \quad h = 1, 3, 5, \dots$$



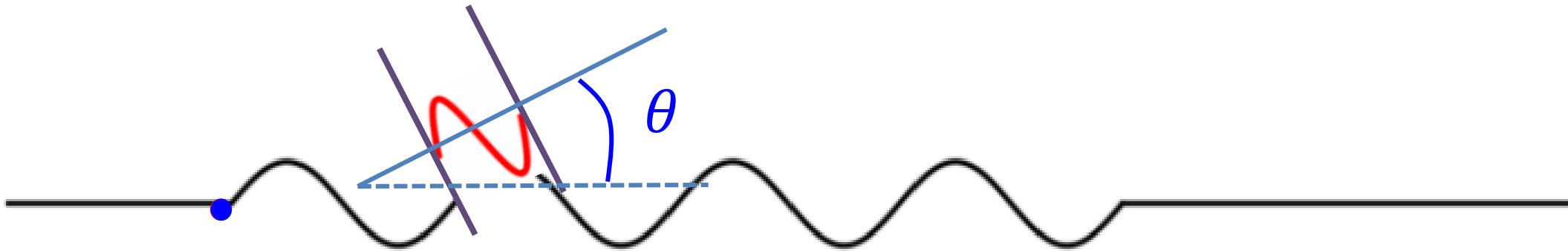
Averaged longitudinal velocity

$$\beta^2 = \beta_{\perp}^2 + \beta_{\parallel}^2 = 1 - \frac{1}{\gamma^2}, \quad \beta_{\parallel} \approx 1 - \frac{1 + K^2}{2\gamma^2}$$

Resonance wavelength and angular frequency of an off-axis observer

$$\lambda_1 = \frac{\lambda_u}{2\gamma^2} \left( 1 + \frac{K^2}{2} + \gamma^2 \theta^2 \right)$$

$$\omega_1 = \omega_u \frac{2\gamma^2}{1 + \frac{K^2}{2} + \gamma^2 \theta^2}$$



# Undulator radiation

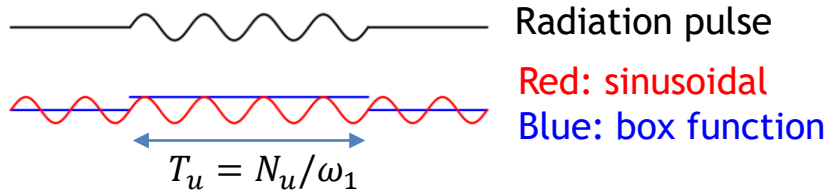
For the on-axis spectrum:

resonance photon energy has max photon flux

However, considering the overall spectrum

Resonance photon energy is not the peak value

## Estimation



## Convolution theorem

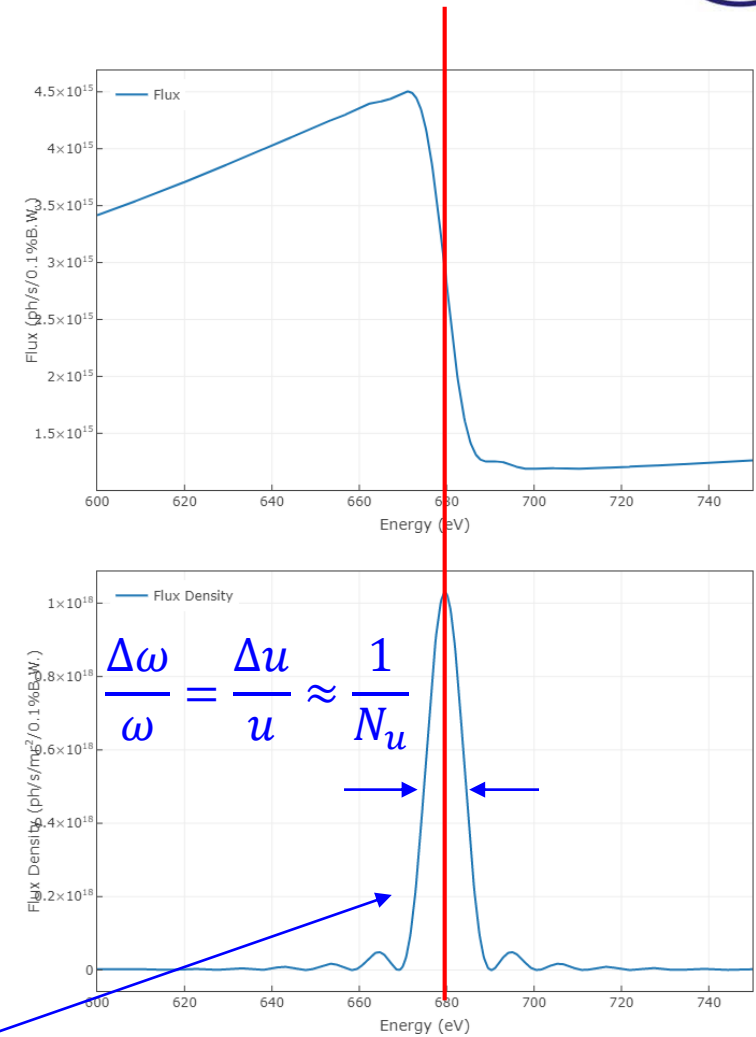
$$f(t) \rightarrow \mathcal{F}(\omega), g(t) \rightarrow \mathcal{G}(\omega)$$

$$h(t) = f(t)g(t) \rightarrow \mathcal{F}(\omega) * \mathcal{G}(\omega)$$

$$f(t) = \text{rect}\left(\frac{t}{T_u}\right) \rightarrow \mathcal{F}(\omega) = \text{sinc}(T_u \omega / 2)$$

Form factor of undulator radiation spectrum

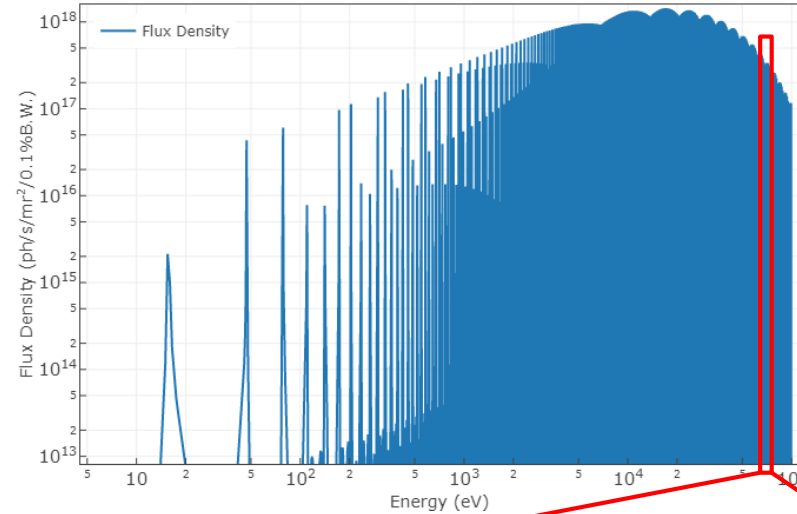
$$F(\omega) \propto \text{sinc}^2\left(\pi N_u \frac{\Delta\omega}{\omega}\right)$$



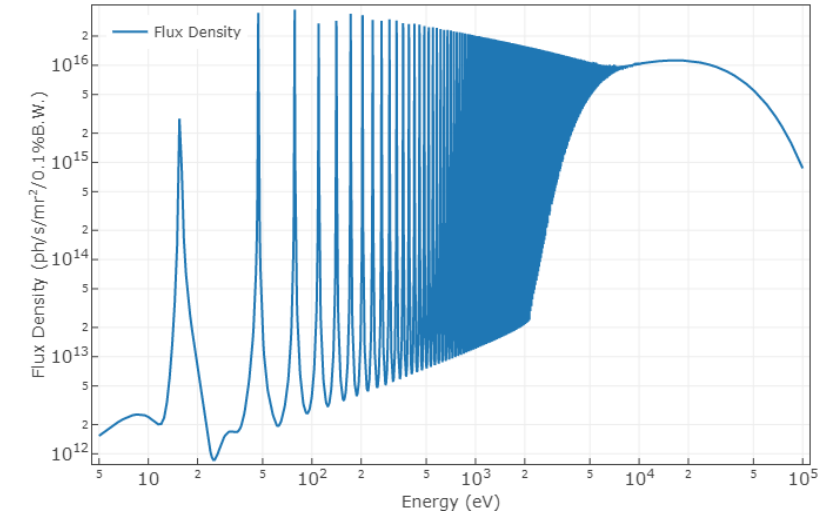
# Undulator radiation

Energy spread of electron beam cause the high harmonics merge together and results in a synchrotron radiation spectrum at high frequency

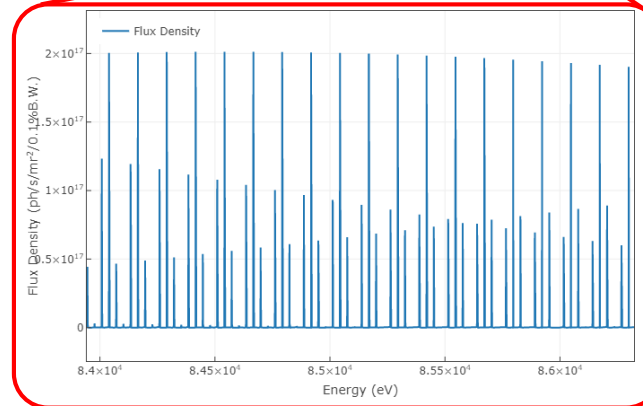
Zero energy spread of electron beam



Finite energy spread (~0.1%)



2.994~3.006 GeV (95%)

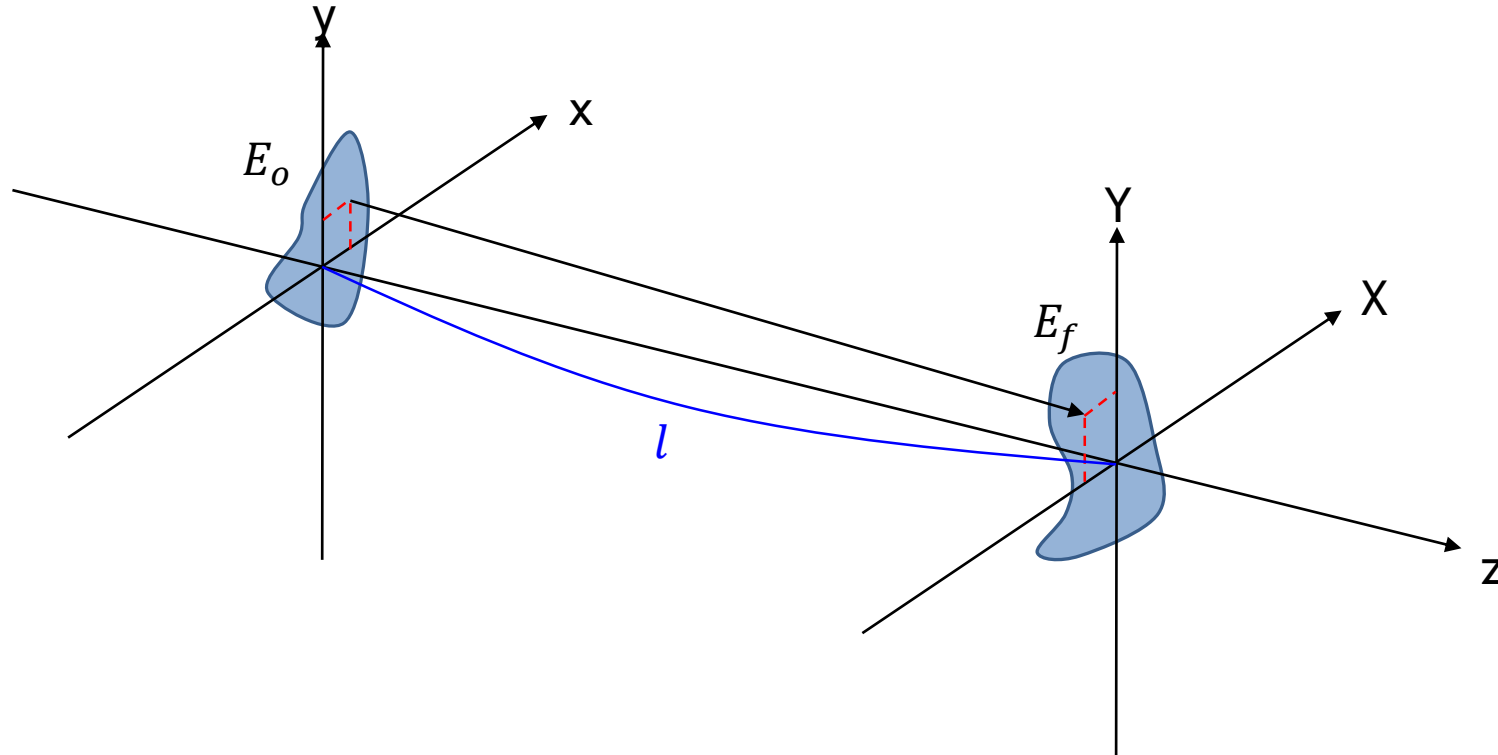


Calculated by SPECTRA (Takashi Tanaka)

# Propagation of wave: Huygens-Fresnel principle



Every points is a source of spherical wave



$$k = \frac{2\pi}{\lambda}$$

$$E_f(X, Y) = \frac{-i}{\lambda l} \int E_o(x, y) \exp \left\{ ik \left[ \frac{(X - x)^2 + (Y - y)^2}{2l} \right] + l \right\}$$

Spatial and angular distribution of radiation field are Fourier pair

$$\mathbf{r} = (x, y), \boldsymbol{\phi} = (\phi_x, \phi_y)$$

$$E(\mathbf{r}) = \int \mathcal{E}(\boldsymbol{\phi}) \exp(ik\boldsymbol{\phi} \cdot \mathbf{r}) d^2 \boldsymbol{\phi} \Leftrightarrow \mathcal{E}(\boldsymbol{\phi}) = \frac{1}{\lambda^2} \int E(\mathbf{r}) \exp(-ik\boldsymbol{\phi} \cdot \mathbf{r}) d^2 \mathbf{r}$$

Small angle approximation

Decomposition into plane waves in different direction

$$\boldsymbol{\phi}^2 \ll 1 \rightarrow \sqrt{1 - \boldsymbol{\phi}^2} \approx 1 - \frac{\boldsymbol{\phi}^2}{2}$$

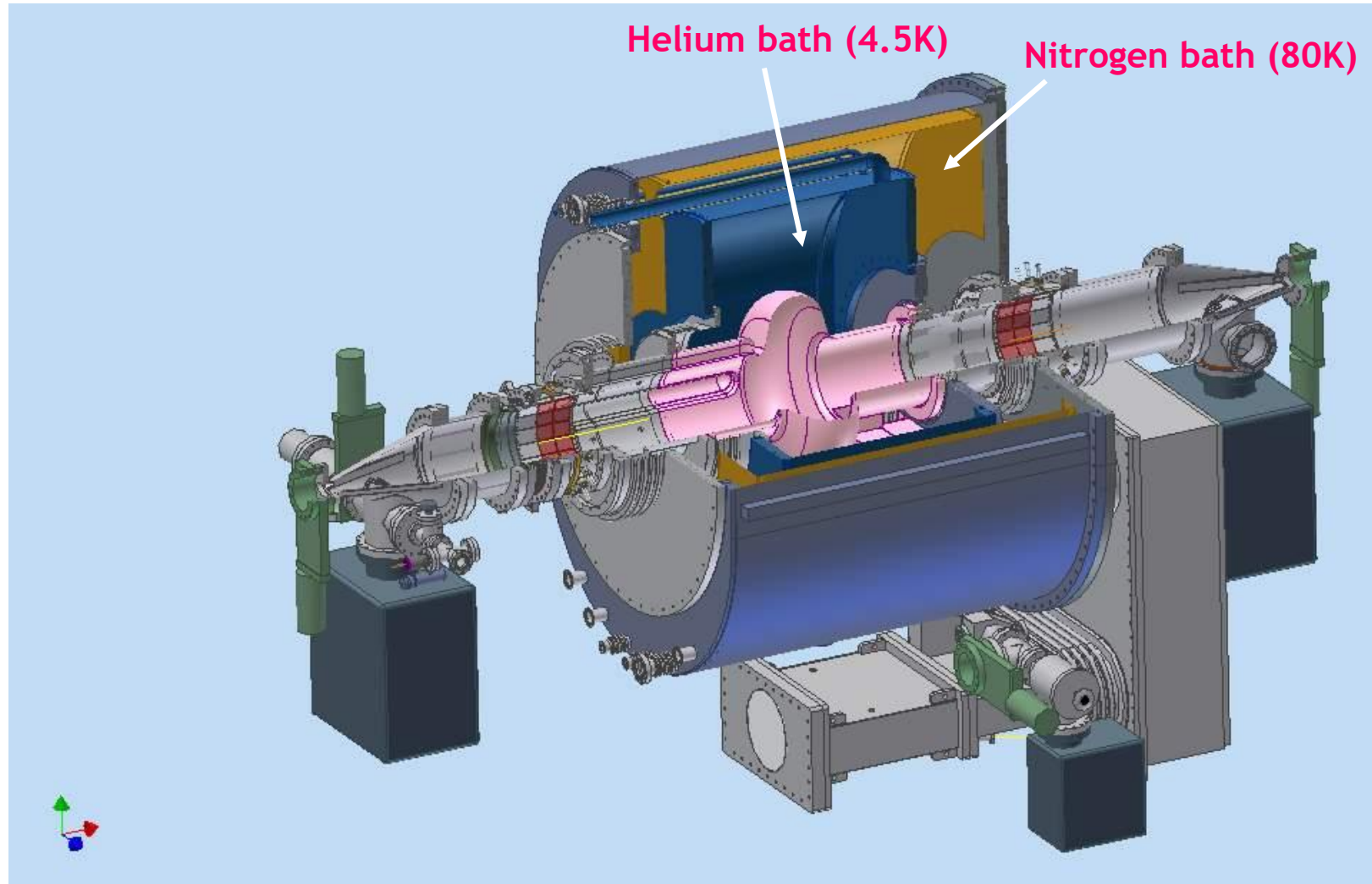
$$E_f(X, Y) = \frac{-i}{\lambda l} \int E_o(x, y) \exp \left\{ ik \left[ \frac{(X - x)^2 + Y^2}{2l} \right] + l \right\} \Leftrightarrow \mathcal{E}_f(\boldsymbol{\phi}) = \mathcal{E}_o(\boldsymbol{\phi}) \exp \left[ ikl \left( 1 - \frac{\boldsymbol{\phi}^2}{2} \right) \right]$$



### 3. How to accelerate electron beam



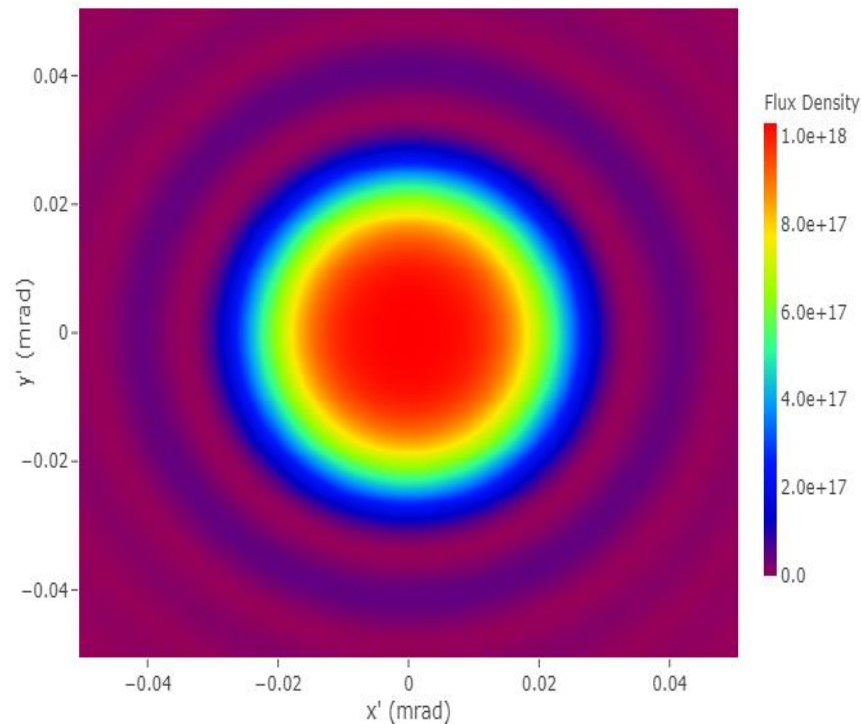
The cut-away view of SRF module at Taiwan Light Source



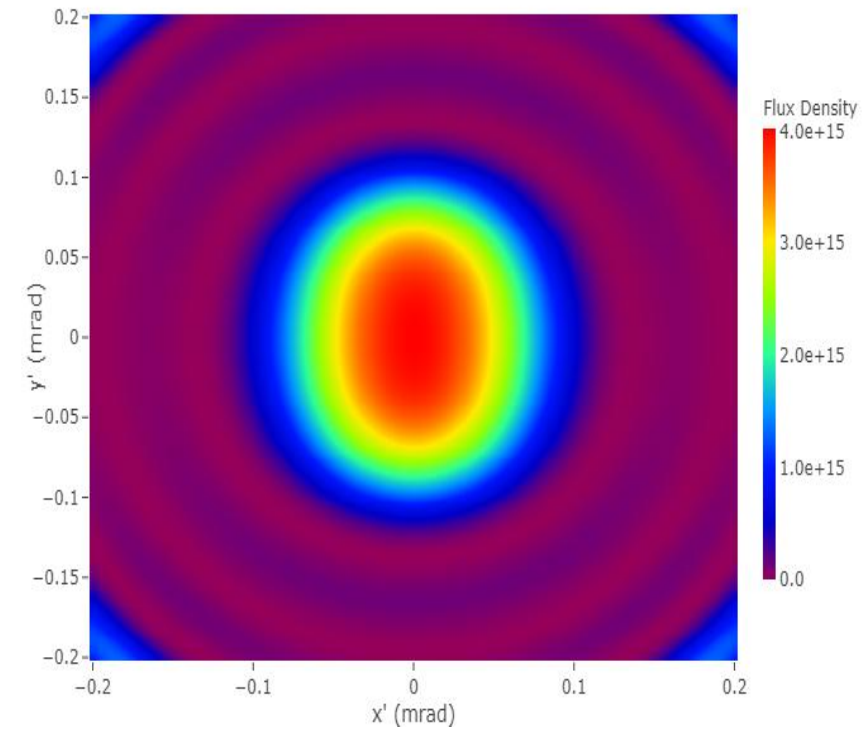
Ref: Accelerator Physics by Ping J. Chou

## Typical angular distribution of 1<sup>st</sup> harmonic undulator radiation

$$N_u \gg 1$$



~60 periods



4 main periods

Both x and y direction:  $\propto \text{sinc}^2 \left[ \frac{\pi L}{2\lambda} \theta^2 \right]$

Distribution also determined by Bessel functions

# Brilliance: Spatial (transverse) coherence

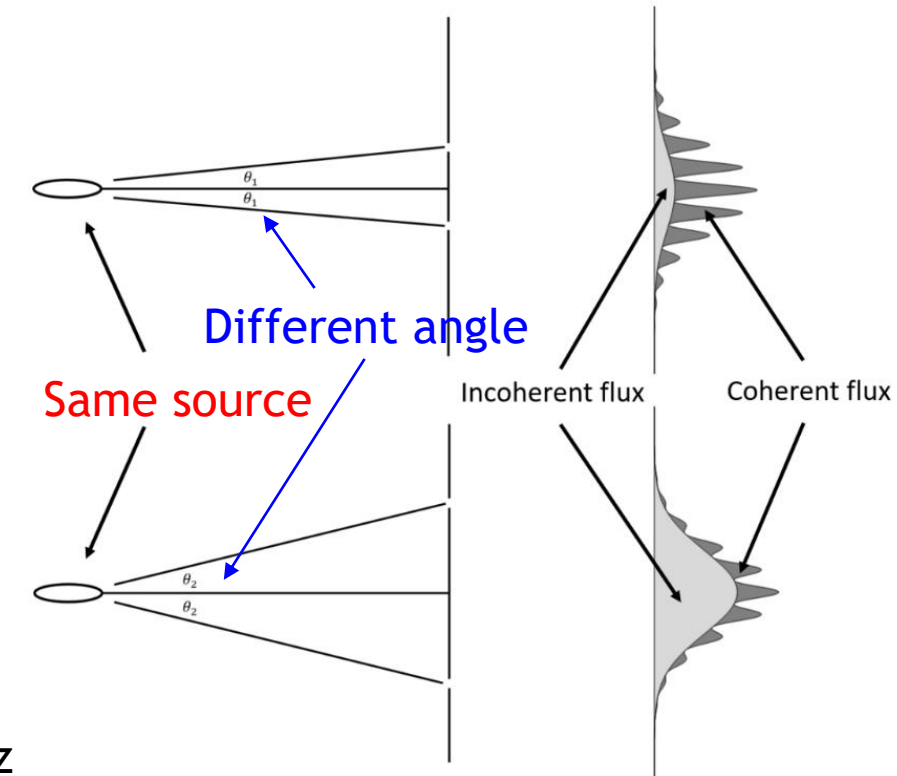
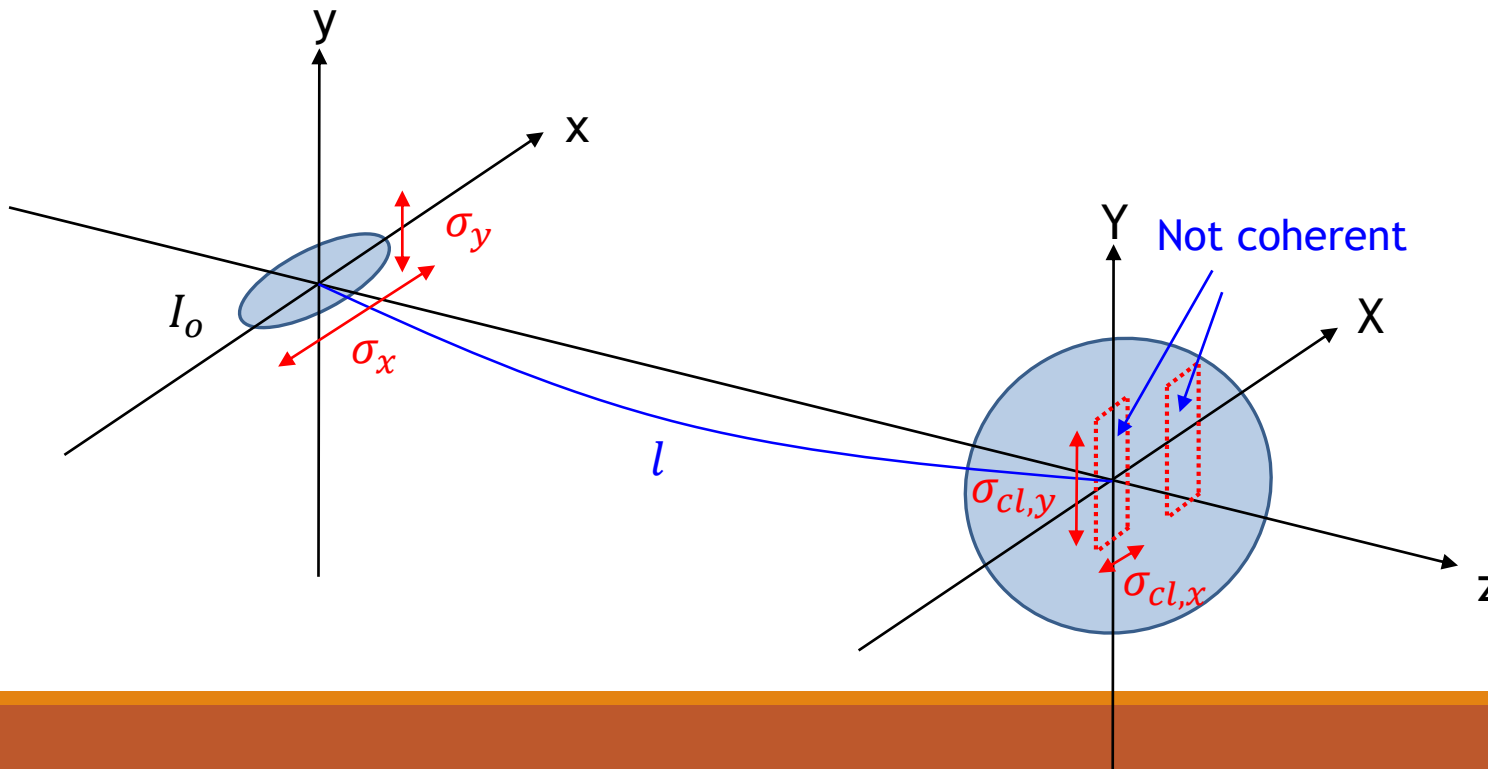
- **van Cittert-Zernike theorem:**

For **incoherent** source: degree of coherence far away from the source is proportional

to the Fourier transform of the intensity distribution  $I_o = \exp \left( -\frac{x^2}{2\sigma_x^2} - \frac{y^2}{2\sigma_y^2} \right)$  of the source.

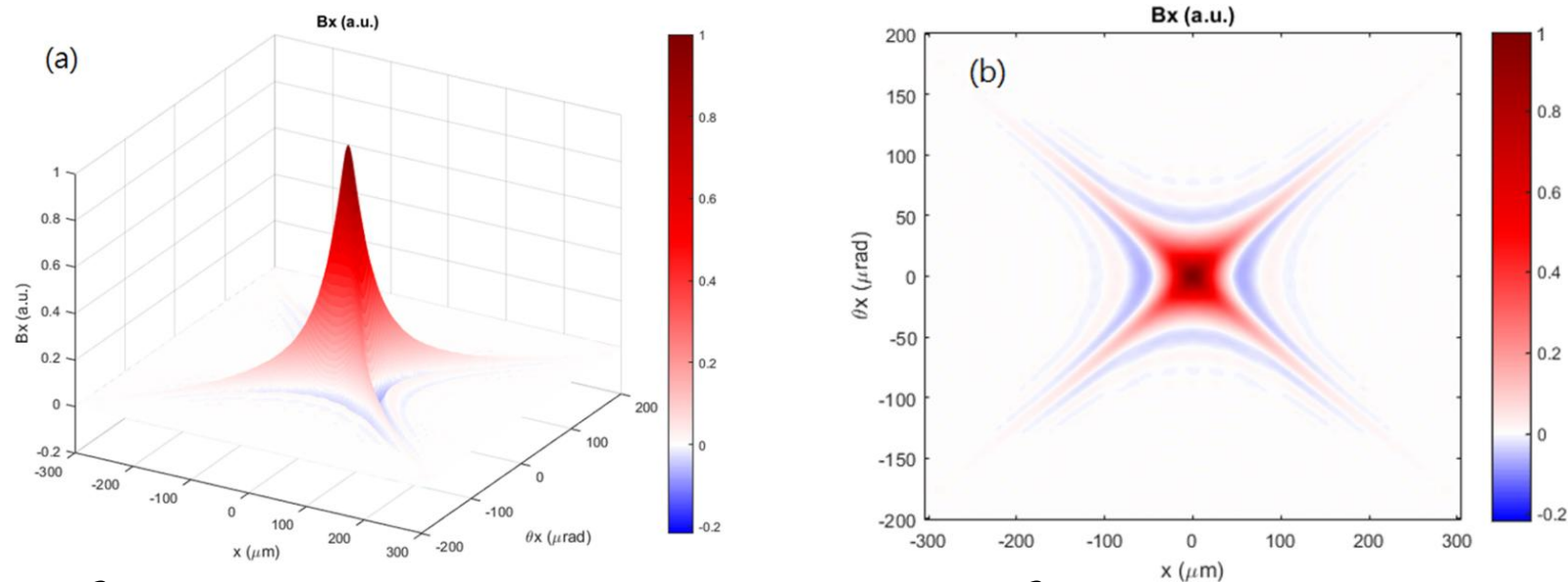
- **Coherent length**

$$|\gamma(\mathbf{r}_1, \mathbf{r}_2)| \propto \exp \left[ -\frac{(\Delta X)^2}{2\sigma_{cl,x}^2} - \frac{(\Delta Y)^2}{2\sigma_{cl,y}^2} \right], \sigma_{cl,x,y} = \frac{\lambda l}{2\pi\sigma_{x,y}}$$



# Brilliance: Phase space

- Overall photon beam: Convolution of electron beam distribution and photon beam distribution of single electron (or filament electron beam)
- Transverse electron beam distribution: Gaussian distribution (explained later)
- Photon beam distribution: Wigner distribution function (approximated by Gaussian distribution)



$$W(\mathbf{r}, \boldsymbol{\theta}; \omega) = \left(\frac{1}{\lambda}\right)^2 \int \langle E\left(\mathbf{r} - \frac{\mathbf{r}'}{2}; \omega\right) E^*\left(\mathbf{r} + \frac{\mathbf{r}'}{2}; \omega\right) \rangle e^{i\mathbf{k}\mathbf{r}' \cdot \boldsymbol{\theta}} d^2\mathbf{r}' = \left(\frac{1}{\lambda}\right)^2 \int \langle \mathcal{E}\left(\boldsymbol{\theta} - \frac{\boldsymbol{\theta}'}{2}; \omega\right) \mathcal{E}^*\left(\boldsymbol{\theta} + \frac{\boldsymbol{\theta}'}{2}; \omega\right) \rangle e^{-i\mathbf{k}\mathbf{r} \cdot \boldsymbol{\theta}'} d^2\boldsymbol{\theta}'$$

- Electron beam distribution  $\rho_e(\mathbf{r}, \boldsymbol{\theta}) = \frac{1}{4\pi^2 \sigma_x \sigma_y \sigma_{x'} \sigma_{y'}} \exp\left(-\frac{x^2}{2\sigma_x^2} - \frac{y^2}{2\sigma_y^2} - \frac{\theta_x^2}{2\sigma_{x'}^2} - \frac{\theta_y^2}{2\sigma_{y'}^2}\right)$

- Photon beam distribution  $B_{fi}(\mathbf{r}, \boldsymbol{\theta}) = B_0 \exp\left(-\frac{x^2}{2\sigma_r^2} - \frac{y^2}{2\sigma_r^2} - \frac{\theta_x^2}{2\sigma_{r'}^2} - \frac{\theta_y^2}{2\sigma_{r'}^2}\right)$

- Overall photon beam distribution

$$B(\mathbf{r}, \boldsymbol{\theta}) = \rho_e(\mathbf{r}, \boldsymbol{\theta}) * B_{fi}(\mathbf{r}, \boldsymbol{\theta}) = \frac{F_{\text{tot}}}{4\pi^2 \Sigma_x \Sigma_y \Sigma_{x'} \Sigma_{y'}} \exp\left(-\frac{x^2}{2\Sigma_x^2} - \frac{y^2}{2\Sigma_y^2} - \frac{\theta_x^2}{2\Sigma_{x'}^2} - \frac{\theta_y^2}{2\Sigma_{y'}^2}\right)$$

$$\Sigma_x = \sqrt{\sigma_x^2 + \sigma_r^2}, \quad \Sigma_y = \sqrt{\sigma_y^2 + \sigma_r^2}, \quad \Sigma_{x'} = \sqrt{\sigma_{x'}^2 + \sigma_{r'}^2}, \quad \Sigma_{y'} = \sqrt{\sigma_{y'}^2 + \sigma_{r'}^2}$$

- Brilliance (max value of the overall photon beam distribution in phase space)

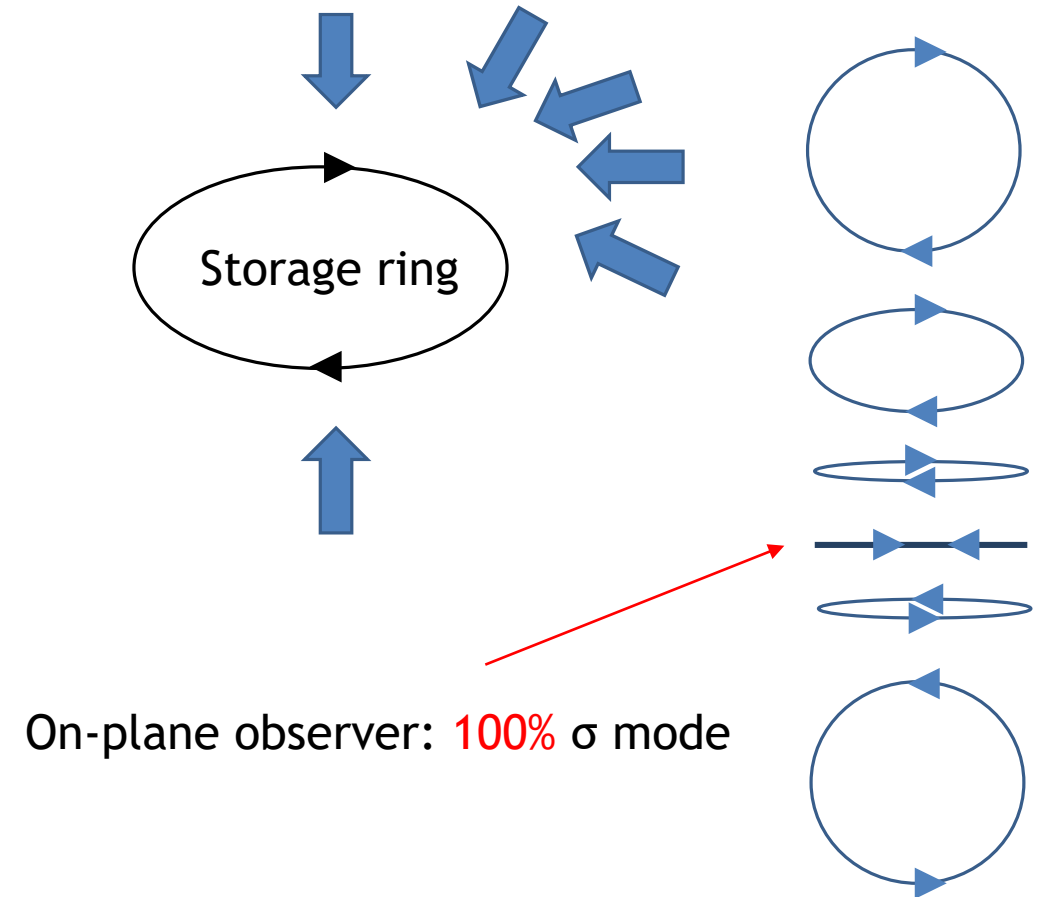
$$B_0 = B(\mathbf{0}, \mathbf{0}) = \frac{F_{\text{tot}}}{4\pi^2 \Sigma_x \Sigma_y \Sigma_{x'} \Sigma_{y'}} \quad F_{\text{tot}} = \int B(\mathbf{r}, \boldsymbol{\theta}) d^2\mathbf{r} d^2\boldsymbol{\theta}$$

$\sigma$  mode: in bending plane

$\pi$  mode: perpendicular to bending plane

Power of  $\sigma$  and  $\pi$  modes 7:1

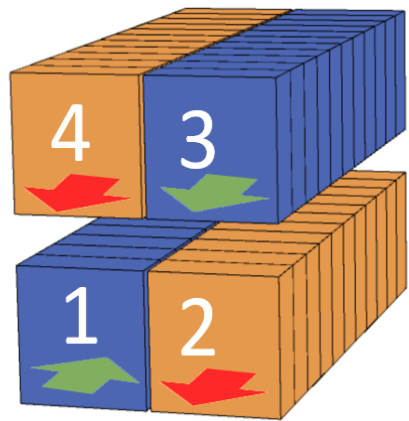
To obtain circular polarized radiation: off-plane





# Polarization

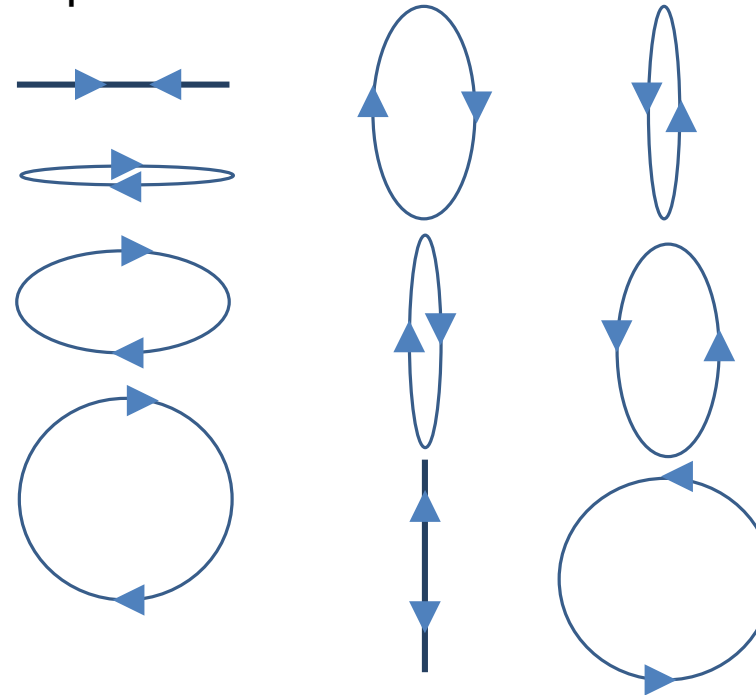
## Polarized radiation by undulator:

### ● Elliptical polarized undulator

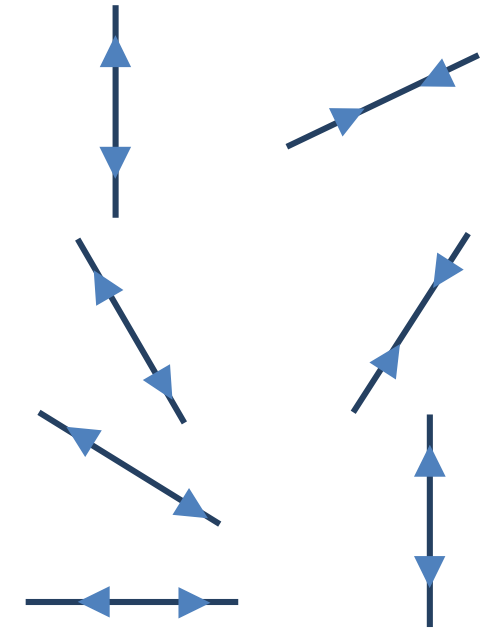


 Elliptical mode  
 Inclined linear mode

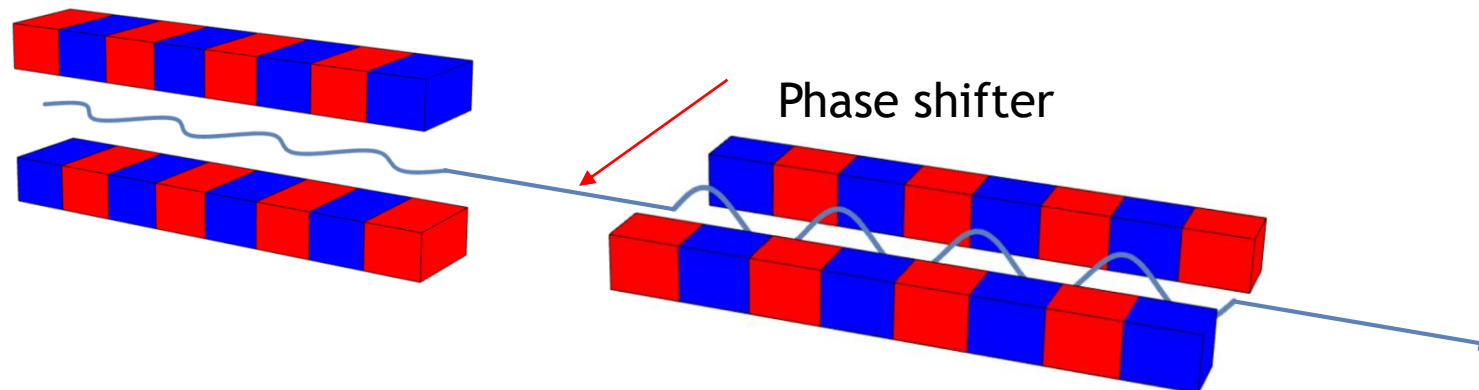
### Elliptical mode



### Inclined linear mode



### ● Cross undulator



Kwang Je Kim, A synchrotron radiation source with arbitrarily adjustable elliptical polarization

<https://www.sciencedirect.com/science/article/abs/pii/S0167508784903545>



Acknowledgement: Grok3 helps me makes some Manim animations.

Appendix

SPECTRA 11.1.2 - C:\Users\luo.hw\Downloads\spectra\TPS\_SSS

File Select Calculation Run Parameter Set Edit Help

Main Parameters

Pre-Processing

Post-Processing

Accelerator		Light Source		Configurations	
Storage Ring		Linear Undulator		Far Field & Ideal Condition::Energy Depen dence::Partial Flux::Rectangular Slit	
Energy (GeV)	3	B (T)	0.401615	Distance from the Source (m)	30
Current (mA)	500	$\lambda_u$ (mm)	48	Energy Range (eV)	100 ~ 4000
Circumference (m)	518.4	Device Length (m)	3.2	Energy Pitch (eV)	0.2
Bunches	800	Reg. Magnet Length (m)	3.072	Slit Pos.: $\theta_{x,y}$ (mrad)	0, 0
$\sigma_z$ (mm)	2.85	# of Reg. Periods	64	$\Delta\theta_{x,y}$ (mrad)	0.1, 0.1
Nat. Emittance (m.rad)	1.6e-9	K value	1.8	$\Sigma_{x',y'}@E_{1st}$ (mrad)	0.02467, 0.01738
Coupling Constant	0.005	$\epsilon_{1st}$ (eV)	679.604	Filtering	None
Energy Spread	0.00090550	$\sigma_{r,r'}$ (mm,mrad)	8.425e-3, 0.01723	Define Obs. Point in	Angle
$\beta_{x,y}$ (m)	5.391, 1.624	$\Sigma_{x,x'}$ (mm,mrad)	0.1219, 0.02434	Slit Aperture Size	Fixed
$\alpha_{x,y}$	0, 0	$\Sigma_{y,y'}$ (mm,mrad)	9.160e-3, 0.01737	<input type="checkbox"/> Wiggler Approximation	
$\eta_{x,y}$ (m)	0.087, 0	$\lambda_{1st}$ (nm)	1.82436	Accuracy	Default
$\eta'_{x,y}$	0, 0	Flux <sub>1st</sub>	1.92004e+15		
Peak Current (A)	45.3534	Brilliance <sub>1st</sub>	1.03016e+20		
$\epsilon_{x,y}$ (m.rad)	1.592e-9, 7.960e-12	Peak Brilliance	9.34427e+21		
$\sigma_{x,y}$ (mm)	0.1216, 3.595e-3	Bose Degeneracy	23.6573		
$\sigma'_{x,y}$ (mrad)	0.01718, 2.214e-3	Total Power (kW)	1.41074		
$\gamma^{-1}$ (mrad)	0.170333	Gap-Field Relation	None		
<input checked="" type="checkbox"/> Zero Emittance		Field Structure	Antisymmetric		
<input checked="" type="checkbox"/> Zero Energy Spread		<input checked="" type="checkbox"/> End Correction Magnet			
		Segmentation	None		
		<b>Output File</b> Format: JSON Folder: Browse C:\Users\luo.hw\Desktop\FLS23 Prefix: Bending_Wigner_test Comment: Serial Number: 135			

SPECTRA 11.1.2 - C:\Users\luo.hw\Downloads\spectra\TPS\_SSS

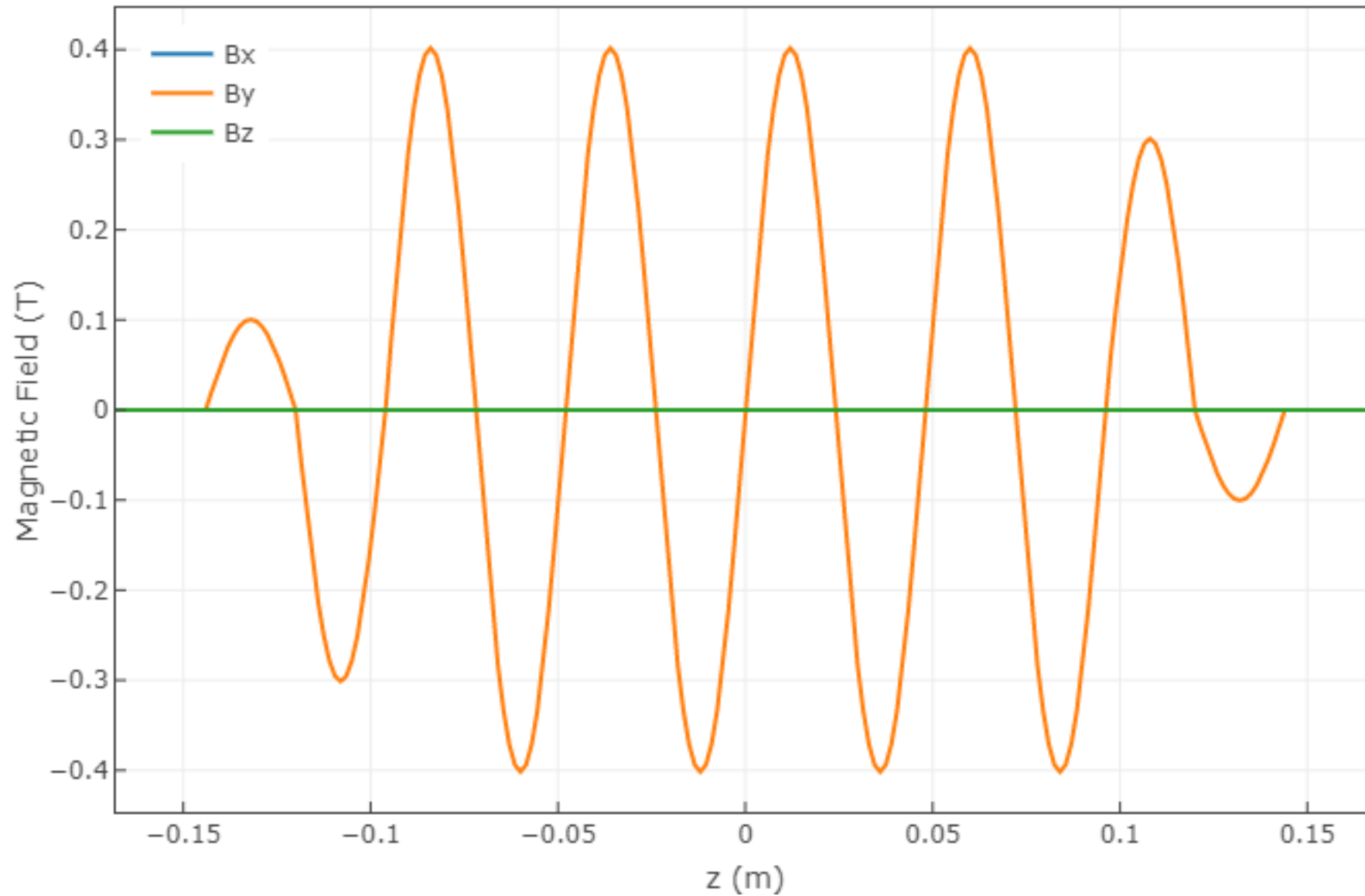
File Select Calculation Run Parameter Set Edit Help

Main Parameters

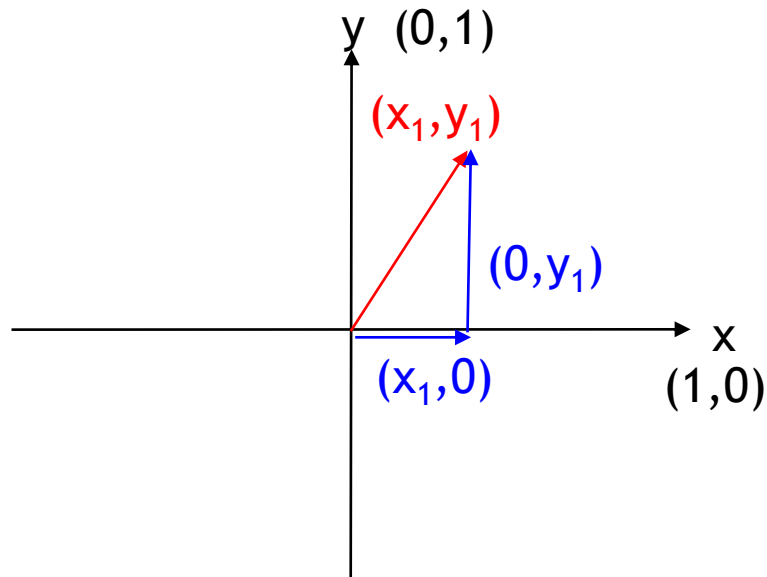
Pre-Processing

Post-Processing

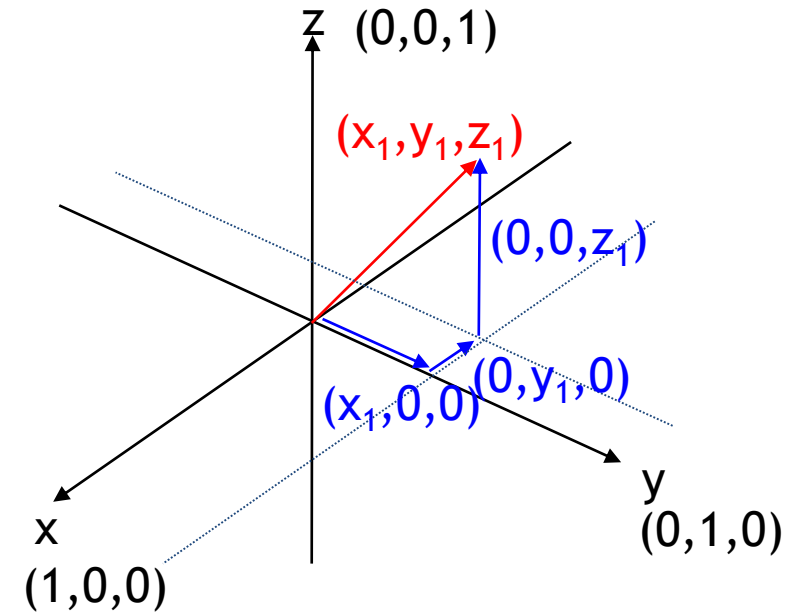
Accelerator		Light Source		Configurations	
Storage Ring		Linear Undulator		Far Field & Ideal Condition::Energy Dependence::Angular Flux Density	
Energy (GeV)	3	B (T)	3.3468	Distance from the Source (m)	30
Current (mA)	500	$\lambda_u$ (mm)	48	Energy Range (eV)	5 ~ 100000
Circumference (m)	518.4	Device Length (m)	3.2	Energy Pitch (eV)	0.5
Bunches	800	Reg. Magnet Length (m)	3.072	Angle $\theta_{x,y}$ (mrad)	0, 0
$\sigma_z$ (mm)	2.85	# of Reg. Periods	64	Filtering	None
Nat. Emittance (m.rad)	1.6e-9	K value	15	Define Obs. Point in	Angle
Coupling Constant	0.01	$\epsilon_{1st}$ (eV)	15.6878	<input type="checkbox"/> Wiggler Approximation	
Energy Spread	0.00090550	$\sigma_{r,r'}$ (mm,mrad)	0.05545, 0.1134	Accuracy	Custom
$\beta_{x,y}$ (m)	5.391, 1.624	$\Sigma_{x,x'}$ (mm,mrad)	0.1335, 0.1147	Output File	
$\alpha_{x,y}$	0, 0	$\Sigma_{y,y'}$ (mm,mrad)	0.05568, 0.1135	Format	JSON
$\eta_{x,y}$ (m)	0.087, 0	$\lambda_{1st}$ (nm)	79.0323	Folder	Browse
$\eta'_{x,y}$	0, 0	Flux <sub>1st</sub>	2.21923e+15	C:\Users\luo.hw\Desktop\FLS23	
Peak Current (A)	45.3534	Brilliance <sub>1st</sub>	5.81064e+17	Prefix	Bending_Wigner_test
$\epsilon_{x,y}$ (m.rad)	1.584e-9, 1.584e-11	Peak Brilliance	5.27065e+19	Comment	
$\sigma_{x,y}$ (mm)	0.1214, 5.072e-3	Bose Degeneracy	10848.5	Serial Number	133
$\sigma'_{x,y}$ (mrad)	0.01714, 3.123e-3	Total Power (kW)	97.968		
$\gamma^{-1}$ (mrad)	0.170333	Gap-Field Relation	None		
<input checked="" type="checkbox"/> Zero Emittance		Field Structure	Antisymmetric		
<input type="checkbox"/> Zero Energy Spread		<input checked="" type="checkbox"/> End Correction Magnet			
		Segmentation	None		



## Projection of vector by dot product



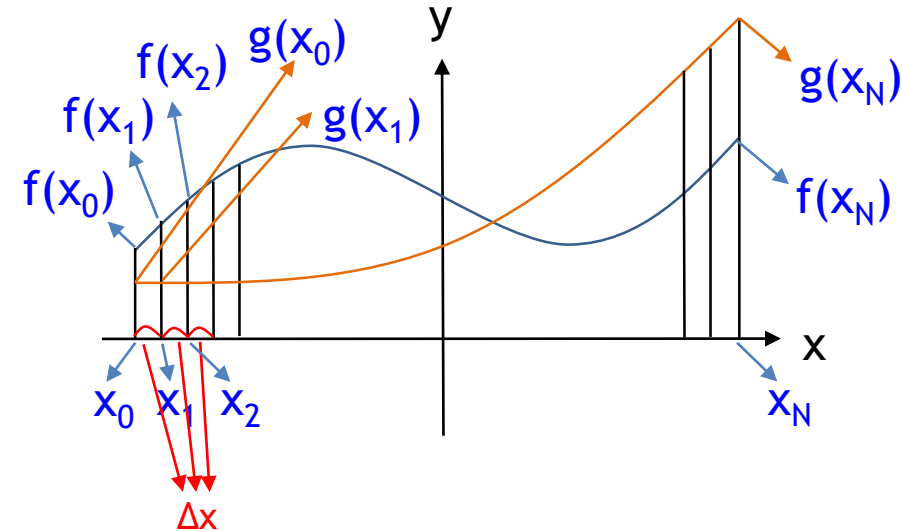
$$(x_1, y_1) \cdot (1, 0) = (x_1, 0)$$
$$(x_1, y_1) \cdot (0, 1) = (0, y_1)$$



$$(x_1, y_1, z_1) \cdot (1, 0, 0) = (x_1, 0, 0)$$
$$(x_1, y_1, z_1) \cdot (0, 1, 0) = (0, y_1, 0)$$
$$(x_1, y_1, z_1) \cdot (0, 0, 1) = (0, 0, z_1)$$

# Introduction to Fourier analysis

## Integration of multiplication of functions in terms of vector dot product



$$\int_{x_0}^{x_N} f(x) dx \approx [f(x_0) + f(x_1) + f(x_2) + \dots + f(x_{N-1})] \Delta x$$

$$\int_{x_0}^{x_N} f(x)g(x) dx \approx [f(x_0)g(x_0) + f(x_1)g(x_1) + f(x_2)g(x_2) + \dots + f(x_{N-1})g(x_{N-1})] \Delta x$$

$$f(x_0)g(x_0) + f(x_1)g(x_1) + f(x_2)g(x_2) + \dots + f(x_{N-1})g(x_{N-1}) = [f(x_0), f(x_1), f(x_2), \dots, f(x_{N-1})] \cdot [g(x_0), g(x_1), g(x_2), \dots, g(x_{N-1})]$$

$$\mathbf{f} = [f(x_0), f(x_1), f(x_2), \dots, f(x_{N-1})]$$

$$\mathbf{g} = [g(x_0), g(x_1), g(x_2), \dots, g(x_{N-1})]$$

$$\Rightarrow \int f(x)g(x) dx \approx (\mathbf{f} \cdot \mathbf{g}) \Delta x$$

# Introduction to Fourier analysis

Fourier transformation: projection of a function on sin and cos functions

$$\mathcal{F}(\omega) = \int f(t)e^{-i\omega t}dt = \int f(t)(\cos \omega t - i \sin \omega t)dt = \int \underbrace{f(t) \cos \omega t}_{\text{Real part: cos (even)}} dt - i \int \underbrace{f(t) \sin \omega t}_{\text{Imaginary part: sin (odd)}} dt$$

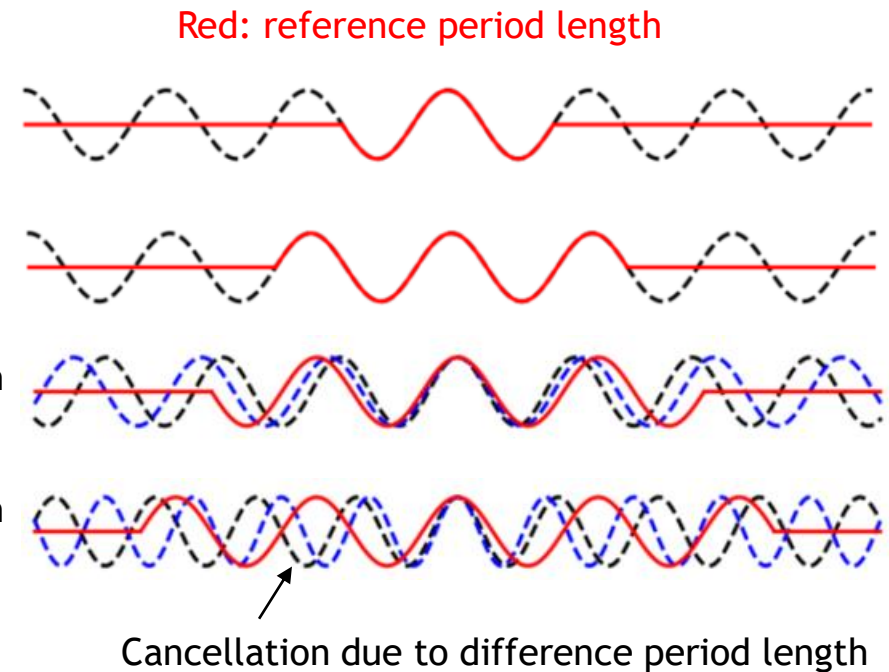
Orthogonality of sinusoidal functions (they **perpendicular** to each other)

$$\int \sin \omega t \cos \omega t dt = 0$$

$$\int \sin \omega_1 t \sin \omega_2 t dt = \int \cos \omega_1 t \cos \omega_2 t dt = \delta(\omega_1 - \omega_2)$$

Black: 1.1 period length  
Blue: 1.2 period length

Black: 1.4 period length  
Blue: 1.6 period length



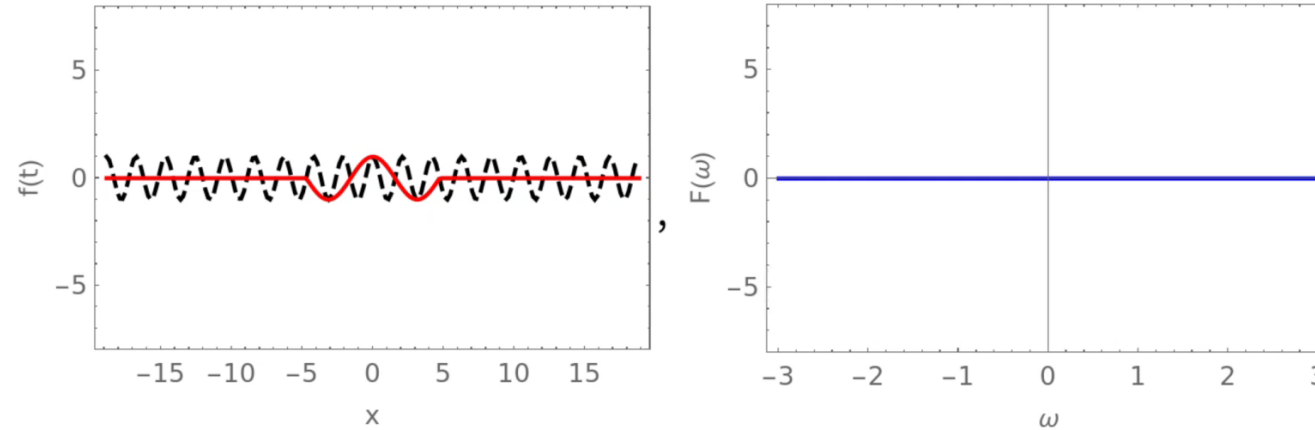


# Introduction to Fourier analysis

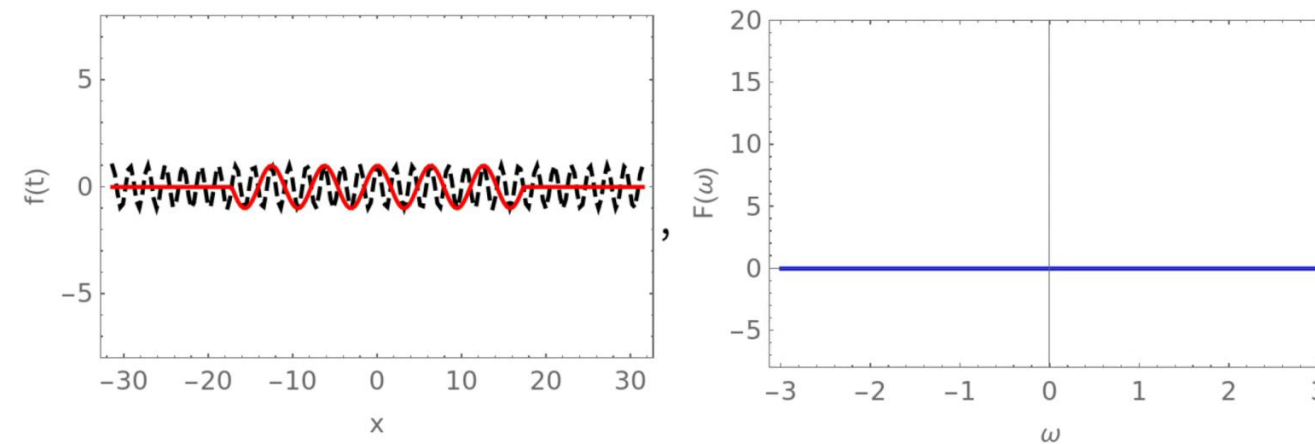


## Fourier transformation of finite sinusoidal functions (Only real part for even functions)

1.5 period



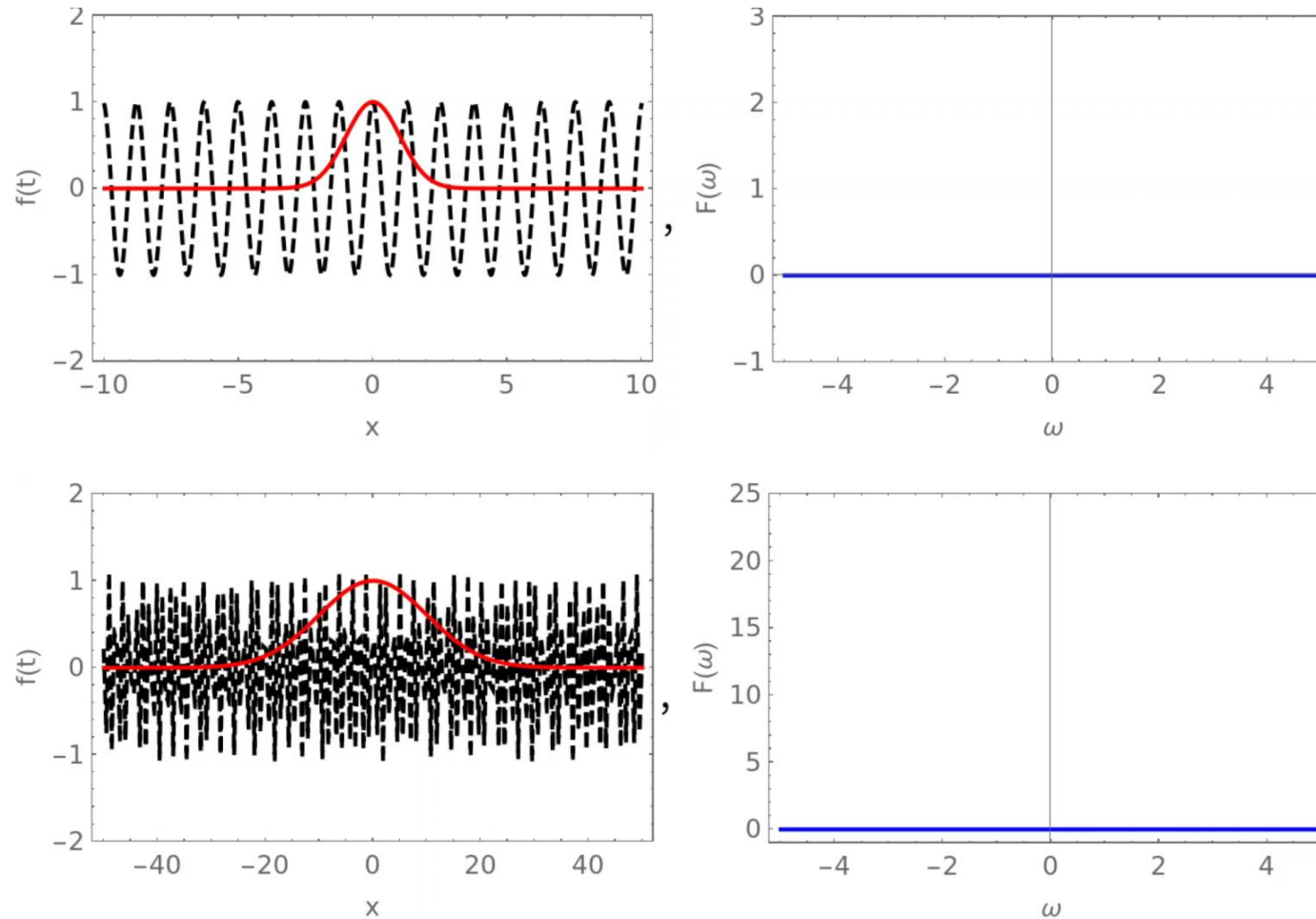
5.5 period



# Introduction to Fourier analysis



Fourier transformations of Gaussian distributions are still Gaussian distributions



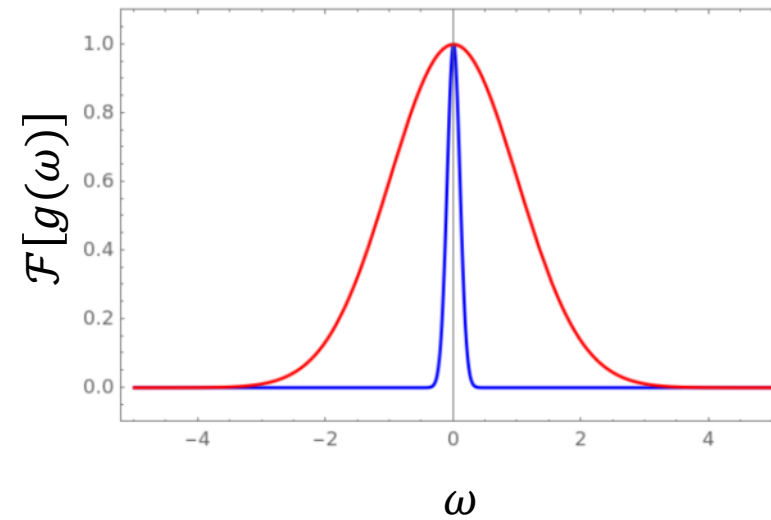
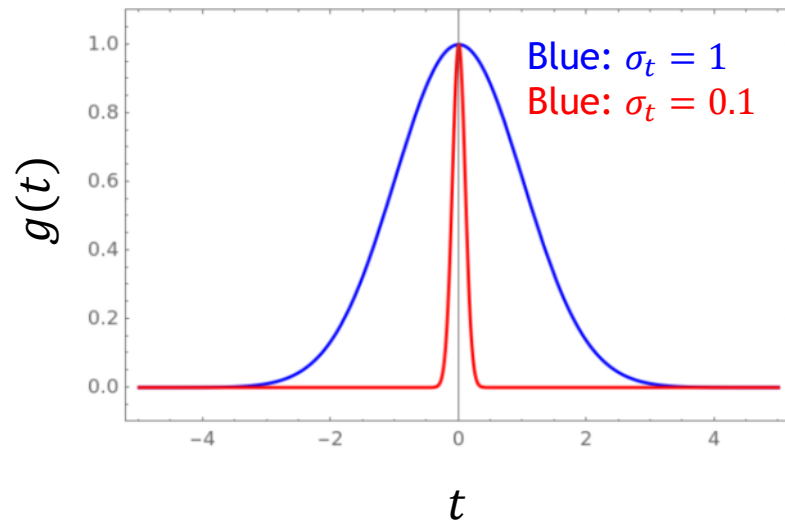
# Introduction to Fourier analysis

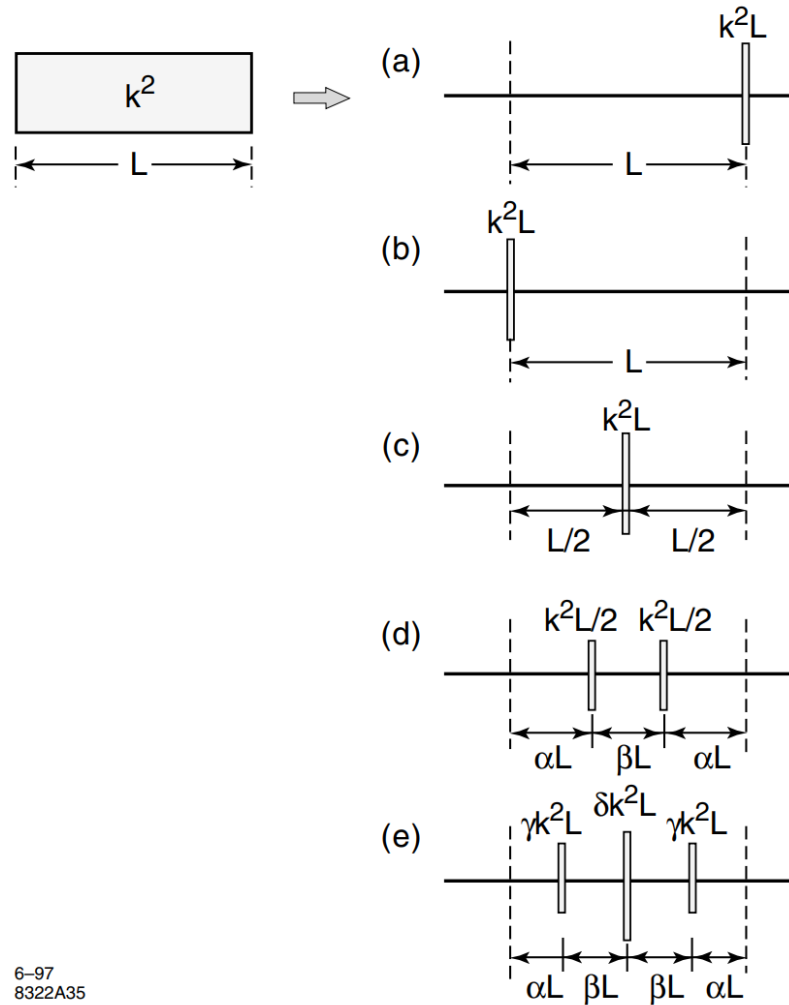
Fourier transformation of a Gaussian distributions is still a Gaussian distributions

$$\mathcal{F}[\omega] = \mathcal{F}\left[e^{-\frac{t^2}{2\sigma_t^2}}\right] = \int e^{-\frac{t^2}{2\sigma_t^2}} e^{-i\omega t} dt = \sqrt{2\pi}\sigma_t e^{-\frac{\sigma_t^2 \omega^2}{2}} = \sqrt{2\pi}\sigma_t e^{-\frac{\omega^2}{2\sigma_\omega^2}} \propto e^{-\frac{\omega^2}{2\sigma_\omega^2}} \rightarrow \sigma_\omega = \frac{1}{\sigma_t}$$

The multiplication of the conjugate pair of standard values is a constant  $\rightarrow \sigma_t \sigma_\omega = 1$

$$\mathcal{F}[f] = \mathcal{F}\left[e^{-\frac{t^2}{2\sigma_t^2}}\right] = \int e^{-\frac{t^2}{2\sigma_t^2}} e^{-i2\pi f t} dt = \sqrt{2\pi}\sigma_t e^{-\frac{\sigma_t^2 (2\pi f)^2}{2}} \propto e^{-\frac{\omega^2}{2\sigma_f^2}} \rightarrow \sigma_t \sigma_f = \frac{1}{2\pi}$$





6-97  
8322A35

Figure 7.1: Symplectification Models.

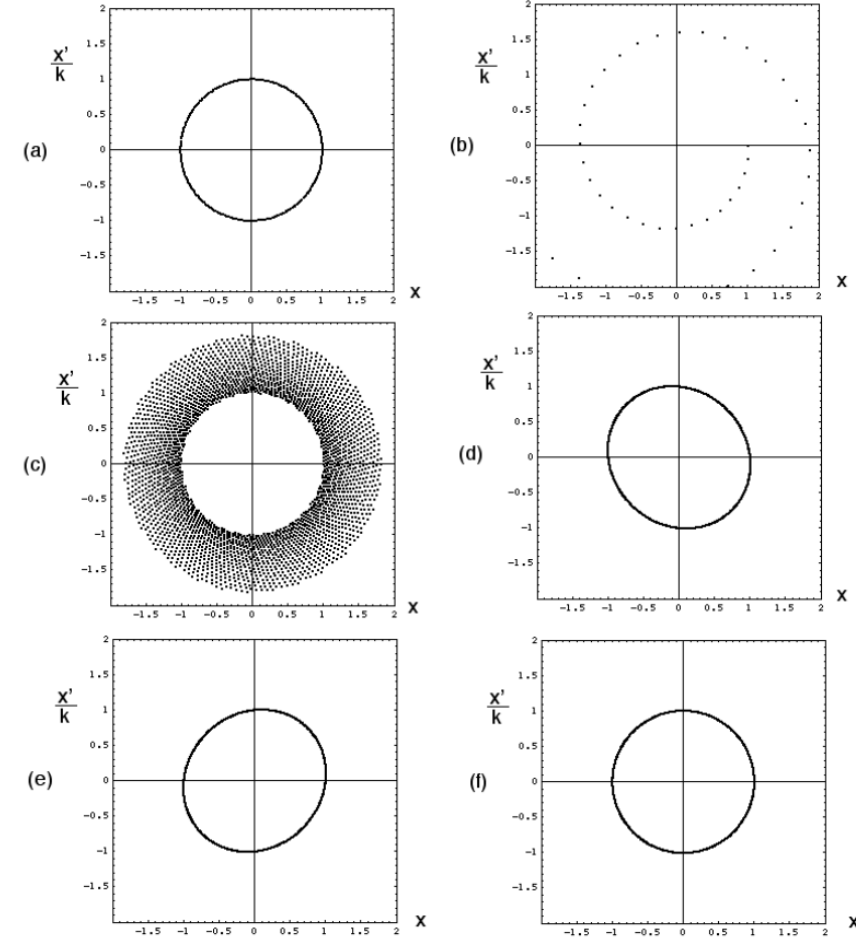


Figure 7.2: Phase space trajectories of a particle traversing a quadrupole as predicted using various tracking algorithms. (a) the exact map (7.4), (b) non-symplectic map (7.6), (c) nonsymplectic map (7.8), (d) symplectic map (7.11), (e) symplectic map (7.12), (f) symplectic thin-lens map (7.13).

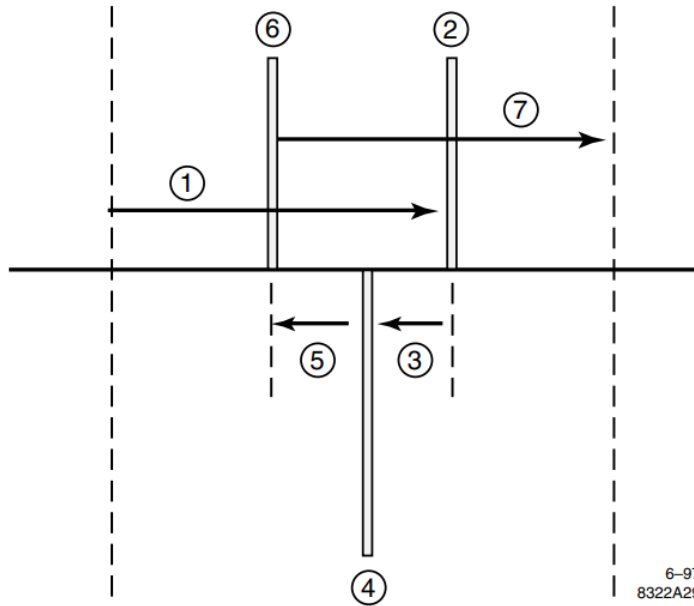


Figure 7.3: Seven steps in the 4-th order symplectic integration.

Table 1: Various techniques of explicit canonical integration for an accelerator element of strength  $S$  and length  $L$ . The symbol  $(L)$  means a drift length  $L$ . The symbol  $(SL)$  means a kick of integrated strength  $(SL)$ . Values of  $\alpha, \beta, \gamma, \delta$  are given by Eq.(7.19). See also Eq.(7.57) for a 6-th order integration.

Integrator	Model	Error
1st order	$(L)(SL)$	$\mathcal{O}(L^2)$
1st order	$(SL)(L)$	$\mathcal{O}(L^2)$
Ray tracing	$(\frac{L}{n})(\frac{SL}{n}) \dots$ repeat $n$ times	$\mathcal{O}(\frac{L^2}{n})$
2nd order(thin-lens)	$(\frac{L}{2})(SL)(\frac{L}{2})$	$\mathcal{O}(L^3)$
Ray tracing	$(\frac{L}{2n})(\frac{SL}{n})(\frac{L}{2n}) \dots$ repeat $n$ times	$\mathcal{O}(\frac{L^3}{n^2})$
4th order	$(\alpha L)(\gamma SL)(\beta L)(\delta SL)(\beta L)(\gamma SL)(\alpha L)$	$\mathcal{O}(L^5)$
Ray tracing	$(\frac{\alpha L}{n})(\frac{\gamma SL}{n})(\frac{\beta L}{n})(\frac{\delta SL}{n})(\frac{\beta L}{n})(\frac{\gamma SL}{n})(\frac{\alpha L}{n}) \dots$ repeat $n$ times	$\mathcal{O}(\frac{L^5}{n^4})$